

ITI Morning Boost

May 05, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,119.30 (Daily Chart)



• In Monday's trading session, the Nifty opened with a gap up and traded sideways during the first half. However, in the second half, the index witnessed selling pressure, leading to gap filling, but it still managed to close on a positive note.

• On the daily chart, the index formed a small bullish candle with an upper wick, indicating selling pressure at higher levels. Over the past seven trading sessions, the index has been consolidating within the range of 23,800–24,300. A decisive breakout on either side of this range is required for a clear directional move.

• For Tuesday's trading session, 24,150 will act as the initial resistance level, while 24,000 will serve as the immediate support level.

BANK NIFTY – 54,878.50 (Daily Chart)



• In Monday's trading session, the banking index opened on a positive note and traded sideways during the first half. However, in the second half, it failed to sustain at higher levels and gradually drifted lower, erasing most of its gains to close on a flattish note.

• On the daily chart, the index formed a doji candlestick pattern, indicating indecision among market participants. The index continues to trade below the 20 DEMA, which remains a cautious sign for the bulls. Additionally, the RSI is gradually trending downward, reflecting underlying weakness in the index.

• For Tuesday's trading session, 54,715 will act as the initial support level, while 55,520 will serve as the immediate resistance level.



DCM Shriram Limited · 1D · NSE O1,232.30 H1,266.70 L1,203.70 C1,252.00 +24.50 (+2.00%)
Vol 110.39K
EMA (20, close, 0, SMA, 5) 1,174.89



INR

1,500.00

1,450.00

1,400.00

1,350.00

1,300.00

1,252.00

1,200.00

1,150.00

1,100.00

1,050.00

1,000.00

950.00

900.00

75.00

50.00

25.00



INDUSTOWER CMP- 400.25 (Daily Chart)

SELL FUT BELOW 401.50 SL 405.50 TGT 393.

Indus Towers Limited · 1D · NSE O414.55 H415.00 L390.80 C400.25 -9.70 (-2.37%)
Vol 12.55M
EMA (20, close, 0, SMA, 5) 415.33



MANAPPURAM : Gold loan financier reported a consolidated net profit of ₹404 crore in the fourth quarter, compared with a loss of ₹191 crore in the same period last year. Net interest income (NII) rose 2.6% year-on-year to ₹1,504.3 crore from ₹1,465.6 crore earlier.

KEI : The company delivered a strong performance for the March quarter, with double-digit growth across key financial metrics, driven by robust demand in the cables and wires segment. Net profit rose 25.5% year-on-year to ₹284 crore, compared with ₹227 crore in the same period last year. Revenue increased 19.3% to ₹3,476.3 crore, reflecting steady execution and demand momentum across infrastructure and industrial segments.

SOBHA : Realty firm reported a consolidated net profit of ₹92 crore for the fourth quarter, compared with ₹41 crore in the same period last year, marking a rise of about 124% year-on-year. Revenue for the quarter rose 60.2% year-on-year to ₹1,908 crore from ₹1,215 crore earlier.

CMP- 305.15
IMPACT- **POSITIVE**

CMP- 5,058.30
IMPACT- **POSITIVE**

CMP- 1,440.40
IMPACT- **POSITIVE**



- India's manufacturing sector saw modest growth in April. New orders and production improved, boosting activity. However, rising costs due to the West Asia conflict are a concern. Input prices increased at their fastest pace since August 2022. Output prices also saw a quick rise. Export performance was strong. Hiring activity strengthened, indicating optimism for future expansion.
- India's direct tax collections saw a modest rise in FY26. However, the total mop-up missed the revised target by ₹81,000 crore. Both corporate and personal income tax collections were lower than anticipated. Officials noted the economy's resilience. They expect some moderation in tax growth this year. A clearer picture will emerge by June.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Ports	1,742.60	85.30	5.15		Bharti Airtel	1,827.10	-59.70	-3.16
Adani Enterpris	2,485.70	77.30	3.21		Kotak Mahindra	371.65	-11.65	-3.04
Eicher Motors	7,329.00	220.00	3.09		Dr Reddys Labs	1,287.20	-35.70	-2.70
HUL	2,309.30	58.40	2.59		ONGC	292.90	-6.65	-2.22
Jio Financial	252.74	6.37	2.59		TCS	2,431.30	-42.60	-1.72

