THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 06, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,536.60 (Daily Chart)



•In Thursday's trading session, the Nifty opened with a massive gap-up of over 400 points and continued its northward journey throughout the session, reflecting strong bullish sentiment among market participants. The index extended its winning streak and closed in positive territory for the sixth consecutive trading session.

• On the daily chart, the index formed a strong bullish candlestick and advanced sharply towards the crucial horizontal resistance zone of 24,610. The RSI has moved into the overbought zone, while multiple unfilled gaps remain below current levels, which could keep the bulls cautious in the near term. However, despite these cautionary signals, there are currently no clear indications of a reversal or significant weakness in the prevailing bullish trend. Sustained buying interest will remain crucial for further upside.

• **For Friday's trading session, 24,580 will act as the immediate resistance, while 24,450 will serve as the initial support. A decisive breakout above 24,580 could pave the way for a move towards the 24,610 resistance zone, whereas a breach below 24,450 may trigger some profit-booking.**

BANK NIFTY – 57,773.65 (Daily Chart)



•In Thursday's trading session, Bank Nifty opened with a strong gap-up and continued its northward journey throughout the session, reflecting sustained buying interest. The index extended its winning streak and closed in positive territory for the fourth consecutive trading session.

• On the daily chart, the index formed a strong bullish candlestick and continued its upward move towards the crucial horizontal resistance level of 58,760. The RSI is gradually approaching the overbought zone, while multiple unfilled gaps remain below current levels. These factors could keep the bulls cautious in the near term and may lead to intermittent profit-booking or consolidation. However, the prevailing bullish momentum remains intact, with no clear indication of weakness at present.

• **For Friday's trading session, 57,860 will act as the immediate resistance, while 57,415 will serve as the initial support. A decisive breakout above 57,860 could extend the ongoing rally towards the 58,760 resistance zone, whereas a breach below 57,415 may trigger profit-booking.**

TECHM CMP- 1,822.70 (Daily Chart)

BUY ABOVE 1,830 SL 1,811 TGT 1,870.



*Recommendation for intraday only.

ABB CMP- 6,628.00 (Daily Chart)

SELL FUT BELOW 6,655 SL 6,721 TGT 6,522.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

GLENMARK : The pharma major reported a 56.7% year-on-year decline in net profit to ₹264 crore in Q2, while revenue fell 29.8% to ₹4,247.3 crore. EBITDA plunged 63.4% to ₹864 crore, with EBITDA margin contracting sharply to 20% from 39% a year earlier.

CMP- 2,481.80
IMPACT- **NEGATIVE**

TITAN : The firm reported a 56.3% year-on-year jump in net profit to ₹1,572 crore in Q2, while revenue rose 7.8% to ₹17,830 crore. EBITDA surged 62.1% to ₹2,626 crore, with margins improving to 14.7% from 9.8%. The jewellery portfolio grew 24% to approximately ₹17,495 crore, while the watches portfolio rose 27% to ₹1,881 crore.

CMP- 4,834.60
IMPACT- **POSITIVE**

ONGC : ONGC reported a 9.1% quarter-on-quarter decline in standalone net profit to ₹15,489 crore for Q2 FY27, compared with ₹17,034 crore in the previous quarter. Revenue fell 5.6% to ₹43,875 crore from ₹46,461 crore, while EBITDA declined 12.3% to ₹24,860 crore from ₹28,355 crore. The company's EBITDA margin narrowed to 57% from 61% in the previous quarter.

CMP- 230.00
IMPACT- **NEGATIVE**

BHARTIHEXA : The reported a 34.4% year-on-year rise in net profit to ₹566 crore in Q2, while revenue grew 11.4% to ₹2,582 crore. EBITDA increased 14% to ₹1,377 crore, with EBITDA margin improving to 53.3% from 52.1% a year earlier.

CMP- 1,698.60
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The Centre has released Rs 1.09 lakh crore to state governments as tax devolution, advancing the November instalment by five days to support capital expenditure and welfare commitments. Uttar Pradesh received the largest allocation at Rs 19,208 crore, followed by Bihar and Madhya Pradesh. November's total transfer stands at Rs 2.18 lakh crore.

