

ITI Morning Boost

July 06, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,270.85 (Daily Chart)



- In Friday's trading session, the Nifty opened with a gap up but failed to sustain at higher levels and gradually moved southward, resulting in the erosion of some of its gains by the close.
- On a daily scale, the index has formed a bearish candle near the resistance of the 200 DEMA level. To continue its bullish momentum, the index needs to decisively breach and sustain above the 200 DEMA. On the downside, the 100 DEMA will act as a significant support level, and the index must hold above it to maintain bullish confidence and avoid renewed selling pressure.
- **For Monday's trading session, 24,225 will act as the initial support level, while on the higher end, 24,320 will act as the initial resistance level.**

BANK NIFTY – 58,485.25 (Daily Chart)



• In Friday's trading session, the banking index opened with a gap up but failed to sustain at higher levels and gradually moved southward, resulting in gap filling and a flattish close.

• On a daily scale, the index has formed a bearish candle near the resistance level of 58,735. To regain bullish momentum, the index needs to decisively breach and sustain above the recent high of 58,706. Meanwhile, the RSI is moving sideways, indicating a neutral momentum setup and suggesting a lack of strong directional bias in the near term.

• **For Monday's trading session, 57,800 will act as the initial support level, while on the higher end, 58,055 will act as the initial resistance level.**







NTPCGREEN : NTPC Green arm NTPC Renewable Energy Limited has signed a Power Purchase Agreement (PPA) with PTC India Limited for the sale of 1,200 MW of solar power under a bilateral arrangement.

CMP- 95.44
IMPACT- **POSITIVE**

HDFCBANK : The bank reported its business update for the first quarter of the financial year 2027. The lender witnessed an increase across gross advances, deposits, advances under management. Its gross advances came in at ₹30.61 lakh crore, up 15.4% from last year.

CMP- 801.05
IMPACT- **POSITIVE**

DABUR : The company said it expects to report double-digit growth in both consolidated revenue and profit after tax for the first quarter of FY27, supported by healthy demand across its domestic and international businesses.

CMP- 444.35
IMPACT- **POSITIVE**

INDUSINDBK : The private sector lender on Friday (July 3) reported a 2.3% year-on-year decline in net advances to ₹3,26,171 crore as of June 30, 2026, according to its Q1 FY27 business update.

CMP- 974.35
IMPACT- **NEGATIVE**



- India is targeting a monumental \$1 trillion in exports this fiscal year, a significant leap from last year's \$863 billion. Union Minister Piyush Goyal revealed the ambitious plan, which requires merchandise exports to surge by 17% to approximately \$530 billion, while services exports are projected to grow by 11% to nearly \$470 billion. This strategic push aims to bolster the nation's economic standing on the global stage.
- India's foreign exchange reserves experienced a significant dip of \$5.65 billion, reaching \$666.93 billion by June 26, 2026. This follows a prior week's gain. The primary driver of this decline was a reduction in foreign currency assets and a notable decrease in gold reserves. Special Drawing Rights and India's IMF position also saw minor contractions.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,139.00	60.90	5.65		Axis Bank	1,342.10	-20.50	-1.50
Max Healthcare	1,153.40	26.00	2.31		M&M	3,136.90	-38.50	-1.21
Apollo Hospital	8,893.50	197.50	2.27		SBI	1,040.00	-11.60	-1.10
Bajaj Finserv	1,895.60	39.90	2.15		Larsen	4,026.60	-32.80	-0.81
Dr Reddys Labs	1,374.10	28.40	2.11		Tech Mahindra	1,410.10	-11.20	-0.79

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,139.00	60.90	5.65		SBI	1,040.00	-11.60	-1.10
Torrent Pharma	4,768.30	106.90	2.29		Larsen	4,026.60	-32.80	-0.81
Apollo Hospital	8,893.50	197.50	2.27		Bajaj Auto	9,785.50	-71.50	-0.73
Bajaj Finserv	1,895.60	39.90	2.15		Kotak Bank	396.75	-2.55	-0.64
Dr Reddys Labs	1,374.10	28.40	2.11		Pidilite Ind	1,598.00	-7.40	-0.46



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DMART	3,976.00	-197.00	-4.72%	4,267	27.28%
GVT&D	4,435.20	-400.70	-8.29%	1,499.60	18.61%
POLICYBZR	1,590.80	-98.00	-5.80%	8,204.00	14.30%
POWERINDIA	31,230.00	-2650	-7.82%	476.90	13.60%
MCX	2,784.40	-127.10	-4.37%	9,868	13.05%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LODHA	1,057.90	49.40	4.90%	10,510.60	-11.56%
HCLTECH	1,131.40	62.90	5.89%	37,948.00	-10.78%
LTF	327.00	10.45	3.30%	40,212.00	-6.26%
PRESTIGE	1,676.60	1.80	0.11%	5,467.10	-5.73%
TIINDIA	2,978.20	-121.20	-3.91%	1,835	-5.48%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/07/26	NIFTY	25,000	24,000	1.13
-	28/07/26	BANKNIFTY	60,000	58,000	0.85



FII & DII TRADING ACTIVITY CASH

FII Rs Crores

DII Rs Crores

Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	38,979.04	39,076.03	-96.99	53,204.53	50,214.78	2,989.75
03-Jul-26	13,337.33	11,982.00	1,355.33	18,676.35	20,630.24	-1,953.89
02-Jul-26	14,018.40	14,330.22	-311.82	17,391.61	15,607.21	1,784.40
01-Jul-26	11,623.31	12,763.81	-1,140.50	17,136.57	13,977.33	3,159.24

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut

FII Stock Opt

Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	57,200.72	55,766.08	1,434.64	48,974.45	49,733.25	-758.80
03-Jul-26	20,006.04	19,506.06	499.98	20,233.95	20,711.92	-477.97
02-Jul-26	20,188.42	18,761.80	1,426.62	14,803.49	14,241.42	562.07
01-Jul-26	17,006.26	17,498.22	-491.96	13,937.01	14,779.91	-842.9



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	3.25	7.07	19.6	61.42	-0.93	-21.34
Power Infrastructure	3.24	1	-2.05	13.55	-14.23	-19.28
Air Transport Service	2.53	1.9	7.51	33.85	10.68	-18.1
Diversified	1.5	1.05	5.11	30.37	4.02	-6.99
Fertilizers	1.46	-0.24	2.99	10.05	-16.58	-16.84



UPCOMING ECONOMIC EVENTS

Monday, 6 July 2026	Country	Event's	Forecast		Previous
19:15	US	S&P Global Services PMI (Jun)	51.3		51.3
19:30	US	ISM Non-Manufacturing PMI (Jun)			54.5
Wednesday, 8 July 2026					
07:30	NZ	RBNZ Interest Rate Decision			2.25%
20:00	US	Crude Oil Inventories			-3.775M
23:30	US	FOMC Meeting Minutes			
Thursday, 9 July 2026					
18:00	US	Initial Jobless Claims			215K
19:30	US	Existing Home Sales (Jun)	4.20M		4.17M
Friday, 10 July 2026					
11:30	DE	German CPI (MoM) (Jun)	-0.3%		-0.3%
17:00	IN	FX Reserves, USD			

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