

ITI Morning Boost

July 07, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,430.35 (Daily Chart)



- In Monday's trading session, the Nifty opened on a positive note and maintained its upward momentum throughout the day, enabling the index to close near its day's high.

- On the daily chart, the index formed a bullish candlestick and successfully breached the 200 DEMA resistance level, indicating a positive technical breakout. The RSI is also trending higher, reflecting strengthening momentum in the index. The next significant resistance is placed at 24,590.

- For Tuesday's trading session, **24,460** is expected to act as the initial resistance level, while **24,380** is likely to provide immediate support.



BANK NIFTY – 58,291.50 (Daily Chart)



• In Monday's trading session, the Banking Index opened on a positive note and gradually moved higher throughout the day. However, selling pressure emerged towards the end of the session, trimming some of the intraday gains. Despite this, the index managed to close in positive territory.

• On the daily chart, the index formed a small bullish candlestick but failed to breach the horizontal resistance level. The index continues to trade within the range of 57,070–58,520. A decisive breakout above 58,520 could strengthen bullish sentiment and pave the way for further upside.

• For Tuesday's trading session, 58,340 will act as the initial resistance level, while 58,215 is expected to provide immediate support.



BAJAJ_AUTO CMP- 10036.50(Daily Chart)

BUY ABOVE 10050 SL 9950 TGT 10260.

Bajaj Auto Limited - 1D - NSE 09,800.00 H10,058.00 L9,785.50 C10,036.50 -251.00 (+2.57%)
Vol 265.28K
EMA (20, close, 0, SMA, 5) 9,972.81



VBL CMP- 494.85 (Daily Chart)

SELL FUT BELOW 493.50 SL 498.40 TGT 480.

Varun Beverages Ltd. - 1D - NSE O510.00 H512.30 L490.50 C494.85 -20.95 (-4.06%)
Vol 9.97M
EMA (20, close, 0, SMA, 5) 514.90



STOCK'S IN NEWS

TITAN : Tata Group retailer reported a 19% year-on-year increase in standalone revenue for the June quarter, supported by continued expansion across its Westside and Zudio formats.

TMPV : Commercial vehicle major reported higher production and domestic sales across most of its passenger vehicle portfolio during the April-June 2026 quarter, according to data submitted to the Society of Indian Automobile Manufacturers (SIAM).

JUBLFOOD : The company which operates fast-food chains Domino's Pizza and Dunkin' Donuts, on Monday (July 6) reported a 14.1% year-on-year increase in consolidated revenue from operations to ₹2,569.3 crore for the quarter ended June 30, 2026, while standalone revenue rose 9.2% to ₹1,848.5 crore.

TORNTPHARM : The pharma company has received approval from the National Company Law Tribunal (NCLT), Ahmedabad Bench, for the scheme of amalgamation of JB Chemicals & Pharmaceuticals Ltd. with the company and their respective shareholders.

CMP- 4,484.40
IMPACT- **POSITIVE**

CMP- 347.05
IMPACT- **POSITIVE**

CMP- 438.25
IMPACT- **POSITIVE**

CMP- 4,822.70
IMPACT- **POSITIVE**



- India and the European Union expect to finish legal scrubbing of their free trade agreement text soon. Both sides aim to sign the comprehensive trade pact by the end of this year. Implementation of this significant agreement is anticipated to occur next year. This pact will open twenty-seven developed countries for Indian businesses and exports. The leather industry is encouraged to target fifteen billion dollars in exports.
- The government has significantly eased rules for verifying large weighing instruments, those with a capacity of one tonne or more. This move aims to boost business ease by reducing the need for heavy standard weights during checks. The revised regulations now require only 20% of the instrument's maximum capacity in standard weights, down from 50%, streamlining operations and cutting costs for industries and weighbridge owners.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HDFC Bank	829.85	28.80	3.60
Hindalco	980.40	27.20	2.85
Bajaj Auto	10,036.50	251.00	2.57
ONGC	243.90	6.06	2.55
M&M	3,201.20	64.30	2.05