- Proposed amendments to the Mines and Minerals (Development and Regulation) Act are intended to create tax parity across states. This initiative aims to reduce reliance on imports by fostering local production and processing of critical minerals. The Indian government has introduced significant subsidies to support industries establishing lithium and nickel processing facilities. Approximately 58 entities are now registered under a recycling program for electronic waste.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Bajaj Finance	1,070.00	76.00	7.65
Shriram Finance	964.00	55.25	6.08
M&M	3,127.50	165.60	5.59
Maruti Suzuki	12,652.00	657.00	5.48
TMPV	293.70	15.20	5.46

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Apollo Hospital	8,371.00	-228.50	-2.66
ONGC	230.00	-5.00	-2.13
NTPC	316.70	-5.25	-1.63
Coal India	394.30	-5.35	-1.34
Adani Ports	1,884.60	-25.40	-1.33

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Ashok Leyland	170.21	16.18	10.5
Motilal Oswal	1,095.00	82	8.09
Billionbrains G	223.89	16.66	8.04
Bajaj Finance	1,070.00	76	7.65
Patanjali Foods	410.7	26.8	6.98

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
PI Industries	1,770.00	-417	-19.07
Cummins	4,058.90	-666.8	-14.11
Solar Ind	18,520.00	-873	-4.5
Oil India	439.75	-18.25	-3.98
CG Power	808.8	-32.65	-3.88

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COROMANDEL	1,914.50	7.14	3.77%	216.00	53.52%
DATAPATTNS	3,888.80	-16.40	-4.66%	308.90	48.68%
PIIND	1,770.40	-38.30	-19.23%	6,171.60	27.41%
KARURVYSYA	362.30	1.53	4.59%	1,760.80	18.46%
BHARATFORG	1,757.50	-9.50	-3.21%	9,887	17.17%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
M&M	3,126.60	14.60	5.51%	11,812.60	-10.28%
MOTILALOFS	1,096.75	117.90	8.09%	5,005.70	-10.27%
ANANDRATHI	2,384.40	-195.70	3.14%	4,275.00	-9.68%
BSE	3,791.80	17.90	5.22%	8,666.80	-9.45%
SBICARD	584.30	207.80	5.12%	15,814	-8.24%

INDEX HIGHEST OI

F&O Ban list
KAYNES
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	25,000	23,000	1.31
23/11/26	BANKNIFTY	58,000	58,000	1.16

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	90,875.21	58,665.01	32,210.20	70,273.49	88,501.31	-18,227.82
05-Nov-26	31,797.86	16,823.18	14,974.68	22,168.28	32,612.82	-10,444.54
04-Nov-26	21,607.38	14,323.35	7,284.03	16,392.82	20,105.05	-3,712.23
03-Nov-26	20,970.51	14,133.70	6,836.81	16,723.91	20,402.76	-3,678.85
02-Nov-26	16,499.46	13,384.78	3,114.68	14,988.48	15,380.68	-392.20

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	98,268.55	88,687.05	9,581.50	1,29,917.66	1,28,529.57	1,388.09
05-Nov-26	33,162.10	30,225.92	2,936.18	36,873.22	35,701.98	1,171.24
04-Nov-26	20,454.50	20,581.43	-126.93	29,023.73	29,422.50	-398.77
03-Nov-26	22,586.47	19,585.39	3,001.08	34,103.75	33,887.24	216.51
02-Nov-26	22,065.48	18,294.31	3,771.17	29,916.96	29,517.85	399.11

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Education	3.44	1.07	-3.51	-13.06	-9.87	-22.73
Tyres	3.33	3.56	-0.03	-11.27	-6.49	-22.88
Telecom-Handsets/Mobile	3.11	9.76	2.39	29.05	87.36	38.7
Air Transport Service	3.04	6.85	-4.75	20.68	44.82	15.52
Plywood Boards/Laminates	2.89	2.76	-5.1	-14.54	-8.04	-16.96

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

06-11-2026	07-11-2026	10-11-2026	11-11-2026	12-11-2026
HINDALCO	TATASTEEL	KALYANKJIL	TATAPOWER	OIL
BOSCHLTD	DIVISLAB	COCHINSHIP		HAL
JUBLFOOD				PAGEIND
VOLTAS				POWERINDIA
SIEMENS				IDEA
				ALKEM
				BDL
				NMDC

UPCOMING ECONOMIC EVENTS

Friday, 6 November 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			719.75B
19:00	US	Nonfarm Payrolls (Oct)	63K		29K
19:00	US	Unemployment Rate (Oct)	4.2%		4.2%
19:00	US	Average Hourly Earnings (MoM) (Oct)	0.3%		0.1%
Tuesday, 10 November 2026					
19:00	US	CPI (MoM) (Oct)			0.6%
19:00	US	Core CPI (MoM) (Oct)			0.3%
19:00	US	CPI (YoY) (Oct)			3.7%
Wednesday, 11 November 2026					
12:30	DE	German CPI (MoM) (Oct)	-0.2%		-0.2%

Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not construe to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients.. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited
SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com