THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 03, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,440.80 (Daily Chart)



•In Monday's trading session, the Nifty opened with a gap-up and remained largely range-bound throughout the session. However, a strong buying surge towards the end of the session helped the index close near its day's high, indicating sustained buying interest at higher levels.

• On the daily chart, the index formed a strong bullish candlestick and decisively closed above its horizontal resistance level, signalling strength in the ongoing recovery. The index continues to trade above its 20 DEMA, which is a positive indication for the bulls. Additionally, the RSI is gradually moving northward, reflecting improving momentum and supporting the positive technical outlook.

• **For Tuesday's trading session, 23,445 will act as the immediate resistance, while 23,200 will serve as the initial support. A decisive breakout above 23,445 could extend the upward momentum, whereas a breach below 23,200 may trigger some profit-booking. As long as the index sustains above its 20 DEMA, the short-term bullish bias is likely to remain intact.**

BANK NIFTY – 55,002.20 (Daily Chart)



• In Monday's trading session, Bank Nifty opened with a gap-up and remained largely sideways during the initial hours. However, the index gradually moved southward during the middle of the session, resulting in a gap-filling move. A strong buying interest towards the end of the session helped the index recover from its intraday lows and close in positive territory.

• On the daily chart, the index formed a small bullish candlestick with a long lower wick, indicating buying interest and recovery from lower levels. The index managed to close marginally above its 20 DEMA, which is a positive indication for the bulls. However, to sustain the ongoing recovery and strengthen the bullish momentum, the index needs to hold above this key moving average. The RSI is also gradually moving northward, indicating improving momentum.

• **For Tuesday's trading session, 55,070 will act as the immediate resistance, while 54,575 will serve as the initial support. A decisive breakout above 55,070 could strengthen the upward momentum, whereas a breach below 54,575 may trigger renewed selling pressure. Sustaining above the 20 DEMA will remain crucial for the continuation of the short-term recovery.**

GRSE CMP- 2,046.80 (Daily Chart)

BUY ABOVE 2,050 SL 2,030 TGT 2,100.



TradingView

*Recommendation for intraday only.

COLPAL CMP- 1,575.00(Daily Chart)

SELL FUT BELOW 1,578 SL 1,593 TGT 1,540.



TradingView

STOCK'S IN NEWS

MARICO : Marico reported a 31% YoY rise in Q2FY27 net profit to Rs 550 crore, while revenue grew 12% to Rs 3,897 crore. EBITDA increased 27%, margins expanded to 18.2%, and management expects double-digit growth during FY27.

CMP- 798.55
IMPACT- **POSITIVE**

KEC : Infrastructure engineering and construction company KEC International reported an 81.6% year-on-year decline in consolidated net profit to ₹29.7 crore for the September quarter, compared with ₹161 crore in the corresponding period last year. Revenue fell 10.2% to ₹5,468 crore from ₹6,091 crore a year earlier. Earnings before interest, taxes, depreciation and amortisation (EBITDA) declined 36.9% to ₹271.4 crore from ₹430 crore. EBITDA margin narrowed to 5% from 7.06%.

CMP- 439.00
IMPACT- **NEGATIVE**

LUPIN : The pharmaceutical company has received approval from the United States Food and Drug Administration (USFDA) for its abbreviated new drug application (ANDA) for Amifampridine Tablets, 10 mg. The tablets are bioequivalent to the reference listed drug (RLD), Firdapse Tablets, of Catalyst Pharmaceuticals, Inc.

CMP- 1.996.50
IMPACT- **POSITIVE**

ECONOMIC NEWS

- "The circumstances have changed and, therefore, the voices of concern are louder,'' she said at a media event, in reference to reports that her administration has received suggestions to review levies on long-term capital gains (LTCG) for overseas investors. "I quite appreciate that. So, I'll consider all this... Our growth is very important, where people are putting their very best, we are able to see sustained 7(%)-plus growth.‘’

- The Centre is planning to restructure the minimum support price mechanism for minor forest produce. This change aims to provide periodic hikes to benefit tribal communities relying on forest produce. TERI has been tasked to study the current MSP framework and assess potential rationalization. Concerns regarding stagnant MSP rates sparking exploitation among forest-dependent communities have been raised in parliamentary discussions.