Company	Price	Change	%Gain
Kotak Mahindra	381.30	-15.45	-3.89
Max Healthcare	1,132.50	-20.90	-1.81
TCS	2,057.60	-35.90	-1.71
Coal India	432.35	-6.35	-1.45
Bajaj Finserv	1,870.70	-24.90	-1.31

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Dixon Tech	13,304.00	848.00	6.81
Radico Khaitan	4,106.70	214.40	5.51
POWERINDIA	32,360.00	1,320.00	4.25
ENRIN	3,420.30	138.80	4.23
LODHA	1,095.90	38.90	3.68

Company	Price	Change	%Gain
VBL	494.85	-20.95	-4.06
Kotak Mahindra	381.30	-15.45	-3.89
MCX	2,723.10	-90.90	-3.23
GROWW	200.17	-6.33	-3.07
Bank of India	139.80	-4.25	-2.95



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POLICYBZR	1,575.40	-61.60	-0.97%	9,168	11.74%
ADANIPOWER	221.22	-1.38	-0.62%	1,41,098.30	9.25%
UNOMINDA	1,143.90	14.20	1.26%	5,428.00	8.39%
BDL	1,388.20	1.60	0.12%	5,991.20	8.23%
SRF	2,843.80	38.30	1.37%	3,806	7.50%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
360ONE	1,135.40	21.70	1.95%	6,951.50	-7.44%
BAJAJ-AUTO	10,054.50	288.50	2.95%	3,031.80	-6.76%
DIXON	13,358.00	840.00	6.71%	2,661.60	-6.44%
PHOENIXLTD	2,106.60	49.60	2.41%	3,769.90	-5.12%
INDUSINDBK	1,012.00	32.30	3.30%	40,010	-4.32%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/07/26	NIFTY	25,000	24,000	1.16
-	28/07/26	BANKNIFTY	60,000	58,000	0.89



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	50,665.14	50,519.10	146.04	72,932.09	66,150.92	6,781.17
06-Jul-26	11,686.10	11,443.07	243.03	19,727.56	15,936.14	3,791.42
03-Jul-26	13,337.33	11,982.00	1,355.33	18,676.35	20,630.24	-1,953.89
02-Jul-26	14,018.40	14,330.22	-311.82	17,391.61	15,607.21	1,784.40
01-Jul-26	11,623.31	12,763.81	-1,140.50	17,136.57	13,977.33	3,159.24

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	74,120.54	71,232.97	2,887.57	69,387.40	70,817.49	-1,430.09
06-Jul-26	16,919.82	15,466.89	1,452.93	20,412.95	21,084.24	-671.29
03-Jul-26	20,006.04	19,506.06	499.98	20,233.95	20,711.92	-477.97
02-Jul-26	20,188.42	18,761.80	1,426.62	14,803.49	14,241.42	562.07
01-Jul-26	17,006.26	17,498.22	-491.96	13,937.01	14,779.91	-842.9



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	1.4	2.39	1.53	0.56	-0.67	-17.4
Air Transport Service	1.26	7.31	12.06	32.09	15.69	-12.88
Refractories	1.17	8.32	8.78	33.92	-0.64	6.63
Alcoholic Beverages	1.13	3.84	5.25	12.63	-5.76	0.33
Cement - Products	1.05	1.32	7.78	23.45	-5.57	-14.02



UPCOMING ECONOMIC EVENTS

Wednesday, 8 July 2026	Country	Event's	Forecast		Previous
07:30	NZ	RBNZ Interest Rate Decision	2.50%		2.25%
20:00	US	Crude Oil Inventories			-3.775M
23:30	US	FOMC Meeting Minutes			
Thursday, 9 July 2026					
18:00	US	Initial Jobless Claims	218K		215K
19:30	US	Existing Home Sales (Jun)	4.20M		4.17M
Friday, 10 July 2026					
11:30	DE	German CPI (MoM) (Jun)	-0.3%		-0.3%
17:00	IN	FX Reserves, USD			

