

# ITI Morning Boost

May 08, 2026

# NIFTY – 24,326.65 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a flattish note and remained in a sideways range throughout the session, resulting in a flattish close.

- On a daily scale, the index has formed a small bearish candle with wicks on both ends, indicating indecisiveness among market participants. The index continues to trade above the 50 DEMA level, which is a positive sign for the bulls. The RSI is moving sideways, indicating a neutral trend.

- For Friday's trading session, **24,270** will act as the initial support level, while on the higher end, **24,485** will act as the initial resistance level.



# BANK NIFTY – 56,047.40 (Daily Chart)



- In Thursday's trading session, the banking index opened on a flattish note and remained in a sideways range throughout the session, resulting in a flattish close.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index briefly breached the 50 DEMA resistance level but failed to sustain above it. A decisive breakout above this resistance level will help the bulls regain momentum.

- For Friday's trading session, 55,780 will act as the initial support level, while on the higher end, 56,340 will act as the initial resistance level.

RBL Bank Ltd. · 1D · NSE O337.85 H349.90 L331.30 C345.75 +9.90 (+2.95%)  
Vol 6M  
EMA (20, close, 0, SMA, 5) 324.64





**BSE** : BSE posted a 61.3% year-on-year (YoY) increase in consolidated net profit for the fourth quarter, with profit rising to ₹797.3 crore from ₹494.4 crore in the same period last year.

**COCHINSHIP** : The state-owned company said its wholly owned subsidiary, Udupi Cochin Shipyard, has won a major contract from Ocean Sparkle, an Adani Group firm, to build four ASD tugs with a 70-tonne bollard pull capacity.

**BRITANNIA** : Britannia posted a 21.6% YoY increase in consolidated net profit for the fourth quarter, with profit rising to ₹679.68 crore from ₹559.13 crore in the same period last year.

**MGL** : Mahanagar Gas posted a 35.4% sequential decline in consolidated net profit to ₹130 crore for the fourth quarter, down from ₹201 crore in the preceding quarter.

CMP- 3,963.60  
IMPACT- **POSITIVE**

CMP- 1,814.70  
IMPACT- **POSITIVE**

CMP- 5,814.00  
IMPACT- **POSITIVE**

CMP- 1,179.80  
IMPACT- **NEGATIVE**



- The India-European Union Free Trade Agreement (FTA) will cover nearly one-third of global trade and touch around 2 billion people, making it one of the world's biggest trade deals, Additional Secretary in the Department of Commerce Darpan Jain said while addressing a Federation of European Business in India (FEBI) event on "Decoding EU-India FTA".
- The Statistics Ministry has released new guidelines for calculating states' Gross State Domestic Product. The base year for these calculations is now 2022-23. This change ensures all states and Union Territories use a standardized framework. This will allow for better comparison of economic performance across regions. The move aims for greater accuracy and consistency in assessing regional economies.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HDFC Life	625.40	19.05	3.14
Bajaj Auto	10,605.00	286.00	2.77
M&M	3,370.70	69.90	2.12
Grasim	2,960.60	45.80	1.57
NTPC	400.35	5.50	1.39

Company	Price	Change	%Gain
HUL	2,272.20	-44.90	-1.94
TCS	2,401.40	-34.00	-1.40
Tech Mahindra	1,448.20	-18.50	-1.26
Titan Company	4,307.50	-52.10	-1.20
ITC	307.40	-3.30	-1.06

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
PayTM	1,197.40	86.80	7.82
Polycab India	9,003	587.50	6.98
Bharat Forge	1,992.90	119.10	6.36
BHEL	406.45	20.50	5.31
BDL	1,466.90	65.40	4.67

Company	Price	Change	%Gain
GODREJCP	1,036.60	-57.50	-5.26
Vedanta	305.40	-11.00	-3.38
KPIT Tech	722.65	-25.95	-3.47
Blue Star	1,748.60	-58.00	-3.21
Kwality Wall's	28.97	-0.88	-2.95



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HDFCLIFE	610.50	13.05	2.18%	47,158	18.20%
LT	3,999.70	-79.50	-1.95%	16,422.90	16.91%
AMBER	8,737.50	489.50	5.93%	1,337.90	12.49%
COFORGE	1,289.30	120.70	10.33%	20,149.50	10.39%
NAM-INDIA	1,093.30	39.10	3.71%	3,685	10.21%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
EXIDEIND	353.30	-9.30	-2.56%	25,291.80	-6.68%
EICHERMOT	7,349.50	32.00	0.44%	2,847.40	-5.82%
MOTILALOFS	884.65	36.60	4.32%	2,878.40	-5.74%
MARICO	819.40	9.20	1.14%	20,151.60	-5.57%
CDSL	1,288.50	32.70	2.60%	10,806.30	-5.36%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	26/05/26	NIFTY	25,000	24,000	1.11
-	26/05/26	BANKNIFTY	60,000	60,000	0.90



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	62,510.54	69,472.29	-6,961.75	75,670.63	61,025.91	14,644.72
07-May-26	17,997.95	18,338.84	-340.89	17,032.05	16,590.98	441.07
06-May-26	14,459.21	20,294.11	-5,834.90	22,888.16	16,051.29	6,836.87
05-May-26	10,392.91	14,014.49	-3,621.58	16,234.31	13,631.69	2,602.62
04-May-26	19,660.47	16,824.85	2,835.62	19,516.11	14,751.95	4,764.16

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	93,044.45	94,895.03	-1,850.58	87,550.53	88,935.46	-1,384.93
07-May-26	21,822.61	24,554.66	-2,732.05	23,247.95	23,253.77	-5.82
06-May-26	26,478.69	25,749.01	729.68	27,451.32	27,472.76	-21.44
05-May-26	20,391.55	21,066.11	-674.56	17,873.07	18,255.17	-382.10
04-May-26	24,351.60	23,525.25	826.35	18,978.19	19,953.76	-975.57



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Marine Port & Services	3.44	3.68	18.55	1.53	-0.89	17.45
Telecom Equipment & Infra Services	2.98	5.31	22.35	21.35	3.9	6.13
Aerospace & Defence	2.8	1.92	31.78	27.38	17.82	67.72
Electronics	2.51	2.62	24.94	24.22	19.15	68.25
Cables	2.45	9.29	35.52	32.45	25.49	58.23



## Result calendar for F&O stocks

07-05-2026	08-05-2026	11-05-2026	12-05-2026	13-05-2026
DABUR	ABB	CANBK	DRREDDY	CIPLA
BAJAJHLDNG	KALYANKJIL	INDHOTEL	MFSL	CROMPTON
PIDILITIND	MCX	NUVAMA	TATAPOWER	TIINDIA
BSE	SWIGGY	UPL	BPCL	BHARTIARTL
LUPIN	BANKBARODA			LICHSGFIN
BIOCON	TITAN			TVSMOTOR
BHARATFORG	OBEROIRLTY			KAYNES
BRITANNIA	TATACONSUM			PFC
	BANKINDIA			OIL
	SBIN			
	HYUNDAI			

# UPCOMING ECONOMIC EVENTS

Thursday, 7 May 2026	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims	203K		189K
Friday, 8 May 2026					
17:00	IN	FX Reserves, USD			698.49B
18:00	US	Average Hourly Earnings (MoM) (Apr)	0.3%		0.2%
18:00	US	Nonfarm Payrolls (Apr)	73K		178K
18:00	US	Unemployment Rate (Apr)	4.3%		4.3%

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