

ITI Morning Boost



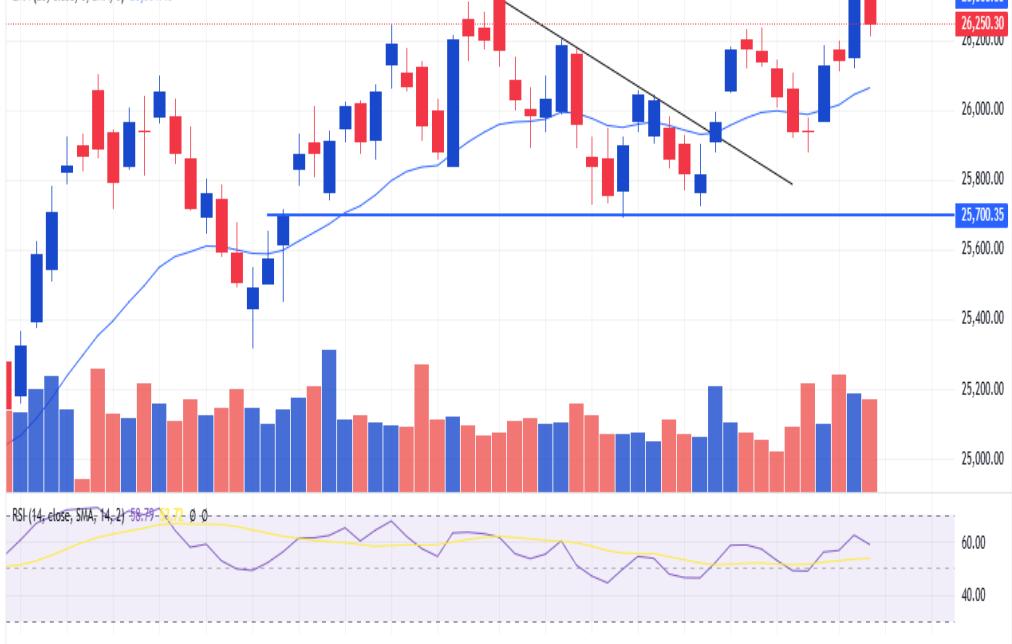
January 06, 2026

NIFTY – 26,250.30 (Daily Chart)

Nifty 50 Index • 1D • NSE 026,333.70 H26,373.20 L26,210.05 C26,250.30 -78.25 (-0.30%)

Vol 338.78M

EMA (20, close, 0, SMA, 5) 26,064.45



TradingView

- In Monday's trading session, the Nifty opened on a positive note but failed to carry forward its bullish momentum and moved in a sideways direction. In the second half of the session, selling pressure emerged, pushing the index southward and resulting in a negative close.
- On the daily scale, the index formed a bearish candle. Although it briefly breached the horizontal resistance level of 26,330, it failed to sustain above it. The positive sign for the bulls is that the index continues to hold the support of the 20 DEMA level.
- **For Tuesday's trading session, 26,210 will act as the initial support level, while on the higher end, 26,310 will serve as the initial resistance level.**



BANK NIFTY – 60,044.20 (Daily Chart)



- In Monday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved in the south direction, which resulted in a negative closing.
- On the daily scale, the index has formed a bearish candle and failed to hold the horizontal support level of 60,120. However, the index continues to hold the support of the 20 DEMA level, which remains a positive sign for the bulls.
- **For Tuesday's trading session, 59,860 will act as the initial support level, while on the higher end, 60,190 will serve as the initial resistance level.**





KOTAKBANK: Private sector lender reported steady growth in advances for the quarter ended December 31, 2025, with net advances rising 16% year-on-year to ₹4.80 lakh crore from ₹4.14 lakh crore a year ago, and increasing 3.8% sequentially from ₹4.63 lakh crore as of September 30, 2025, according to a regulatory filing dated January 5, 2026; average net advances during the quarter also grew 16.2% YoY to ₹4.66 lakh crore and were up 4% quarter-on-quarter.

CMP- 2,190.90
IMPACT- **POSITIVE**

AXISBANK: The bank reported steady growth in the December quarter, with gross advances rising 14.1% year-on-year to ₹11.71 lakh crore and increasing 3.7% sequentially. Total deposits grew 15% YoY to ₹12.61 lakh crore, up 4.8% quarter-on-quarter, while CASA deposits rose 13.9% YoY to ₹4.93 lakh crore and term deposits increased 15.8% YoY to ₹7.68 lakh crore.

CMP- 1,285.80
IMPACT- **POSITIVE**

LTF: The company reported a strong December-quarter business update, with retail disbursements in Q3 FY26 estimated at ₹22,690 crore, up 49% year-on-year. The retail loan book rose 21% YoY to about ₹1.11 lakh crore as of December 31, 2025, with broad-based growth across segments, while retailisation remained steady at 97%, underscoring the lender's continued focus on retail lending.

