

ITI Morning Boost

Oct 07, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,776.10 (Daily Chart)



• In Tuesday's session, the Nifty opened on a positive note and gradually strengthened during the session, resulting in a firm close in positive territory.

• On the daily chart, the index formed a strong bullish candle and bounced from a key horizontal support level, indicating buying interest at lower levels. However, the current upmove remains a counter-trend recovery within the broader bearish structure. The major trend continues to remain bearish, with the index maintaining a lower-low and lower-high formation. The index also continues to trade below its 20 DEMA. A decisive breakout and sustained move above the 20 DEMA would be required to confirm a meaningful trend reversal.

• For Wednesday's session, 22,665 will act as the immediate support, while 22,805 will remain the initial resistance. A sustained move above 22,805 could extend the short-term recovery, whereas a breach of 22,665 may resume the prevailing downside momentum.

BANK NIFTY – 55,128.40 (Daily Chart)



- In Tuesday's session, the banking index opened with a gap-up and remained range-bound throughout the trading session, resulting in a positive close.
- On the daily chart, the index formed a small bullish candle and is gradually approaching its 20 DEMA, which is likely to act as an immediate resistance. However, the broader trend remains bearish, with the index continuing to form a lower-low and lower-high structure. A decisive breakout and sustained close above the 20 DEMA would be required to confirm a potential trend reversal.
- For Wednesday's session, 54,950 will act as the immediate support, while 55,210 will remain the initial resistance. A sustained move above 55,210 could extend the recovery towards the 20 DEMA, whereas a breach of 54,950 may indicate renewed selling pressure.





GODREJCP : GCPL on Tuesday inaugurated the first phase of its new manufacturing facility in Indonesia's Kendal Special Economic Zone, as part of an IDR 500 billion (around ₹250 crore) investment in the country.

HCLTECH : HCL Group has announced a ₹500 crore investment for the expansion of HCL IT City in Lucknow. Separately, HCLTech has announced an AI upskilling initiative for 1,000 students.

ADANI PORTS : The firm has incorporated a wholly owned subsidiary, Paradip Mahanadi Terminal Ltd, on October 6, 2026. The subsidiary has been incorporated for the development and operations of two dry bulk berths at Paradip Port in Odisha.

TITAN : The firm reported 22% YoY growth in its domestic business and 97% growth in international business in Q2. Consumer business grew 25%, with watch business up 30% and eye care up 28%. Emerging business rose 21%, while the jewellery business grew 21%.

CMP- 872.50
IMPACT- **POSITIVE**

CMP- 1,204.40
IMPACT- **POSITIVE**

CMP- 1,783.40
IMPACT- **POSITIVE**

CMP- 4,550.00
IMPACT- **POSITIVE**



- In the second quarter of FY27, India's manufacturing sentiment showed improvement as factories raised capacity utilization to 75.5%. According to the Federation of Indian Chambers of Commerce and Industry, firms planned to hire more workers, indicating recovery. The survey noted that most sectors are not facing labor shortages at factories.
- The Directorate General for Trade Remedies in India is probing complaints from domestic producers about six imported products from China. Accusations of dumping have led to demands for anti-dumping duties. Additionally, the agency is also assessing Insoluble Sulphur imports. This comes as the trade deficit with China intensifies, along with continued investigations focused on multiple products' import practices.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	2,906.00	326.00	12.64		Coal India	411.65	-13.45	-3.16
Kotak Mahindra	431.90	15.90	3.82		Tech Mahindra	1,504.50	-31.40	-2.04
Nestle	1,341.40	44.30	3.42		Max Healthcare	902.50	-14.50	-1.58
HUL	1,895.20	56.80	3.09		TMPV	285.80	-2.85	-0.99
Jio Financial	217.90	5.90	2.78		UltraTechCement	10,750.00	-100.00	-0.92

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	2,906.00	326	12.64		Coal India	411.65	-13.45	-3.16
Motilal Oswal	1,081.15	70.05	6.93		Phoenix Mills	1,883.50	-51.5	-2.66
Tube Investment	2,472.70	152.7	6.58		Federal Bank	320	-7.35	-2.25
PB Fintech	1,034.90	58.7	6.01		Tech Mahindra	1,504.50	-31.4	-2.04
BHEL	452	23	5.36		KEI Industries	4,557.40	-80.8	-1.74



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANANDRATHI	2,143.10	7.20	0.34%	1,031.30	41.03%
UJJIVANSFB	65.64	-1.44	-2.15%	11,936.00	27.09%
ENRIN	3,331.60	-9.20	-0.28%	363.80	9.25%
MFSL	1,364.20	7.40	0.55%	6,580.40	8.87%
UNOMINDA	1,116.60	19.20	1.75%	5,959	8.18%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ABCAPITAL	378.75	1.10	0.29%	37,379.80	-6.17%
TRENT	2,916.30	324.70	12.53%	8,670.60	-5.68%
HDFCLIFE	544.15	12.75	2.40%	38,682.60	-5.41%
KALYANKJIL	551.40	-7.45	-1.33%	21,830.90	-4.06%
COFORGE	1,850.50	-1.40	-0.08%	13,700	-4.04%

INDEX HIGHEST OI

F&O Ban list
SAIL
BANDHANBNK
AMBUJACEM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,500	1.00
27/10/26	BANKNIFTY	58,000	58,000	0.91



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	39,193.59	56,338.25	-17,144.66	66,059.37	45,746.99	20,312.38
06-Oct-26	11,258.72	14,220.02	-2,961.30	20,146.40	15,057.48	5,088.92
05-Oct-26	15,674.61	20,373.75	-4,699.14	20,492.93	15,311.31	5,181.62
01-Oct-26	12,260.26	21,744.48	-9,484.22	25,420.04	15,378.20	10,041.84

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	57,751.99	49,815.59	7,936.40	60,504.26	60,915.07	-410.81
06-Oct-26	17,396.98	14,460.68	2,936.30	18,818.48	19,076.06	-257.58
05-Oct-26	18,846.48	16,415.43	2,431.05	20,598.36	21,114.29	-515.93
01-Oct-26	21,508.53	18,939.48	2,569.05	21,087.42	20,724.72	362.7



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	11.65	-3.01	40.08	50.32	145.57	18.45
Petrochemicals	3.09	-0.39	-1.82	9.22	41.78	4.31
Sugar	2.51	-1.5	-7.59	7.95	10.89	2.34
Chemicals	2.43	-2.45	-1.75	9.09	36.67	6.01
Ship Building	2.3	2.19	1.25	11.59	50.44	152.08



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Result calendar for F&O stocks

08-10-2026	10-10-2026	12-10-2026	13-10-2026	14-10-2026
TCS	DMART	HCLTECH	ICICIPRULI	ICICIGI
				BHEL



UPCOMING ECONOMIC EVENTS

Wednesday, 7 October 2026	Country	Event's	Forecast		Previous
10:00	IN	Interest Rate Decision	5.50%		5.25%
20:00	IN	Crude Oil Inventories			0.922M
23:30	US	FOMC Meeting Minutes			
Thursday, 8 October 2026					
18:00	US	Initial Jobless Claims	200K		197K
Friday, 9 October 2026					
17:00	IN	FX Reserves, USD			747.56B

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