

ITI Morning Boost

Oct 05, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,421.95 (Daily Chart)



• In Thursday's session, the Nifty opened on a negative note and remained range-bound initially. However, selling pressure intensified during the mid-session, extending the prevailing bearish momentum. The index recovered from the lower levels towards the close, helping it pare some losses, but eventually ended the session in negative territory.

• On the daily chart, the index formed a bearish candle with a lower wick, indicating buying interest at lower levels. However, the index continues to trade below its 20 DEMA, keeping the short-term trend bearish. The RSI remains in the oversold zone, indicating scope for a near-term rebound or mean reversion, although a sustained recovery above key resistance levels would be required for a meaningful trend reversal.

• For Monday, 22,460 will act as the immediate resistance, while 22,380 will remain the initial support. A sustained move above 22,460 may trigger a short-term recovery, whereas a breach of 22,380 could extend the downside momentum.

BANK NIFTY – 54,450.75 (Daily Chart)



• In Thursday's session, the banking index opened on a flattish note and remained range-bound during the initial hours. However, selling pressure emerged during the mid-session, keeping the index under pressure for most of the day. A recovery from the day's low towards the close helped pare some losses, but the index eventually ended in negative territory.

• On the daily chart, the index formed a small bearish candle with equal wicks, indicating indecision at lower levels. The index continues to trade below its 20 DEMA, keeping the short-term trend bearish. The RSI is approaching the oversold zone, indicating the possibility of a near-term rebound or mean reversion.

• For Monday's session, 54,595 will act as the immediate resistance, while 54,060 will remain the initial support. A sustained move above 54,595 may trigger a short-term recovery, whereas a breach of 54,060 could extend the downside momentum.







HDFCBANK : The bank has appointed Anup Bagchi as its new Managing Director and CEO, after the Reserve Bank of India (RBI) approved his appointment for a three-year term, bringing an external candidate to the top job at India's largest private sector bank and ending months of uncertainty over its leadership transition.

AUROPHARMA : The bank has appointed Anup Bagchi as its new Managing Director and CEO, after the Reserve Bank of India (RBI) approved his appointment for a three-year term, bringing an external candidate to the top job at India's largest private sector bank and ending months of uncertainty over its leadership transition.

HINDZINC : The company said that its mined metal production rose to 271 kilotonnes, jumping 5% YoY. Furthermore, the company added that the saleable metal production rose to 264 kilotonnes, rising by 7% YoY.

NMDC : The firm reported a 7.7% year-on-year increase in total production to 4.04 million tonnes in September, compared with 3.75 million tonnes a year ago. Total sales, however, declined 9.5% YoY to 3.51 million tonnes from 3.88 million tonnes.

CMP- 721.20
IMPACT- **NEUTRAL**

CMP- 1,676.80
IMPACT- **POSITIVE**

CMP- 555.05
IMPACT- **POSITIVE**

CMP- 74.64
IMPACT- **POSITIVE**



- The government has extended the RoDTEP scheme for exporters until December 31, 2026, while raising insurance risk coverage to 95% for eligible shipments to specified regions amid geopolitical and logistics disruptions in West Asia. Existing RoDTEP rates and value caps will remain unchanged under the extension, the commerce ministry said.
- India's foreign exchange reserves fell \$18.34 billion to \$747.56 billion in the week ended September 25, marking the third consecutive weekly decline. The reserves have dropped \$38.15 billion in three weeks from their record high of \$785.71 billion on September 4.
- Union Finance Minister Nirmala Sitharaman stated that the Centre absorbs a significant urea subsidy for farmers. This subsidy currently stands at approximately Rs 2,700 for each bag of urea. Sitharaman emphasised the government's commitment to providing essential farm inputs despite rising global prices. Additionally, her remarks highlighted ongoing efforts to support agricultural investment in Andhra Pradesh. These initiatives aim to ensure that farmers receive necessary resources and maintain economic stability.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Infosys	1,035.00	40.90	4.11		Bajaj Auto	10,045.00	-829.00	-7.62
HDFC Life	534.20	13.00	2.49		Maruti Suzuki	11,386.00	-581.00	-4.86
HDFC Bank	721.20	12.50	1.76		Shriram Finance	945.00	-37.70	-3.84
SBI Life Insura	1,721.60	25.20	1.49		Tata Steel	178.00	-6.30	-3.42
Max Healthcare	940.95	11.15	1.20		Adani Ports	1,737.80	-60.50	-3.36

