

ITI Morning Boost

Oct 06, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,555.75 (Daily Chart)



• In Monday's session, the Nifty opened with a gap-up but failed to sustain the initial positive momentum and remained range-bound through the session. The index managed to close in positive territory.

• On the daily chart, the index formed a small bullish candle with wicks on both ends, indicating indecision among market participants. The index continues to maintain its bearish structure, characterized by a lower-low and lower-high formation. It is also trading below its 20 DEMA, indicating that the prevailing bearish momentum remains intact. A sustained move above the 20 DEMA would be required to signal a potential trend reversal.

• For Tuesday's session, 22,625 will act as the immediate resistance, while 22,395 will remain the initial support. A sustained breakout above 22,625 could provide some relief, whereas a breach of 22,395 may resume the downward momentum.



BANK NIFTY – 54,714.10 (Daily Chart)



• In Monday's session, the banking index opened with a gap-up and carried the positive momentum during the initial hours. However, selling pressure emerged thereafter, resulting in a partial gap fill. Despite the intraday reversal, the index managed to close in positive territory.

• On the daily chart, the index formed a bearish candle with equal wicks on both ends, indicating indecision among market participants. The index continues to maintain its bearish structure, characterised by a lower-low and lower-high formation, while trading below its 20 DEMA. This indicates that the prevailing bearish momentum remains intact. A sustained move and close above the 20 DEMA would be required to signal a potential trend reversal.

• For Tuesday's session, 54,885 will act as the immediate resistance, while 54,370 will remain the initial support. A sustained breakout above 54,885 could provide further recovery, whereas a breach of 54,370 may resume the downside momentum.





AXISBANK : The bank reported an 8.8% quarter-on-quarter and 22.7% year-on-year increase in gross advances to ₹13.84 lakh crore in the second quarter. Total deposits rose 5.8% QoQ and 20.7% YoY to ₹14.52 lakh crore.

KOTAKBANK : The bank reported a 24.7% year-on-year increase in net advances at the end of the second quarter, reaching ₹5.77 lakh crore. CASA deposits rose 11.3% YoY to ₹2.49 lakh crore, while total deposits increased 23.2% YoY to ₹6.51 lakh crore.

TRENT : The retailer's Q2 standalone revenue rose 23% year-on-year to ₹5,788 crore from ₹4,724 crore. The company added 10 Westside and 17 Zudio stores during the quarter, taking its total store count to 1,342 as of September 30, 2026.

GODREJCP : Mumbai-based consumer goods company Godrej Consumer Products Ltd on Monday (October 5) said it expects to deliver another quarter of strong performance in Q2FY27, with consolidated revenue growth in the high teens, underlying volume growth in the high single digits and EBITDA growth in double digits.

CMP- 1222.2
IMPACT- **POSITIVE**

CMP- 416.00
IMPACT- **POSITIVE**

CMP- 2580.00
IMPACT- **POSITIVE**

CMP- 837.00
IMPACT- **POSITIVE**



- During a recent briefing, India's Finance Minister Nirmala Sitharaman announced that talks regarding a trade pact with the US are currently stalled. While she sees some room for advancement, she pointed out the complexities involved in making further concessions. The dialogue also encompasses the trade deficit issues with both the US and China.
- The Directorate General for Trade Remedies in India is probing complaints from domestic producers about six imported products from China. Accusations of dumping have led to demands for anti-dumping duties. Additionally, the agency is also assessing Insoluble Sulphur imports. This comes as the trade deficit with China intensifies, along with continued investigations focused on multiple products' import practices.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ITC	268.90	13.00	5.08		HCL Tech	1,201.90	-41.20	-3.31
TMPV	288.65	9.25	3.31		Max Healthcare	917.00	-23.95	-2.55
Shriram Finance	971.40	26.40	2.79		HDFC Bank	704.80	-16.40	-2.27
Bajaj Finance	970.00	21.70	2.29		Apollo Hospital	7,985.00	-148.50	-1.83
Bharti Airtel	1,779.90	38.80	2.23		Asian Paints	2,366.00	-41.00	-1.70

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Kalyan Jeweller	556.85	28.35	5.36		Avenue Supermar	3,567.00	-246	-6.45
ITC	268.9	13	5.08		HCL Tech	1,201.90	-41.2	-3.31
FSN E-Co Nykaa	339.55	14.6	4.49		Max Financial	1,348.00	-44	-3.16
BSE Limited	3,179.60	133.6	4.39		Prestige Estate	1,445.00	-41.1	-2.77
AU Small Financ	1,029.20	42.2	4.28		UPL	502.5	-14.3	-2.77



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANANDRATHI	2,135.90	17.00	0.80%	731.30	77.27%
UJJIVANSFB	67.08	1.18	1.79%	9,392.00	29.01%
ENRIN	3,340.80	-12.30	-0.37%	333.00	24.71%
DMART	3,563.20	-275.60	-7.18%	4,661.60	13.61%
MFSL	1,356.80	-34.80	-2.50%	6,044	9.60%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KALYANKJIL	558.85	29.45	5.56%	22,755.60	-8.01%
TCS	2,106.80	30.40	1.46%	26,105.60	-5.05%
COFORGE	1,851.90	21.00	1.15%	14,275.70	-4.92%
INFY	1,023.55	-14.65	-1.41%	72,487.60	-4.81%
ICICIPRULI	453.30	5.70	1.27%	17,450	-4.78%

INDEX HIGHEST OI

F&O Ban list
SAIL
BANDHANBNK
AMBUJACEM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,500	0.98
27/10/26	BANKNIFTY	58,000	58,000	0.87



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	27,934.87	42,118.23	-14,183.36	45,912.97	30,689.51	15,223.46
05-Oct-26	15,674.61	20,373.75	-4,699.14	20,492.93	15,311.31	5,181.62
01-Oct-26	12,260.26	21,744.48	-9,484.22	25,420.04	15,378.20	10,041.84

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	40,355.01	35,354.91	5,000.10	41,685.78	41,839.01	-153.23
05-Oct-26	18,846.48	16,415.43	2,431.05	20,598.36	21,114.29	-515.93
01-Oct-26	21,508.53	18,939.48	2,569.05	21,087.42	20,724.72	362.7



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Air Transport Service	3.01	-1.32	25.37	24.52	81.17	18.54
Sugar	2.2	-0.98	-9.82	8.14	10.57	0.05
Marine Port & Services	2.15	-2.05	0.11	2.07	25.52	-0.24
Dry cells	1.78	-1.5	-2.36	-9.46	13.59	-22.67
Stock/ Commodity Brokers	1.7	-0.7	-2.53	-5.01	17.43	-4.1



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Result calendar for F&O stocks

08-10-2026	10-10-2026	12-10-2026	13-10-2026	14-10-2026
TCS	DMART	HCLTECH	ICICIPRULI	ICICIGI
				BHEL



UPCOMING ECONOMIC EVENTS

Tuesday, 6 October 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Sep)	55.80		55.80
Wednesday, 7 October 2026					
10:00	IN	Interest Rate Decision	5.50%		5.25%
20:00	IN	Crude Oil Inventories			0.922M
23:30	US	FOMC Meeting Minutes			
Thursday, 8 October 2026					
18:00	US	Initial Jobless Claims	200K		197K
Friday, 9 October 2026					
17:00	IN	FX Reserves, USD			747.56B

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SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com