

ITI Morning Boost

February 05, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,776.00 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a flattish note and remained in a sideways direction for most of the session. The index managed to close on a positive note.

- On the daily scale, the index has formed a small bullish candle with a wick at the bottom, which helped it defend the 20 DEMA support level. The RSI is gradually moving in the north direction, indicating improving strength in the index. However, gap covering created on 3rd Feb is still pending, which is a cautious sign for the bulls.

- For Thursday's trading session, 25,685 will act as the initial support level, and on the higher end, 25,815 will act as the initial resistance level.

BANK NIFTY – 60,238.15 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a flattish note and remained in a sideways direction throughout the session, resulting in a flattish close.
- On the daily scale, the index has formed a small bullish candle with wicks on both ends, indicating a range-bound trading session. The index continues to trade above the 20 DEMA level, and the RSI is gradually moving northward, which reflects improving strength. The only cautious sign for the bulls is that the gap created on 3rd Feb is still pending to be filled.
- **For Thursday's trading session, 60,135 will act as the initial support level, and on the higher end, 60,380 will act as the initial resistance level.**





LUPIN: The Tata Group company reported revenue growth of 14.8% during the December quarter, while its EBITDA grew by 27.6% to ₹1,081.7 crore. EBITDA margin expanded by 200 basis points to 20.2% from 18.2% last year.

CMP- 2,195.20
IMPACT- **POSITIVE**

SAMMAANCAP : Net profit for the quarter increased by 4% to ₹314 crore from ₹302 crore last year, while revenue for the period stood at ₹2,157 crore, a growth of 7% from last year. Gross NPA stood at 1.65% from 1.91% last quarter, while Net NPA stood at 0.98% from 1.11% last quarter.

CMP- 150.23
IMPACT- **NEUTRAL**

METROPOLIS : Net profit increased by 32% from last year to ₹41.4 crore. Revenue increased by 25.8% to ₹405.9 crore. EBITDA increased by 31.5% to ₹95.2 crore, while margins remained flat at 22.4%. Patient and test volumes were up 14% and 13% from last year respectively. B2C revenue were up 19%, while B2B revenue increase by 35% from last year. TruHealth and Specialty Portfolios recorded growth of 37% and 34% growth from last year.

CMP- 1896.00
IMPACT- **POSITIVE**

MARICO : To acquire 60% stake in Cosmix Wellness' paid-up share capital in-line with the company's key strategic priorities, thereby expanding its presence in the premium food and nutrition categories by adding a digital-first functional wellness brand with a distinct and compelling proposition. Remainder of the stake will be acquired at the end of FY29 at a consideration that will be determined at that time, subject to certain milestones, approvals and terms and conditions as per the agreement. The initial stake in being acquired at an equity valuation of ₹375 crore.

CMP- 733.40
IMPACT- **POSITIVE**



- India and the six-nation Gulf Cooperation Council bloc will sign terms of reference for free trade agreement talks. This marks a resumption of negotiations after earlier rounds in 2006 and 2008. The agreement aims to boost trade between India and countries like Saudi Arabia, UAE, Qatar, Kuwait, Oman, and Bahrain.
- India's services sector showed strong growth in January. New orders and output increased, boosting activity. Manufacturing also saw gains. This positive trend signals sustained momentum. Businesses are optimistic about the future. Hiring resumed, though at a modest pace. Input and output prices rose moderately. Service providers are managing costs effectively.
- India will borrow a record amount in the upcoming fiscal year. The government plans to use bond switches and other tools to manage the market. This approach aims to keep borrowing costs competitive and avoid market disruption. Investor sentiment is expected to improve following the resolution of trade deal uncertainties. The rupee has also shown signs of appreciation.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eternal	294.15	14.35	5.13		Infosys	1,535.80	-120.20	-7.26
Trent	4,012.60	189.80	4.96		TCS	2,999.10	-226.20	-7.01
ONGC	266.95	9.95	3.87		HCL Tech	1,621.80	-73.50	-4.34
NTPC	367.25	8.70	2.43		Tech Mahindra	1,645.30	-71.20	-4.15
Adani Ports	1,567.90	37.10	2.42		Wipro	233.34	-9.35	-3.85

