ITI Morning Boost

August 06, 2026

NIFTY – 24,624.65 (Daily Chart)

• In Wednesday's trading session, the Nifty opened on a flattish note and gradually drifted lower, remaining under pressure for most of the day. However, strong buying interest emerged towards the close, helping the index recover all of its intraday losses and end the session on a flattish note. Notably, this marks the third consecutive trading session in which the index has witnessed a strong late-session recovery, indicating sustained buying interest at lower levels.

• On a daily scale, the index has formed a Hanging Man candlestick pattern for the second consecutive trading session, signalling a potential bearish reversal if not confirmed by follow-through buying. Despite this, the positive takeaway for the bulls is that the index continues to hold the support of the 200 DEMA, which remains a key support level. To resume its bullish momentum, the index needs to decisively breach and close above the 24,775 level.

• **For Thursday's trading session, 24,430 will act as the initial support level, while on the higher end, 24,665 will act as the initial resistance level.**

BANK NIFTY – 57,739.95 (Daily Chart)

- In Wednesday's trading session, the banking index opened on a flattish note and gradually drifted lower for most of the day. However, buying interest emerged towards the close, helping the index recover from its intraday lows and trim a significant portion of its losses.

- On a daily scale, the index has formed a small bearish candle with a long lower wick, indicating buying interest at lower levels and reflecting a neutral market sentiment. The index has been consolidating within the broad 55,740–58,710 range for the past two months. A decisive breakout and sustained close above 58,710 will strengthen bullish sentiment and could pave the way for further upside. Meanwhile, the index continues to hold the support of the 20 DEMA, which remains a positive sign for the bulls.

- **For Thursday's trading session, 57,350 will act as the initial support level, while on the higher end, 57,930 will act as the initial resistance level.**

PIDILITIND CMP- 1665.00 (Daily Chart) BUY ABOVE 1649 SL 1633 TGT 1682.

ONGC CMP- 240.20 (Daily Chart) SELL FUT BELOW 239 SL 241.35 TGT 234.

STOCK’S IN NEWS

POLICYBZR : The parent company of Policybazaar and Paisabazaar, reported a 92.4% year-on-year rise in consolidated net profit for the quarter ended June on Wednesday, August 5, driven by sustained growth across its insurance and credit businesses.

CMP- 1620.00
IMPACT- **POSITIVE**

AUROPHARMA : Aurobindo Pharma Ltd's net profit saw a 25% uptick to Rs 1,033 crore in the first quarter of fiscal 2027, according to an exchange filing from the company on Wednesday. The company saw a profit of Rs 825 crore in the previous financial year. The revenue saw a 16% rise to Rs 9,150 crore, compared to Rs 7,868 crore in the preceding financial year. The Ebitda (earnings before interest, taxes, depreciation and amortisation) was up 17% to Rs 1,881 crore, compared to Rs 1,603 crore in the year-ago period. The Ebitda margin expanded to 20.6% from 20.4%.

CMP- 1613.40
IMPACT- **POSITIVE**

POWERGRID : Power Grid Corporation of India reported a marginal decline in consolidated net profit for the June quarter, despite posting higher revenue from operations. The state-run company's profit for the period stood at ₹3,598.42 crore for the quarter ended June 30, down 0.9% from ₹3,630.58 crore in the corresponding period last year. However its revenue from operations rose 2.7% year-on-year to ₹11,496.72 crore, compared with ₹11,196.22 crore in the year-ago quarter.

CMP- 281.75
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- The Reserve Bank of India plans to standardize interest rate rules for all regulated entities. This new principle-based framework aims to increase transparency and ensure uniformity across lending. The proposed changes are unlikely to affect EMIs or bring NBFCs into the external benchmark regime. Governor Sanjay Malhotra stated this move will improve consumer protection and rationalise existing norms.

