THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 03, 2026

NIFTY – 23,914.45 (Daily Chart)

- In Wednesday's trading session, the Nifty opened with a huge gap down and remained range-bound throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a small bullish candle with a lower wick, indicating buying interest at lower levels. The recovery helped the index fill the gap created on 27 July. However, the index continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. The RSI is gradually trending southward, signalling continued weakness and keeping the bulls cautious.

- **For Thursday's trading session, 23,785 will act as the initial support level, while on the higher end, 23,915 will act as the initial resistance level.**

BANK NIFTY – 57,172.00 (Daily Chart)

•In Wednesday's trading session, the banking index opened with a gap down and remained range-bound throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a small bullish candle. The index slipped below the range support level during the session but managed to recover and close back above it, which is a positive sign for the bulls. The RSI continues to move sideways, indicating a lack of clear momentum. Sustaining above the range support will be important for the bulls to prevent further downside.

• **For Thursday's trading session, 56,935 will act as the initial support level, while on the higher end, 57,220 will act as the initial resistance level.**

TATAPOWER CMP- 364.00 (Daily Chart) BUY ABOVE 364.50 SL 360.85 TGT 372.

HDFCLIFE CMP- 533.00 (Daily Chart) SELL FUT BELOW 537.35 SL 542.70 TGT 525.

STOCK'S IN NEWS

ICICIBANK : The private bank major has acquired an additional 2% stake in ICICI Prudential Life Insurance Company for around ₹1,470 crore, taking its holding in the subsidiary to approximately 52.8%. The bank bought 2.90 crore shares through the stock exchange in multiple tranches between July 22 and September 2, 2026.

CMP- 1,426.50
IMPACT- **POSITIVE**

POWERGRID : The company has received a Letter of Intent (LoI) worth ₹3,244.33 crore from Rajasthan REZ to establish an inter-state transmission system.

CMP- 266.80
IMPACT- **POSITIVE**

HUDCO : Financial services firm has signed an MoU with the Bihar government to provide financial assistance of ₹25,000 crore over five years. The funds will support the development of industrial infrastructure, including land acquisition for projects.

CMP- 178.35
IMPACT- **POSITIVE**

PAGEIND : Page Industries has received a notice from a Dubai court regarding a claim filed by Yellow Flower Trading LLC over a dispute concerning their UAE distribution arrangement. The claim amounts to AED 113.55 million, plus 9% annual interest from October 10, 2025. Page Industries said it is reviewing the matter with legal counsel and will contest the claims, which it believes are without merit.

CMP- 36,200
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- Japan Credit Rating Agency has upgraded India's sovereign rating to A- after more than three decades. This upgrade recognizes India's solid economic growth and effective economic policies. The country's financial system has also shown improved soundness and reduced non-performing loans. India's economy is projected to maintain a high growth rate of over six percent. This development occurs amidst a challenging global economic environment.

- India and Canada held Foreign Office Consultations reaffirming their commitment to a trade agreement. Both nations aim to expand bilateral trade to seventy billion Canadian dollars by 2030. Discussions reflected accelerated high-level exchanges and expanding cooperation across multiple sectors. Bilateral ties remain anchored in shared democratic principles and respect for the rule of law. India also expressed readiness to initiate negotiations on a Bilateral Investment Treaty with Canada.

- Russia and India have built a functioning payments infrastructure using roubles and rupees. This system now accounts for ninety-six percent of their bilateral trade transactions. Bilateral trade reached seventy billion dollars in 2024, tripling since 2022. Russian businesses previously faced challenges with rupee overhang and trade imbalances. Both nations' banks are actively servicing this growing economic partnership.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Coal India	417.85	16.25	4.05
Adani Ports	1,672.70	25.20	1.53
Adani Enterpris	2,891.80	27.90	0.97
Bajaj Finserv	1,990.00	18.00	0.91
TMPV	312.75	2.75	0.89

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Eicher Motors	7,711.50	-258.50	-3.24
Wipro	177.09	-4.61	-2.54
M&M	3,190.00	-69.00	-2.12
Bajaj Auto	12,130.00	-231.00	-1.87
Asian Paints	2,527.50	-48.00	-1.86

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
JSW Energy	539.8	21.8	4.21
Coal India	417.85	16.25	4.05
Tata Power	364	13.45	3.84
Vodafone Idea	14.53	0.47	3.34
Kalyan Jeweller	590	17	2.97

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Hero Motocorp	5,300.00	-255	-4.59
Voltas	1,152.10	-52.9	-4.39
Tata Motors Com	447.45	-16.9	-3.64
KEI Industries	5,170.00	-178	-3.33
Eicher Motors	7,711.50	-258.5	-3.24

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAGILITY	47.03	0.43	0.92%	56,232.00	10.36%
SHREECEM	23,690.00	110	0.47%	386.70	8.29%
MAHABANK	82.44	-0.58	-0.70%	18,941.00	7.33%
ATHERENERG	1,658.40	-73.30	-4.23%	2,611.50	7.11%
FORCEMOT	17,526.00	-246.00	-1.38%	267	6.49%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KALYANKJIL	589.30	16.40	2.86%	28,536.30	-8.97%
KEI	5,179.00	-109.50	-2.07%	1,795.90	-6.16%
NHPC	76.09	1.04	1.39%	1,32,460.10	-5.36%
POWERGRID	268.50	3.55	1.34%	76,159.60	-5.15%
SHRIRAMFIN	1,053.60	-1.70	-0.16%	26,738	-4.59%

INDEX HIGHEST OI

F&O Ban list
LICHSGFIN
SAIL

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.15
29/09/26	BANKNIFTY	57,500	57,500	1.05

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	44,523.41	36,691.66	7,831.75	33,275.38	28,615.46	4,659.92
02-Sep-26	26,715.88	20,027.51	6,688.37	17,639.89	14,826.91	2,812.98
01-Sep-26	17,807.53	16,664.15	1,143.38	15,635.49	13,788.55	1,846.94

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	33,590.98	32,312.19	1,278.79	62,580.78	63,159.69	-578.91
02-Sep-26	19,128.66	16,524.53	2,604.13	32,235.31	32,772.59	-537.28
01-Sep-26	14,462.32	15,787.66	-1,325.34	30,345.47	30,387.10	-41.63

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Crude Oil & Natural Gas	2.92	0.93	6.5	8.47	22.76	9.15
Oil Drill/Allied	2.44	-2.32	22.23	24.33	32.95	18.97
Air Transport Service	1.44	-1.93	-4.53	6.71	22.99	-12.36
Diversified	1.36	2.96	-0.81	7.82	27.62	-6.69
Ship Building	1.23	4.51	4.39	27.39	34.65	220.65

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Thursday, 3 September 2026	Country	Event’s	Forecast		Previous
10:30	IN	S&P Global Services PMI (Aug)	54.50		53.30
18:00	US	Initial Jobless Claims	205K		203K
19:15	US	S&P Global Services PMI (Aug)	56.80		54.60
19:30	CA	BoC Interest Rate Decision	2.25%		2.25%
19:30	US	ISM Non-Manufacturing PMI (Aug)	54.20		54.10
Friday, 4 September 2026					
17:00	IN	FX Reserves, USD			729.33B
18:00	US	Average Hourly Earnings (MoM) (Aug)	0.3%		0.1%
18:00	US	Nonfarm Payrolls (Aug)	58K		-23K
18:00	US	Unemployment Rate (Aug)	4.1%		4.1%

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