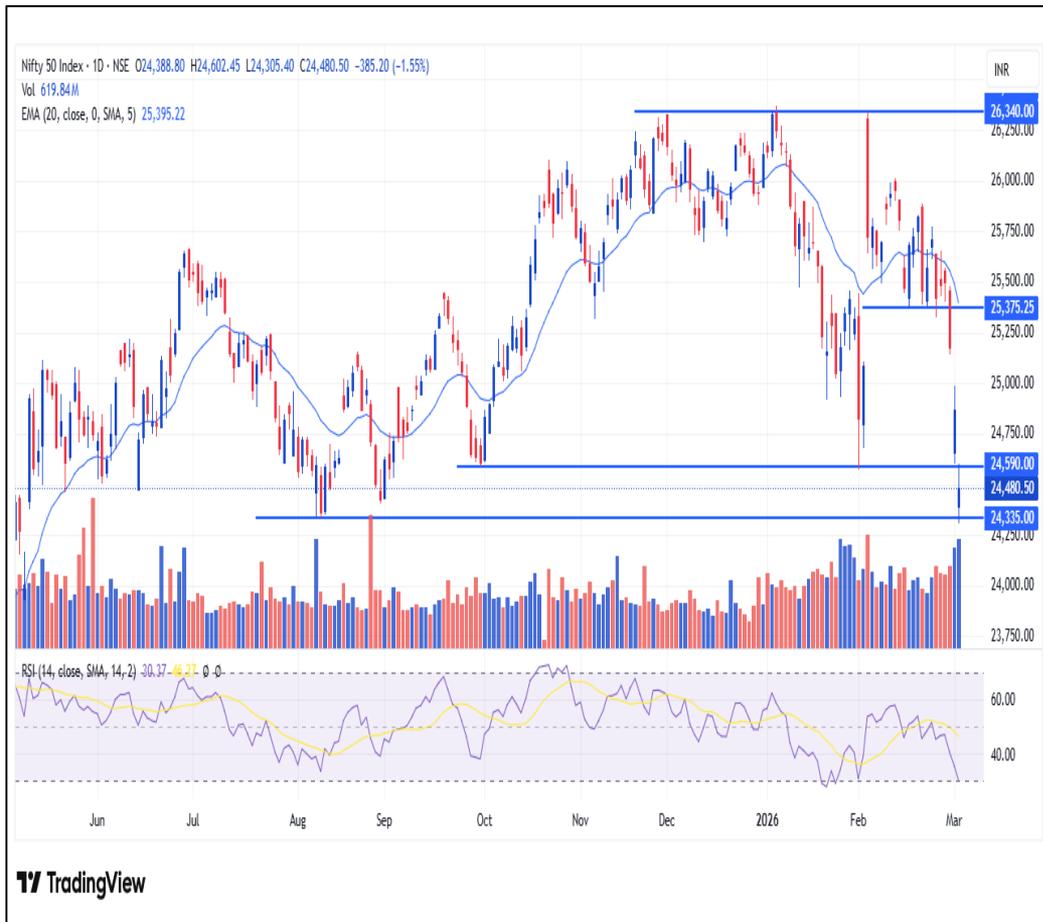


ITI Morning Boost

March 05, 2026

NIFTY – 24,480.50 (Daily Chart)



• In Wednesday's trading session, the bears continued to dominate the Nifty as it opened with a huge gap down and remained in a sideways range throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a small bullish candle with equal wicks on both ends, indicating a range-bound trading session. The index continues to trade below the 20 DEMA level, and the RSI is gradually declining, which is a negative sign for the bulls. However, the index managed to sustain above the horizontal support level of 24,335, which offers some relief to the bulls.

• For Thursday's trading session, 24,300 will act as the initial support level, while on the higher end, 24,600 will act as the initial resistance level.



BANK NIFTY – 58,755.25 (Daily Chart)



• In Wednesday's trading session, the banking index opened with a gap down and traded in a sideways range, hovering between 58,415 and 59,060, which resulted in a negative close.

• On a daily scale, the index has formed a bullish candle with a long upper wick, indicating selling pressure at higher levels. The index managed to hold the horizontal support level of 58,020. However, the RSI continues to decline, signaling weakness in the index.

• **For Thursday's trading session, 58,415 will act as the initial support level, while on the higher end, 59,060 will act as the initial resistance level.**



GAIL (India) Limited · 1D · NSE O160.00 H160.53 L154.00 C154.61 -10.46 (-6.34%)
Vol 30.08M
EMA (20, close, 0, SMA, 5) 165.37



BHARATFORG : Diversified engineering major on approved raising an unsecured rupee term loan of up to ₹800 crore, within the overall ₹2,000 crore borrowing limit earlier cleared by its board. In a stock exchange filing, the company said its Investment Committee – Strategic Business, at a meeting held on March 4, 2026, approved availing of the loan amounting to ₹8,000 million, within the in-principle limit sanctioned by the Board in November 2025. The funds will be raised through a term loan as part of the company's ongoing financing plans.

GUJGAS : The company said it has issued force majeure notices to its industrial customers, restricting daily contracted gas quantities from March 6, 2026, due to severely constrained availability of regasified LNG (R-LNG) amid the ongoing Middle East conflict. The company said the war has disrupted the gas supply scenario and invoked force majeure provisions under its Gas Supply Agreements, adding that acts of war are not covered under its insurance policy.

