THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 05, 2026

NIFTY – 24,614.90 (Daily Chart)

- In Tuesday's trading session, the Nifty opened on a negative note and remained under selling pressure for most of the day. However, strong buying interest emerged towards the close, helping the index recover from its intraday lows and trim a significant portion of its losses.

- On a daily scale, the index has formed a bearish candle with a long lower wick, indicating buying interest at lower levels. The candle resembles a Hanging Man pattern, which is considered a potential bearish reversal pattern when it appears after an uptrend. Despite the intraday weakness, the index managed to hold the support of the 200 DEMA, which remains a positive sign for the bulls. To resume its upward journey, the index needs to decisively breach and close above the 24,775 level.

- **For Wednesday's trading session, 24,430 will act as the initial support level, while on the higher end, 24,615 will act as the initial resistance level.**

BANK NIFTY – 57,907.20 (Daily Chart)

- In Tuesday's trading session, the banking index opened on a negative note and remained under selling pressure for most of the day. However, strong buying interest emerged towards the close, helping the index recover from its intraday lows and trim a significant portion of its losses, although it still ended the session in negative territory.

- On a daily scale, the index has formed a bearish candle with a long lower wick, resembling a Hanging Man candlestick pattern, which is considered a potential bearish reversal pattern when it appears after an uptrend. The index managed to hold the support of the 20 DEMA, which remains a positive sign for the bulls. A decisive breakout and sustained close above 58,710 will be required for the index to regain bullish momentum and resume its upward journey.

- **For Wednesday's trading session, 57,330 will act as the initial support level, while on the higher end, 57,935 will act as the initial resistance level.**

RAIN CMP- 238.07 (Daily Chart) BUY ABOVE 239 SL 236.65 TGT 244.

UPL CMP- 581.90 (Daily Chart) SELL FUT BELOW 585 SL 590.85 TGT 573.

STOCK'S IN NEWS

NYKAA : The parent company of Nykaa, reported a sharp improvement in profitability for the June quarter, with net profit more than tripling year-on-year. The company's consolidated net profit rose to ₹79.7 crore in the quarter ended June 30, 2026, compared with ₹24.4 crore in the corresponding period last year.

CMP- 342.50
IMPACT- **POSITIVE**

ONGC : State-run Oil and Natural Gas Corporation (ONGC) Ltd reported a 112 per cent year-on-year (YoY) increase in standalone net profit to ₹17,034 crore in the first quarter of fiscal 2026-27 (FY27). The upstream company's revenue from operations rose 45.2 per cent YoY to ₹46,460 crore in Q1. During the quarter, revenue from new well gas stood at ₹3,998 crore, delivering an additional ₹1,897 crore in revenue compared with the administered price mechanism (APM) gas price.

CMP- 242.00
IMPACT- **POSITIVE**

MCX : Multi Commodity Exchange Ltd.'s net profit saw a 22% decline to Rs 413 crore in the first quarter of fiscal 2027, according to an exchange filing from the company on Monday. The company saw a profit of Rs 530 crore in the previous financial year. The revenue saw a 21% decline to Rs 702 crore, compared to Rs 889 crore in the preceding financial year. The Ebitda (earnings before interest, taxes, depreciation and amortisation) was down 25.8% to Rs 494 crore, compared to Rs 666 crore in the year-ago period. The Ebitda margin contracted to 70.4% from 74.9%.

CMP- 2680.00
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- Household savings increased to 21.7 percent of GDP in 2024-25. Government and RBI measures aim to boost incomes and financial security. RBI enhanced financial system resilience by adjusting consumer credit risk weights. Income tax exemptions and GST rationalization support household disposable incomes. Focus on ease of doing business fosters overall income growth.