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Power	155.29	11.70	8.13		Infosys	1,536.00	-120.00	-7.26
Dixon Tech	11,678.00	647.00	5.87		TCS	2,999.00	-226.00	-7.02
Power Finance Corp.	414.60	22.00	5.61		Coforge	1,614.00	-98.20	-5.74
Tube Investments	2,637.00	134.00	5.36		HAL	4,217.00	-253.00	-5.67
NMDC	85.88	4.23	5.19		LTIMindtree	5,707.00	-338.00	-5.59

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TCS	3,012.20	-216.60	-6.71%	23249.6	19.73%
POLICYBZR	1,446.90	-21.40	-1.46%	8128.8	16.70%
NHPC	77.83	0.19	0.24%	85830.4	13.24%
OIL	505.10	19.15	3.94%	15334.2	12.66%
BOSCHLTD	36,680.00	-935.00	-2.49%	190.6	10.96%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PGEL	594.00	34.20	6.11%	10883.2	-9.72%
DIXON	11,694.00	650.00	5.89%	2506.3	-8.70%
ETERNAL	294.70	14.55	5.19%	246840.8	-5.33%
RVNL	314.10	10.75	3.54%	52299.9	-5.25%
BHARTIARTL	2,031.00	31.80	1.59%	48532.2	-5.01%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	24/02/26	NIFTY	26,000	25,500	1.17
-	24/02/26	BANKNIFTY	60,000	60,000	1.06



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	61,901.53	59,056.26	2,845.27	79,855.21	76,827.83	3,027.38
04-Feb-26	18,453.01	18,423.22	29.79	18,631.78	18,382.24	249.54
03-Feb-26	27,677.68	22,441.40	5,236.28	28,206.21	27,191.97	1,014.24
02-Feb-26	15,172.55	17,005.01	-1,832.46	18,626.43	16,180.10	2,446.33
01-Feb-26	598.29	1,186.63	-588.34	14,390.79	15,073.52	-682.73

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,13,762.65	1,08,996.15	4,766.50	1,00,864.95	1,00,655.35	209.60
04-Feb-26	29,303.54	28,677.86	625.68	31,837.59	31,596.79	240.80
03-Feb-26	41,056.67	36,347.36	4,709.31	31,383.72	31,645.90	-262.18
02-Feb-26	32,515.27	31,279.07	1,236.20	27,746.97	28,175.70	-428.73
01-Feb-26	10,887.17	12,691.86	-1,804.69	9,896.67	9,236.96	659.71



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Crude Oil & Natural Gas	4.48	4.25	4.19	-14.21	-17.03	-16.76
Paper	2.98	0.93	-9.18	-20.33	-23.23	-26.21
Ferro Alloys	2.84	2.73	-10.51	-13.95	8.26	-0.97
Readymade Garments/ Apparells	2.78	8.38	-1.64	-11.84	-12.63	-18.18
Cement - Products	2.72	0.95	-10.98	-13.18	-12.96	-16.33



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Result calendar for F&O stocks

02-02-2026	03-02-2026	04-02-2026	05-02-2026	06-02-2026
INDUSTOWER	ABCAPITAL	APOLLOTYRE	BHARTIARTL	BOSCHLTD
POLICYBZR	ADANIENT	BAJAJFINSV	GODREJPROP	CROMPTON
UPL	ADANIPTS	CUMMINSIND	HEROMOTOCO	SHREECEM
	BAJFINANCE	TATAPOWER	HINDCOPPER	TATASTEEL
	NMDC	TIINDIA	IOC	
	ZYDUSWELL	TRENT	NYKAA	
			PAGEIND	
			PFC	
			POWERINDIA	
			RVNL	

UPCOMING ECONOMIC EVENTS

Wednesday, 4 February 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Jan)	59.3		58.0
15:30	EU	S&P Global Services PMI (Jan)	1.8%		1.9%
18:45	US	ADP Nonfarm Employment Change (Jan)	48K		41K
20:15	US	S&P Global Services PMI (Jan)	52.5		52.5
20:30	US	ISM Non-Manufacturing PMI (Jan)	53.8		53.8
21:00	US	Crude Oil Inventories			-2.295M
Thursday, 5 February 2026					
17:30	GB	BoE Interest Rate Decision (Feb)	3.75%		3.75%
18:45	EU	Deposit Facility Rate (Feb)	2.00%		2.00%
18:45	EU	ECB Interest Rate Decision (Feb)	2.15%		2.15%
19:00	US	Initial Jobless Claims	213K		209K
19:15	EU	ECB Press Conference			

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