CMP- 320.30
IMPACT- **POSITIVE**



- As tensions rise, India faces a pivotal choice regarding its imports of Russian oil, especially with President Trump issuing threats of increased tariffs on Indian products. The stakes are high, as Senator Graham is advocating for penalties on nations linked to Russian oil purchases, further complicating India's trade dynamics. With Indian exports to the U.S.
- India's urea imports more than doubled to 7.17 million tonnes in April–November of the current fiscal year as domestic production fell, according to Fertiliser Association of India data. Imports rose 120% from a year earlier, while domestic urea output declined 3.7% to 19.75 million tonnes. Overall urea sales increased 2.3% to 25.40 million tonnes, indicating higher demand.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Nestle	1,314.60	34.90	2.73
Bharat Elec	413.80	10.65	2.64
Eicher Motors	7,482.50	148.00	2.02
UltraTechCement	12,087.00	188.00	1.58
Tata Steel	185.72	2.84	1.55

Company	Price	Change	%Gain
HDFC Bank	977.50	-24.10	-2.41
Wipro	263.30	-5.70	-2.12
Infosys	1,606.40	-34.00	-2.07
HCL Tech	1,607.60	-32.60	-1.99
ONGC	238.09	-3.37	-1.40

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Union Bank India	162	5.67	3.62
Volta	1,477	46.6	3.26
Solar Ind.	12,731	395	3.21
Macrotech Developers	1,120	34.3	3.16
Bharat Dynamics	1,542	46.8	3.14

Company	Price	Change	%Gain
Premier Energies	788	-58.15	-6.88
Waaree Energies	2,714	-152	-5.31
M&M Financial	384	-18.75	-4.66
Cummins India	4,310	-172	-3.85
Vodafone Idea	11	-0.35	-2.98



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PREMIERENE	789.65	-60.85	-7.15%	2,074	151.18%
WAAREEENER	2,709.80	-156.90	-5.47%	1,642	85.78%
SWIGGY	379.85	-8.85	-2.28%	8,299	17.98%
KFINTECH	1,063.70	-22.20	-2.04%	3,529	16.95%
3600NE	1,191.50	-4.50	-0.38%	2667.5	13.32%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
UNIONBANK	163	5.52	3.50%	71,818	-9.11%
COALINDIA	428	-2.25	-0.52%	52,867	-6.24%
BDL	1,550	47.60	3.17%	4,538.40	-0.05
SHREECEM	27,710.00	590.00	2.18%	254.80	-0.05
KEI	4,539	-15.00	-0.33%	878.30	-0.04

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	27/01/26	NIFTY	27,000	26,000	1.05
SAMMAANCAP	27/01/26	BANKNIFTY	59,500	59,500	1.10



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	20,195.53	23,210.58	-3,015.05	43,960.66	39,993.32	3,967.34
05-Jan-26	11,277.44	11,313.69	-36.25	15,565.79	13,801.72	1,764.07
02-Jan-26	7,850.45	7,560.65	289.80	15,349.56	14,672.18	677.38
01-Jan-26	1,067.64	4,336.24	-3,268.60	13,045.31	11,519.42	1,525.89

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	50,506.39	53,397.29	-2,890.90	56,410.54	56,577.31	-166.77
05-Jan-26	21,355.83	23,923.70	-2,567.87	29,282.55	29,470.13	-187.58
02-Jan-26	19,757.07	19,514.21	242.86	22,331.23	21,955.51	375.72
01-Jan-26	9,393.49	9,959.38	-565.89	4,796.76	5,151.67	-354.91



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Aerospace & Defence	1.57	-0.16	-2.24	-11.56	-5.37	14.09
Credit Rating Agencies	1.27	3.47	5.57	2.2	-13.45	-3.7
Ship Building	1.08	5.34	28.11	100.73	352.83	2110.93
Real Estate Investment Trusts	0.93	0.53	0.6	0.71	14.07	20.85
Banks	0.82	4.25	0.97	10.52	6.7	16.83



*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Tuesday, January 6, 2026	Country	Event's	Forecast		Previous
18:30	US	German CPI (MoM) (Dec)			-0.2%
20:15	US	S&P Global Services PMI (Dec)	52.9		54.1
Wednesday, January 7, 2026					
15:30	EU	CPI (YoY) (Dec)	2.1%		2.1%
18:45	US	ADP Nonfarm Employment Change (Dec)	50K		-32K
20:30	US	ISM Non-Manufacturing PMI (Dec)	52.2		52.6
20:30	US	ISM Non-Manufacturing Prices (Dec)			65.4
20:30	US	JOLTS Job Openings (Nov)	7.730M		7.670M
21:00	US	Crude Oil Inventories			-1.934M
Thursday, January 8, 2026					
19:00	US	Initial Jobless Claims	216K		199K



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