

ITI Morning Boost

January 05, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 26,328.55 (Daily Chart)



- In Friday's trading session, bulls continued to dominate the Nifty for the third consecutive session. The index opened on a positive note and gradually moved northward, which helped it close near its all-time high levels.

- On the daily scale, the index formed a strong bullish candle but closed just below the horizontal resistance level of 26,330. To continue its bullish momentum, the index needs to decisively breach and sustain above this level. The RSI is gradually moving northward, indicating good strength and positive momentum in the index.

- **For Monday's trading session, 26,330 will act as the initial resistance level, while on the lower end, 26,265 will serve as the initial support level.**

BANK NIFTY – 60,150.95 (Daily Chart)



- In Friday's trading session, the banking index opened on a positive note and gradually moved northward, which helped the index close at all-time high levels.

- On the daily scale, the index formed a strong bullish candle and continues to trade above the 20 DEMA level, which is a positive sign for the bulls. To maintain and extend its bullish momentum, the index needs to sustain above the horizontal resistance level of 60,120.

- For Monday's trading session, 59,980 will act as the initial support level, while on the higher end, 60,200 will serve as the initial resistance level.





BANKBARODA: State-run lender Bank of Baroda Ltd. reported its business update for the third quarter on Sunday, January 4, where some of its core metrics were higher than what the management had guided for. The lender's loan book grew by 14.6% in the December quarter to ₹13.43 lakh crore, compared to ₹11.73 lakh crore during the same quarter last year. On a sequential basis, loan book growth stood at 5.1%.

CMP- 305.05
IMPACT- **POSITIVE**

DMART: Avenue Supermarts Ltd, which owns and operates retail chain D-Mart, has reported a 13.15 per cent rise in its standalone revenue from operations to ₹17,612.62 crore for the third quarter ended December 31, 2025. The company had registered ₹15,565.23 crore revenue from operations a year ago, Avenue Supermarts informed BSE in a regulatory filing on Friday. "Standalone Revenue from operations for the quarter ended (QE) December 31, 2025, stood at ₹17,612.62 crores," said the filing on company update at the end of the quarter.

CMP- 3,719.80
IMPACT- **POSITIVE**

DIXON: The company's subsidiaries, Kunshan Q Tech Microelectronics (India) and Dixon Electroconnect, have been granted approval by the Government of India under the Electronics Component Manufacturing Scheme for the manufacturing of Camera Module Sub-assemblies and Optical Transceiver-SFPs, respectively.

CMP- 12,165.00
IMPACT- **POSITIVE**



- India may exempt Sovereign Wealth Funds and patient capital from taxes on Indian stock market earnings. This proposal aims to attract stable foreign investment following significant sell-offs by foreign fund managers. The government is examining extending these benefits to other long-term investors like pension funds. Such a move could boost capital inflows into the Indian equity market.
- US President Donald Trump said Washington could raise tariffs on Indian goods if New Delhi does not address US concerns over India's purchases of Russian oil. India became the largest buyer of discounted Russian seaborne crude after the Ukraine war began in 2022, drawing criticism from Western nations that say the trade supports Moscow's war effort.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Coal India	427.90	27.45	6.85
NTPC	352.10	15.80	4.70
Hindalco	925.70	30.75	3.44
Trent	4,409.60	112.20	2.61
Jio Financial	301.70	6.00	2.03

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
ITC	350.05	-13.80	-3.79
Nestle	1,279.70	-15.30	-1.18
Kotak Mahindra	2,195.10	-22.70	-1.02
Shriram Finance	1,010.35	-9.35	-0.92
Axis Bank	1,266.90	-7.50	-0.59

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Bosch	39,420	3,280	9.08
Coal India Ltd	428	27.5	6.86
Torrent Power	1,399	72.4	5.46
IREDA	146.64	7.28	5.23
NHPC	84	4.07	5.11

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
ITC	350	-13.81	-3.80
Waaree Energies	2,866	-89	-3.02
APL Apollo Tube	1,932	-38.1	-1.94
Hyundai Motor India	2,268.00	-42.91	-1.86
Godfrey Philips	2,249	-41.2	-1.80



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MCX	2,223.00	-8,840	-79.91%	5014.1	97.29%
WAAREEENER	2,866.70	-106.80	-3.59%	198017.6	17.12%
SWIGGY	388.70	-4.55	-1.16%	60.8	16.48%
PREMIERENE	850.50	-1.55	-0.18%	266.2	13.85%
BAJAJHLDNG	11,243.00	-177.00	-1.55%	9918.6	10.76%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
IIFL	644.45	22.85	3.68%	40889.3	-2.78%
JSWENERGY	512.45	7.40	1.47%	3015.6	-2.70%
NTPC	352.30	15.30	4.54%	48168.8	-2.56%
IREDA	147.30	8.15	5.86%	11907.9	-2.52%
NHPC	84	3.82	4.77%	81002.6	-1.96%

INDEX HIGHEST OI

F&O Ban list
SAIL

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/01/26	NIFTY	27,000	26,000	1.07
27/01/26	BANKNIFTY	59,500	59,500	1.14



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,918.09	11,896.89	-2,978.80	28,394.87	26,191.60	2,203.27
02-Jan-26	7,850.45	7,560.65	289.80	15,349.56	14,672.18	677.38
01-Jan-26	1,067.64	4,336.24	-3,268.60	13,045.31	11,519.42	1,525.89

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	29,150.56	29,473.59	-323.03	27,127.99	27,107.18	20.81
02-Jan-26	19,757.07	19,514.21	242.86	22,331.23	21,955.51	375.72
01-Jan-26	9,393.49	9,959.38	-565.89	4,796.76	5,151.67	-354.91



*Data in above table is based on previous day closing bases. data N/A for 31ST DEC.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Paints/Varnish	2.75	2.68	-3.05	-0.31	-1.21	-0.67
Credit Rating Agencies	2.69	0.53	1.43	-0.06	-16.73	-6.69
Power Generation & Distribution	2.49	1.64	-1.41	-3.38	-6.44	-9.03
Printing & Stationery	2.46	0.06	-2.21	-6.74	-14.47	-16.25
Auto Ancillaries	2.36	0.46	0.14	-2.05	5.06	7.45



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UPCOMING ECONOMIC EVENTS

Monday, January 5, 2026	Country	Event's	Forecast		Previous
20:30	US	ISM Manufacturing PMI (Dec)	48.4		48.2
20:30	US	ISM Manufacturing Prices (Dec)	59.0		58.5
Tuesday, January 6, 2026					
18:30	US	German CPI (MoM) (Dec)			-0.2%
20:15	US	S&P Global Services PMI (Dec)	52.9		54.1
Wednesday, January 7, 2026					
15:30	EU	CPI (YoY) (Dec)	2.1%		2.1%
18:45	US	ADP Nonfarm Employment Change (Dec)	50K		-32K
20:30	US	ISM Non-Manufacturing PMI (Dec)	52.2		52.6
20:30	US	ISM Non-Manufacturing Prices (Dec)			65.4
20:30	US	JOLTS Job Openings (Nov)	7.730M		7.670M
21:00	US	Crude Oil Inventories			-1.934M

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