

ITI Morning Boost

April 06, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,713.10(Daily Chart)



• In Friday's trading session, the Nifty opened with a gap down and remained under pressure in the first half of the session. In the second half, the index gradually moved northward, which helped it cover the twin gaps created on 1st and 2nd April, and eventually close in the green.

• On a daily scale, the index has formed a strong bullish candle. However, it continues to maintain its bearish structure, forming a lower high–lower low pattern. The index remains below the 20 DEMA level, indicating the continuation of bearish momentum.

• For Monday's trading session, 22,650 will act as the initial support level, while on the higher end, 22,755 will act as the initial resistance level.

BANK NIFTY – 51,548.75 (Daily Chart)



• In Friday's trading session, the banking index opened with a gap down and remained under pressure in the first half of the session. In the second half, the index gained bullish momentum, which helped it cover the twin gaps created on 1st and 2nd April, and eventually close on a positive note.

• On a daily scale, the index has formed a strong bullish candle. However, it continues to maintain its bearish structure, forming a lower high–lower low pattern, and remains below the 20 DEMA level, indicating the continuation of bearish momentum.

• **For Monday's trading session, 51,230 will act as the initial support level, while on the higher end, 51,975 will act as the initial resistance level.**



National Aluminium Co. Ltd. • 1D • NSE O395.95 H403.40 L385.20 C401.80 +2.35 (+0.59%)
Vol 9.89M
EMA (20, close, 0, SMA, 5) 378.43



Biocon Limited · 1D · NSE O362.25 H363.15 L342.10 C352.55 -12.65 (-3.46%)
Vol 5.94M
EMA (20, close, 0, SMA, 5) 374.05

INR



STOCK'S IN NEWS

PNB : The PSB reported steady Q4 growth, with global business rising 10.8% YoY to ₹29.72 lakh crore, driven by advances growth of 13% and deposits up 9.3%. Domestic business also grew 10.4% YoY, while CASA ratio improved to 73.7% from 71.3% last year.

RBLBANK : The lender reported strong FY26 growth, with total business rising 24% YoY to ₹2.5 lakh crore, driven by 22% growth in advances and a 25% increase in deposits. Separately, the RBI has approved Emirates NBD's proposal to acquire up to a 74% stake in the bank.

SAIL : The Maharatna company announced a leadership change, with Amarendu Prakash resigning as Chairman & MD effective April 1, 2026. Krishna Kumar Singh has been appointed as the new Chairman & MD for a three-month tenure starting April 2, 2026.

TMPV : The company's PV and JLR segment saw Q4 wholesales decline 14.5% YoY to 95,300 units, though up 61.1% QoQ, while retail sales dropping 14.3% YoY to 92,700 units, rising 16.2% sequentially.

CMP- 104.48
IMPACT- **POSITIVE**

CMP- 301.00
IMPACT- **POSITIVE**

CMP- 155.16
IMPACT- **NEUTRAL**

CMP- 303.30
IMPACT- **NEGATIVE**



- India's foreign exchange reserves saw a significant decline. Reserves fell by over USD 10 billion in the week ending March 27. This drop follows a previous decrease and comes after reserves reached an all-time high in February. The Reserve Bank of India has been actively managing the market. Foreign currency assets and gold reserves contributed to the overall reduction.
- Union Minister Piyush Goyal met China's Commerce Minister Wang Wentao at the WTO's 14th Ministerial Conference. The meeting aimed to strengthen bilateral economic and trade cooperation between the two nations. India is also seeking preferential access in trade talks with the United States. The conference addressed critical areas like WTO reform and fisheries subsidies.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,402.20	47.80	3.53		Eicher Motors	6,649.50	-176.00	-2.58
Tech Mahindra	1,441.50	37.00	2.63		Asian Paints	2,169.00	-56.80	-2.55
Infosys	1,300.80	25.10	1.97		Eternal	231.72	-4.80	-2.03
Wipro	194.91	3.73	1.95		Sun Pharma	1,693.60	-34.90	-2.02
TATA Cons. Prod	1,042.00	18.20	1.78		Bajaj Auto	8,758.50	-137.00	-1.54

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Coforge	1,213.40	59.50	5.16		SRF	2,416.10	-139.10	-5.44
Bosch	32,135	1,500	4.90		Biocon	352.55	-12.65	-3.46
LTIMindtree	4,303.90	196.90	4.79		Dixon Tech	9,920.50	-333.50	-3.25
Page Industries	33,945	1,325	4.06		Torrent Pharma	3,987.20	-124.10	-3.02
Swiggy	275.35	10.05	3.79		HPCL	326.00	-9.55	-2.85



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
GODFRYPHLP	1,916.20	-7.00	-0.36%	116	234.13%
FORCEMOT	21,249.00	369.00	1.77%	19.10	198.82%
VMM	108.41	108.41	2.57%	8,861.00	145.90%
ADANIPOWER	160.84	2.82	1.78%	22,911.70	98.95%
NAM-INDIA	824.45	-37.00	-4.30%	738	86.12%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COFORGE	1,216.60	57.90	5.00%	17,959.50	-5.90%
BPCL	278.65	-3.15	-1.12%	48,379.60	-4.31%
SBIN	1,021.35	0.80	0.08%	74,280.00	-4.28%
ULTRACEMCO	10,668.00	-112.00	-1.04%	2,197.00	-3.92%
UNIONBANK	171.33	-0.13	-0.08%	90,849.70	-3.16%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/04/26	NIFTY	23,000	23,000	0.95
-	28/04/26	BANKNIFTY	60,000	60,000	0.86



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	28,584.59	46,846.87	-18,262.28	36,958.00	22,577.79	14,380.21
02-Apr-26	10,626.52	20,557.65	-9,931.13	18,421.27	11,212.86	7,208.41
01-Apr-26	17,958.07	26,289.22	-8,331.15	18,536.73	11,364.93	7,171.80

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	28,425.89	25,691.74	2,734.15	8,22,119.35	8,26,932.34	-4,812.99
02-Apr-26	5,258.84	5,724.00	-465.16	8,11,841.61	8,16,563.73	-4,722.12
01-Apr-26	23,167.05	19,967.74	3,199.31	10,277.74	10,368.61	-90.87



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Dry cells	6.58	4.45	-10.71	-23.16	-31.34	-22.21
Cement - Products	3.9	8.2	-9.17	-24.3	-28.82	-13.93
Edible Oil	3.58	4.05	4.81	-9.04	-18.2	0.14
Marine Port & Services	3.51	3.11	-11.47	-20.03	-19.5	-1.2
Power Infrastructure	3.01	9.91	-0.08	-14.25	-19.23	-15.19



UPCOMING ECONOMIC EVENTS

Monday, 6 April 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Mar)	57.2		57.2
19:30	US	ISM Non-Manufacturing PMI (Mar)	54.8		56.1
Wednesday, 8 April 2026					
07:30	NZ	RBNZ Interest Rate Decision	2.25%		2.25%
10:00	IN	Interest Rate Decision	5.25%		5.25%
20:00	US	Crude Oil Inventories			5.451M
23:30	US	FOMC Meeting Minutes			
Thursday, 9 April 2026					
18:00	US	Core PCE Price Index (MoM) (Feb)	0.4%		0.4%
18:00	US	Core PCE Price Index (YoY) (Feb)	3.0%		3.1%
18:00	US	GDP (QoQ) (Q4)	0.7%		0.7%
18:00	US	Initial Jobless Claims	210K		202K

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