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Mphasis	2,250.20	95.8	4.45		PB Fintech	980	-83.9	-7.89
COFORGE	1,826.00	76.9	4.4		Bajaj Auto	10,045.00	-829	-7.62
Siemens Energy	3,334.00	134	4.19		Maruti Suzuki	11,386.00	-581	-4.86
Infosys	1,035.00	40.9	4.11		Swiggy	238	-12.1	-4.84
CG Power	879	24.8	2.9		Kalyan Jeweller	528.5	-24.65	-4.46



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANANDRATHI	2,118.90	4.00	0.19%	412.50	141.94%
ENRIN	3,353.10	115.40	3.56%	267.10	74.60%
UJJIVANSFB	65.90	-1.65	-2.44%	7,280.00	17.57%
FORCEMOT	16,723.00	-405.00	-2.36%	305.50	13.36%
HYUNDAI	2,033.40	5.40	0.27%	4,220	11.87%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
M&M	2,858.60	-92.90	-3.15%	11,051.20	-6.04%
ADANIGREEN	1,287.40	9.70	0.76%	22,968.60	-5.29%
BAJAJ-AUTO	10,072.00	-847	-7.76%	1,856.40	-4.96%
INDUSTOWER	376.10	1.85	0.49%	85,372.30	-4.48%
WAAREEENER	2,350.40	-26.50	-1.11%	6,512	-3.83%

INDEX HIGHEST OI

F&O Ban list
SAIL
BANDHANBNK
AMBUJACEM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,000	0.96
27/10/26	BANKNIFTY	58,000	58,000	0.86



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	12,260.26	21,744.48	-9,484.22	25,420.04	15,378.20	10,041.84
01-Oct-26	12,260.26	21,744.48	-9,484.22	25,420.04	15,378.20	10,041.84

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	21,508.53	18,939.48	2,569.05	21,087.42	20,724.72	362.70
01-Oct-26	21,508.53	18,939.48	2,569.05	21,087.42	20,724.72	362.7



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TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	4.47	3.17	38.25	66.01	162.02	19.64
Cement - Products	0.27	-2.84	-2.35	-0.5	29.93	-10.03
Credit Rating Agencies	0.2	-1.72	-9.4	-4.43	2.41	-8.97
Stock/ Commodity Brokers	-0.02	-0.7	-2.53	-5.01	17.43	-4.1
IT - Hardware	-0.13	0.89	-3.39	-2.07	34.48	13.82



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Result calendar for F&O stocks

08-10-2026	10-10-2026	12-10-2026	13-10-2026	14-10-2026
TCS	DMART	HCLTECH	ICICIPRULI	ICICIGI
				BHEL



UPCOMING ECONOMIC EVENTS

Monday, 5 October 2026	Country	Event's	Forecast		Previous
19:15	US	S&P Global Services PMI (Sep)	58.70		58.70
19:30	US	ISM Non-Manufacturing PMI (Sep)	55.70		55.40
Tuesday, 6 October 2026					
10:30	IN	S&P Global Services PMI (Sep)	55.80		55.80
Wednesday, 7 October 2026					
10:00	IN	Interest Rate Decision	5.50%		5.25%
20:00	IN	Crude Oil Inventories			0.922M
23:30	US	FOMC Meeting Minutes			162K
Thursday, 8 October 2026					
18:00	US	Initial Jobless Claims			197K

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