- India is planning a second phase for its production-linked incentive programme. This new phase will support high-performing sectors and reduce focus on low-yielding ones. Companies previously excluded will be encouraged to apply for these new schemes. Revisions to existing schemes for sectors like textiles are also being examined. The government aims to make these manufacturing policies more industry friendly and effective.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Apollo Hospital	9,050.00	230.00	2.61
Hindalco	1,020.00	25.10	2.52
Trent	3,107.70	57.70	1.89
Jio Financial	265.00	2.00	0.76
ITC	289.00	2.00	0.70

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Grasim	3,138.00	-122.00	-3.74
HDFC Life	535.95	-17.15	-3.10
Bajaj Auto	11,600.00	-256.00	-2.16
Reliance	1,290.90	-28.10	-2.13
Max Healthcare	1,077.00	-23.40	-2.13

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
KEI Industries	5,500.00	476.70	9.49
CG Power	880.05	53.95	6.53
SAIL	173.55	8.55	5.18
Godfrey Phillip	2,336.90	89.90	4.00
Exide Ind	458.35	13.65	3.07

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
UPL	581.9	-38.10	-6.15
Prestige Estate	1,595.00	-75.00	-4.49
Oberoi Realty	1,778.80	-82.30	-4.42
Dabur India	409.65	-16.15	-3.79
DLF	643.4	-25.15	-3.76

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LICI	390.30	123.50	-8.27%	66,228.40	265.81%
IREDA	116.29	-8.70	-4.94%	77,513.30	24.21%
BLUESTARCO	1,668.90	-8.47	-3.08%	3,433.60	10.05%
UPL	585.05	-94.00	-5.55%	33,452.20	7.94%
KFINTECH	935.50	73.40	0.12%	4,188	6.99%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KEI	5,521.50	293.30	9.66%	1,721.50	-11.99%
SBILIFE	1,869.20	-2.70	-2.23%	5,818.50	-6.93%
NESTLEIND	1,489.00	-15.90	-1.87%	7,829.00	-6.30%
COALINDIA	416.15	246.00	0.28%	74,798.10	-5.38%
GAIL	176.34	23.00	1.37%	91,097	-4.68%

INDEX HIGHEST OI

F&O Ban list
LICI
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	24,000	24,000	1.10
25/08/26	BANKNIFTY	58,000	58,000	0.85

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	28,252.34	24,883.61	3,368.73	33,567.36	32,932.32	635.04
04-Aug-26	15,630.45	13,183.98	2,446.47	15,241.39	16,177.53	-936.14
03-Aug-26	12,621.89	11,699.63	922.26	18,325.97	16,754.79	1,571.18

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	36,037.55	37,513.94	-1,476.39	38,799.69	38,717.06	82.63
04-Aug-26	16,037.07	17,206.53	-1,169.46	17,762.63	17,495.58	267.05
03-Aug-26	20,000.48	20,307.41	-306.93	21,037.06	21,221.48	-184.42

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Quick Service Restaurant	4.21	4.92	0.97	15.65	27.6	6.04
Tobacco Products	3.3	0.99	-9.63	-15.62	-14.71	-37.15
Sugar	2.19	1.69	3.08	-6.5	10.91	-9.68
Crude Oil & Natural Gas	1.86	5.29	6.13	3.3	15.97	0.83
Media - Print/Television/Radio	1.57	-0.43	-4.29	-1.97	-7.69	-18.48

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

04-08-2026	05-08-2026	06-08-2026	07-08-2026	08-08-2026
PIDILITIND	CUMMINSIND	BLUESTARCO	HINDALCO	DELHIVERY
MARICO	GVT&D	TRENT	GODREJCP	
GODREJPROP	AUROPHARMA	CROMPTON	TITAN	
BSE	POWERGRID	LUPIN	POWERINDIA	
KALYANKJIL	POLICYBZR	HEROMOTOCO	SBIN	
MCX		MOTHERSON	OIL	
BHARTIARTL		BRITANNIA	PFC	
PNBHOUSING		LICI	KAYNES	
NHPC		FORTIS		
NYKAA		PGEL		
ONGC				

UPCOMING ECONOMIC EVENTS

Wednesday, 5 August 2026					
10:00	IN	Interest Rate Decision	5.25%		5.25%
10:30	IN	S&P Global Services PMI (Jul)	53.10		53.10
17:45	US	ADP Nonfarm Employment Change (Jul)	71K		98K
19:15	US	S&P Global Services PMI (Jul)	53.60		53.60
19:30	US	ISM Non-Manufacturing PMI (Jul)	54.20		54.00
20:00	US	Crude Oil Inventories			-7.167M
Thursday, 6 August 2026					
18:00	US	Initial Jobless Claims	205K		197K
Friday, 7 August 2026					
17:00	IN	FX Reserves, USD			682.35B
18:00	US	Average Hourly Earnings (MoM) (Jul)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Jul)	88K		57K

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