- In a bid to enhance economic ties, Uzbekistan is inviting Indian investments into its mining and metallurgy sectors, highlighting lucrative avenues in gold, copper, uranium, and rare earth elements. As bilateral trade has already crossed the $1.3 billion mark, the goal is set at $2 billion by next year. Additionally, both countries are looking to foster cooperation in chemicals, renewable energy, pharmaceuticals, and automotive industries for deeper collaboration.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Shriram Finance	1,122.40	35.10	3.23
Grasim	3,224.00	86.00	2.74
JSW Steel	1,330.00	30.00	2.31
Hindalco	1,040.00	20.00	1.96
NTPC	349.90	6.25	1.82

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TCS	2,413.00	-47.00	-1.91
Apollo Hospital	8,910.00	-140.00	-1.55
HCL Tech	1,350.00	-19.90	-1.45
Sun Pharma	1,940.00	-24.00	-1.22
Jio Financial	261.95	-3.05	-1.15

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Hind Zinc	596.95	34.05	6.05
Jubilant Food	485	200	4.30
Bosch	42,920.00	1,720.00	4.17
MphasiS	2,460.00	80.00	3.36
Shriram Finance	1,122.40	35.10	3.23

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Kalyan Jeweller	569.5	-21.90	-3.70
MCX India	2,598.60	-81.40	-3.04
Marico	852	-23.00	-2.63
NHPC	78.6	-1.90	-2.36
BSE Limited	3,534.60	-83.40	-2.31

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MCX	2,614.60	-61.20	-2.29%	8,886.60	17.18%
BSE	3,516.30	-88.90	-2.47%	9,766.40	15.04%
MARICO	858.60	-16.00	-1.83%	18,302.40	14.76%
SONACOMS	819.50	34.05	4.34%	12,187.50	12.60%
BLUESTARCO	1,636.50	-32.40	-1.94%	3,751	9.25%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LICI	396.50	6.20	1.59%	55,482.00	-16.23%
PIDILITIND	1,647.20	31.00	1.92%	7,266.50	-8.99%
AMBER	7,516.50	121.00	1.64%	1,163.50	-5.92%
TVSMOTOR	4,444.60	74.70	1.71%	8,508.20	-4.71%
HINDZINC	596.75	32.75	5.81%	28,024	-4.44%

INDEX HIGHEST OI

F&O Ban list
LICI
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	24,000	24,000	1.13
25/08/26	BANKNIFTY	58,000	58,000	0.83

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	44,192.84	41,767.53	2,425.31	52,920.79	49,402.58	3,518.21
05-Aug-26	15,940.50	16,883.92	-943.42	19,353.43	16,470.26	2,883.17
04-Aug-26	15,630.45	13,183.98	2,446.47	15,241.39	16,177.53	-936.14
03-Aug-26	12,621.89	11,699.63	922.26	18,325.97	16,754.79	1,571.18

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	53,497.20	54,925.43	-1,428.23	58,411.34	58,306.88	104.46
05-Aug-26	17,459.65	17,411.49	48.16	19,611.65	19,589.82	21.83
04-Aug-26	16,037.07	17,206.53	-1,169.46	17,762.63	17,495.58	267.05
03-Aug-26	20,000.48	20,307.41	-306.93	21,037.06	21,221.48	-184.42

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Quick Service Restaurant	3.95	10.45	5.97	21.4	32.14	11.31
Dry cells	1.6	0.21	-4.31	1.23	-3.26	-22.75
Glass & Glass Products	1.48	0.59	0.44	6.65	7.7	-2.55
Auto Ancillaries	1.41	3.16	2.49	14.47	17.09	23.67
Insurance	1.39	0.32	-2.45	-1.07	-3.76	-3.19

Result calendar for F&O stocks

06-08-2026	07-08-2026	08-08-2026	10-08-2026	11-08-2026
BLUESTARCO	HINDALCO	DELHIVERY	BOSCHLTD	ZYDUSLIFE
TRENT	GODREJCP		NAUKRI	RVNL
CROMPTON	TITAN		BHARATFORG	PIIND
LUPIN	POWERINDIA		IDEA	NBCC
HEROMOTOCO	SBIN			
MOTHERSON	OIL			
BRITANNIA	PFC			
LICI	KAYNES			
FORTIS	INOXWIND			
PGEL				
PREMIERENE				

UPCOMING ECONOMIC EVENTS

Thursday, 6 August 2026					
18:00	US	Initial Jobless Claims	203K		197K
Friday, 7 August 2026					
17:00	IN	FX Reserves, USD			682.35B
18:00	US	Average Hourly Earnings (MoM) (Jul)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Jul)	88K		57K
18:00	US	Unemployment Rate (Jul)	4.2%		4.2%

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