POLYCAB : Wires and cables maker, said it has received an income tax demand of ₹327.45 crore for AY2024-25 (FY24) following an assessment order issued by the Deputy Commissioner of Income Tax, Mumbai. The order, received on March 3, 2026, includes disallowances and additions of ₹41.87 crore. The company said it has initiated rectification proceedings, citing possible computational or clerical errors, and is preparing to file an appeal in consultation with its tax advisors.

CMP- 1,470.30
IMPACT- **POSITIVE**

CMP- 1,351.60
IMPACT- **NEGATIVE**

CMP- 998.50
IMPACT- **NEGATIVE**



- India's services sector growth slowed in February, with new business rising at its slowest pace in over a year due to intensifying competition. Despite this, international sales surged, and firms passed on rising costs, primarily from food, energy, and labor, to customers. Overall private sector growth accelerated, driven by a brighter outlook and increased hiring.
- India's new trade deal with the UK faces a potential hurdle. The ongoing West Asia crisis is impacting sea routes. Vessels are rerouting away from key passages. This could affect India's exports in the initial phase of the agreement. Gem and jewellery exports are also becoming costlier due to air cargo detours. The government is closely monitoring the situation.
- A federal judge in New York ruled that companies are entitled to refunds for tariffs invalidated by the Supreme Court, potentially totaling \$175 billion. This decision mandates broad repayment for duties collected under emergency powers, initiating a complex administrative process for U.S. Customs and Border Protection.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Coal India	435.15	8.90	2.09		Tata Steel	196.73	-14.28	-6.77
Bharti Airtel	1,905.90	32.70	1.75		TMPV	351.20	-19.40	-5.23
Infosys	1,307.40	18.50	1.44		SBI Life Insura	1,930.60	-101.60	-5.00
Tech Mahindra	1,351.20	5.80	0.43		Larsen	3,882.60	-184.10	-4.53
					JSW Steel	1,213.00	-54.30	-4.28

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Solar Ind.	14,523	534.00	3.82		Tata Steel	196.73	-14.29	-6.77
Swiggy	297.75	8.75	3.03		GAIL	154.61	-10.46	-6.34
NATIONALUM	373.50	10.65	2.94		SAIL	155.62	-9.97	-6.02
Coal India	435.15	8.90	2.09		RVNL	282.05	-17.40	-5.81
Bharti Airtel	1,905.90	32.70	1.75		IGL	157.41	-9.38	-5.62

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
FEDERALBNK	287.80	-8.70	-2.93%	61,815	12.54%
LODHA	917.60	-53.45	-5.50%	8,882.60	11.72%
AUBANK	949.60	-6.95	-0.73%	21,523.00	10.35%
CAMS	633.25	-21.65	-3.31%	7,062.80	8.30%
PETRONET	280.15	-29.60	-9.56%	34,857	8.04%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KEI	4,978.50	-124.50	-2.44%	1,571.30	-7.87%
SOLARINDS	14,550.00	532.00	3.80%	666.40	-6.95%
UNOMINDA	1,126.70	-19.70	-1.72%	6,492.80	-6.74%
NATIONALUM	374.40	10.30	2.83%	51,502.50	-6.60%
INDIANB	942.35	-34.95	-3.58%	7,283.00	-5.93%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	24,000	1.16
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	59,000	0.90



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	31,858.33	43,906.62	-12,048.29	47,370.03	26,707.99	20,662.04
04-Mar-26	19,120.99	27,873.64	-8,752.65	26,259.37	14,191.20	12,068.17
02-Mar-26	12,737.34	16,032.98	-3,295.64	21,110.66	12,516.79	8,593.87

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	52,787.99	53,656.83	-868.84	42,493.37	42,008.31	485.06
04-Mar-26	27,709.35	29,099.44	-1,390.09	22,016.73	21,724.14	292.59
02-Mar-26	25,078.64	24,557.39	521.25	20,476.64	20,284.17	192.47



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	11.85	-4.66	-8.13	-1.07	-15.63	23.92
Ship Building	3.61	-3.34	-3.68	33.57	196.05	1407.83
Crude Oil & Natural Gas	2.38	-5.36	3.7	-4.04	-15.28	-7.26
Sugar	2.08	2.97	2.34	-8.21	-15.11	-6.91
Infrastructure Investment Trusts	-0.99	0.79	0.06	-0.09	2.2	6.27



UPCOMING ECONOMIC EVENTS

Thursday, 5 March 2026	Country	Event's	Forecast		Previous
19:00	US	Initial Jobless Claims	215K		212K
Friday, 6 March 2026					
17:00	IN	FX Reserves, USD	215K		212K
19:00	US	Retail Sales (MoM) (Jan)	-0.3%		0.0%
19:00	US	Nonfarm Payrolls (Feb)	58K		130K
19:00	US	Unemployment Rate (Feb)	4.3%		4.3%
19:00	US	Average Hourly Earnings (MoM) (Feb)	0.3%		0.4%
19:00	US	Core Retail Sales (MoM) (Jan)	0.0%		0.0%

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