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Vedanta	294.65	23.10	8.51		SONACOMS	575.45	-31.80	-5.24
BHEL	377.05	24.65	6.99		DMART	4,376.50	-209.40	-4.57
Adani Green	1,290.70	63.55	2.30		MAZDOCK	2,611.60	-121.60	-4.45
Adani Ports	1,742.60	85.30	5.15		Coforge	1,154.80	-39.60	-3.32
HAL	4,559.50	220.70	5.09		OIL	475.10	-15.70	-3.20



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
VEDL	296.00	22.80	8.35%	20,961	51.39%
DMART	4,362.20	-253.60	-5.49%	3,865.20	16.39%
DALBHARAT	1,988.20	71.70	3.74%	2,660.10	15.27%
MAZDOCK	2,625.20	-117.00	-4.27%	4,630.20	13.60%
APLAPOLLO	1,884.30	-32.00	-1.67%	5,249	12.73%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KOTAKBANK	372.50	-13.40	-3.47%	1,86,694.00	-8.31%
HINDUNILVR	2,320.20	60.50	2.68%	14,460.60	-5.43%
BLUESTARCO	1,801.40	35.00	1.98%	2,757.30	-4.90%
BDL	1,377.20	8.60	0.63%	3,098.20	-4.67%
NUVAMA	1,338.30	14.80	1.12%	1,211.00	-4.27%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	26/05/26	NIFTY	25,000	24,000	1.14
-	26/05/26	BANKNIFTY	60,000	60,000	0.85



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	19,660.47	16,824.85	2,835.62	19,516.11	14,751.95	4,764.16
04-May-26	19,660.47	16,824.85	2,835.62	19,516.11	14,751.95	4,764.16

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	24,351.60	23,525.25	826.35	18,978.19	19,953.76	-975.57
04-May-26	24,351.60	23,525.25	826.35	18,978.19	19,953.76	-975.57



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	5.69	1.54	17.52	-0.49	87.03	780.87
Railways	3.27	-1.58	20.42	-10.92	-19.34	-9.4
Telecom-Handsets/Mobile	3.26	1.85	41.54	3.32	-30.6	-19.88
Cables	3.16	0.23	30.99	23.31	6.36	40.93
Marine Port & Services	2.52	1.82	27.93	2.93	-4.9	13.72



Result calendar for F&O stocks

04-05-2026	05-05-2026	06-05-2026	07-05-2026	08-05-2026
EXIDEIND	M&M	SHREECEM	DABUR	ABB
CAMS	COFORGE	BLUESTARCO	BAJAJHLDNG	KALYANKJIL
AMBUJACEM	MARICO	GODREJCP	PIDILITIND	MCX
TATATECH	HEROMOTOCO	BAJAJ-AUTO	BSE	SWIGGY
KEI	LT	CGPOWER	LUPIN	BANKBARODA
ABCAPITAL	SRF	POLYCAB	BIOCON	TITAN
GODREJPROP	PNB	POLICYBZR		
BHEL		KPITTECH		
MANAPPURAM		PAYTM		
PETRONET				

UPCOMING ECONOMIC EVENTS

Tuesday, 5 May 2026	Country	Event's	Forecast		Previous
10:00	AU	RBA Interest Rate Decision (May)	4.35%		4.10%
19:15	US	S&P Global Services PMI (Apr)	51.3		51.3
19:30	US	New Home Sales (Mar)	1K		587K
19:30	US	JOLTS Job Openings (Mar)	6.870M		6.882M
19:30	US	ISM Non-Manufacturing PMI (Apr)	53.80		54.0
Wednesday, 6 May 2026					
10:30	IN	S&P Global Services PMI (Apr)	57.9		57.5
17:45	US	ADP Nonfarm Employment Change (Apr)	90K		62K
20:00	US	Crude Oil Inventories			-6.234M
Thursday, 7 May 2026					
18:00	US	Initial Jobless Claims			

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