- The Indian government is currently reviewing customs duty concessions applicable to 118 products set to expire. This review involves input from respective line ministries and industry stakeholders regarding these exemptions. Goods under review include materials for power projects and certain medical devices. A focus is on correcting the inverted duty structure to support local manufacturing initiatives. The outcomes of this review will influence the upcoming budget for 2027-28.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Reliance	1,300.00	135.10	11.60
Tata Steel	177.37	9.77	5.83
JSW Steel	1,309.90	63.90	5.13
Coal India	408.00	19.00	4.88
Shriram Finance	863.35	40.20	4.88

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Infosys	1,161.00	-24.00	-2.03
ICICI Bank	1,387.40	-10.60	-0.76
Dr Reddys Labs	1,342.00	-10.00	-0.74
Kotak Mahindra	458.35	-3.25	-0.70
Axis Bank	1,209.00	-8.00	-0.66

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Dixon Technolog	12,319.00	1,319.00	11.99
Reliance	1,300.00	135.1	11.6
Tata Steel	177.37	9.77	5.83
GAIL	177	9.09	5.41
Vishal Mega Mar	88.9	4.5	5.33

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
PB Fintech	931	-69.1	-6.91
Lodha Developer	1,002.80	-34.2	-3.3
Oracle Fin Serv	9,744.00	-251	-2.51
Laurus Labs	2,348.00	-57.5	-2.39
Blue Star	1,594.00	-33.9	-2.08

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KARURVYSYA	343.65	-7.55	-2.15%	1,021.50	141.39%
SYRMA	1,506.80	-131.80	-8.04%	1,333.50	93.90%
CUB	210.95	-4.09	-1.90%	3,273.60	54.56%
DATAPATTNS	3,832.30	70.30	1.87%	175.60	30.94%
POLICYBZR	932.80	-75.30	-7.47%	18,662	12.89%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DELHIVERY	409.50	17.60	4.49%	30,191.30	-10.24%
DIXON	12,385.00	1345.00	12.18%	2,158.50	-7.70%
RELIANCE	1,287.40	116.70	9.97%	1,41,116.50	-5.31%
SHRIRAMFIN	864.65	36.50	4.41%	28,582.10	-5.25%
AMBER	6,253.50	351.50	5.96%	927	-4.92%

INDEX HIGHEST OI

F&O Ban list
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	23,500	23,000	1.27
23/11/26	BANKNIFTY	57,000	58,000	0.96

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	16,499.46	13,384.78	3,114.68	14,988.48	15,380.68	-392.20
02-Nov-26	16,499.46	13,384.78	3,114.68	14,988.48	15,380.68	-392.20

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	22,065.48	18,294.31	3,771.17	29,916.96	29,517.85	399.11
02-Nov-26	22,065.48	18,294.31	3,771.17	29,916.96	29,517.85	399.11

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.78	-0.99	-2.98	6.22	34.66	119.17
Railways	3.46	-1.91	-10.34	-17.98	-25.23	-40.09
Bearings	2.88	1.74	-9.8	-5.95	3.55	-0.96
Telecom Equipment & Infra Services	2.48	-3.05	-13.01	-15.46	0.92	6.08
Refineries	2.45	1.58	1.54	2.22	9.32	11.07

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

03-11-2026	04-11-2026	05-11-2026		06-11-2026
BAJAJFINSV	DABUR	MPHASIS	GODFRYPHLP	HINDALCO
BAJAJHLDNG	CUMMINSIND	M&M	FORTIS	BOSCHLTD
MCX	APOLLOHOSP	LICI	ASTRAL	JUBLFOOD
LUPIN	BSE	TITAN		VOLTAS
SBIN	NHPC	MOTHERSON		SIEMENS
SOLARINDS	ZYDUSLIFE	GLENMARK		
	AUROPHARMA	ONGC		
	NYKAA	BRITANNIA		
	BIOCON	NBCC		
	PREMIERENE	UNOMINDA		
	PIIND	BHARTIARTL		
	PFC	BHARATFORG		
		TIINDIA		
		PRESTIGE		

UPCOMING ECONOMIC EVENTS

Tuesday, 3 November 2026	Country	Event's	Forecast		Previous
09:00	AU	RBA Interest Rate Decision (Nov)	4.85%		4.60
20:15	US	S&P Global Manufacturing PMI (Oct)	56.00		55.90
20:30	US	JOLTS Job Openings (Sep)	7.110M		7.079M
Wednesday, 4 November 2026					
10:30	IN	S&P Global Services PMI (Oct)	56.20		56.20
15:30	EU	CPI (YoY) (Oct)	4.0%		3.80%
18:45	US	ADP Nonfarm Employment Change (Oct)	68K		90K
20:15	US	S&P Global Services PMI (Oct)	57.90		57.90
20:30	US	ISM Non-Manufacturing PMI (Oct)	54.80		54.90
21:00	US	Crude Oil Inventories			-1.892M

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com