

# ITI Morning Boost

July 03, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,175.70 (Daily Chart)



- In Thursday's trading session, the Nifty opened with a gap up and gradually moved northward throughout the session, helping the index close on a positive note for the second consecutive trading session.

- On a daily scale, the index has formed a bullish candle, which helped it breach the resistance of the 100 DEMA level. To continue its bullish momentum, the index needs to sustain above the 100 DEMA in the coming sessions. Additionally, the RSI is gradually moving northward, indicating improving strength and positive momentum in the index.

- **For Friday's trading session, 24,115 will act as the initial support level, while on the higher end, 24,200 will act as the initial resistance level.**

# BANK NIFTY – 58,031.65 (Daily Chart)



- In Thursday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in the erosion of all its gains and a flattish close.
- On a daily scale, the index has formed a small bearish candle with wicks on both ends, indicating indecisiveness among market participants. Despite the lackluster price action, the index continues to trade above all major moving averages, which remains a positive sign for the bulls and reflects the underlying strength of the broader trend. To resume its upward journey, the index needs to decisively breach and sustain above the key resistance level of 58,710.
- For Friday's trading session, 57,880 will act as the initial support level, while on the higher end, 58,185 will act as the initial resistance level.







**MARICO** : Homegrown FMCG firm Marico Ltd on Thursday said it expects consolidated revenue to grow in the early twenties in the first quarter of FY27, driven by broad-based growth across its core, digital and international businesses, while the India business delivered double-digit underlying volume growth and reached a multi-quarter high.

CMP- 856.00  
IMPACT- **POSITIVE**

**COALINDIA** : CIL increased coal supplies to the country's power plants to 51.44 million tonnes (MTs) in June FY 26–27, registering a 5.9% growth over 48.57 MTs supplied in the corresponding month last year, driven by rising electricity demand in the peak summer season.

CMP- 438.90  
IMPACT- **POSITIVE**

**M&MFIN** : The firm has estimated its overall disbursements for the first quarter to increase 21% year-on-year to approximately ₹15,560 crore.

CMP- 318.00  
IMPACT- **POSITIVE**

**PNB** : State-run lender Punjab National Bank on Thursday (July 2) said its global business rose 10.32% year-on-year to ₹29,99,876 crore as of June 30, 2026, with growth supported by steady expansion in deposits and advances.

CMP- 106.91  
IMPACT- **POSITIVE**



- The Reserve Bank of India has informed a parliamentary panel that virtual digital assets like cryptocurrency pose a threat to India's developing economy and should not be legalized. Citing concerns over potential use in illegal activities such as terror funding and drug smuggling, the central bank highlighted the difficulty in regulating offshore crypto entities. While some nations have banned such assets, others have implemented strict regulations.
- India's palm oil imports plunged to a 14-month low in June, driven by weak consumer demand and a shrinking price advantage over rival oils. This significant drop, alongside reduced soybean and sunflower oil purchases, signals a broader decline in edible oil imports. Factors like cautious buying by refiners, cooking gas issues, and intense heat are impacting consumption, potentially affecting global supply dynamics.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Infosys	1,040.90	55.60	5.64		Max Healthcare	1,127.40	-12.50	-1.10
Tech Mahindra	1,421.30	59.10	4.34		Larsen	4,059.40	-33.20	-0.81
TCS	2,068.10	85.50	4.31		TMPV	345.95	-1.85	-0.53
HCL Tech	1,078.10	43.90	4.24		Nestle	1,446.20	-7.60	-0.52
Bajaj Finserv	1,855.70	58.10	3.23		Axis Bank	1,362.60	-6.10	-0.45

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Infosys	1,040.90	55.60	5.64		L&T	4,059.40	-33.20	-0.81
TCS	2,068.10	85.50	4.31		Nestle	1,446.20	-7.60	-0.52
HCL Tech	1,078.10	43.90	4.24		SBI Life	1,784.40	-6.50	-0.36
Bajaj Finserv	1,855.70	58.10	3.23		RELIANCE	1,303.50	-4.50	-0.34
Wipro	174.00	3.87	2.27		Maruti Suzuki	14,348	-47.00	-0.33



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DMART	4,173.00	-146.10	-3.38%	3,353	21.47%
KPITTECH	547.20	-3.25	-0.59%	14,078.70	12.46%
IOC	142.61	1.89	1.34%	1,36,894.90	7.46%
MUTHOOTFIN	2,968.30	34.00	1.16%	6,044.50	7.38%
DELHIVERY	512.45	3.05	0.60%	28,500	7.24%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PERSISTENT	4,591.20	280.50	6.51%	5,233.30	-6.50%
GVT&D	4,835.90	-88.50	-1.80%	1,264.40	-5.69%
COFORGE	1,444.60	71.50	5.21%	18,560.20	-4.36%
INFY	1,043.60	55.30	5.60%	1,18,148.40	-4.26%
TATAELXI	3,635.40	98.70	2.79%	2,840	-3.72%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/07/26	NIFTY	25,000	24,000	1.12
-	28/07/26	BANKNIFTY	60,000	58,000	0.87



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	25,641.71	27,094.03	-1,452.32	34,528.18	29,584.54	4,943.64
02-Jul-26	14,018.40	14,330.22	-311.82	17,391.61	15,607.21	1,784.40
01-Jul-26	11,623.31	12,763.81	-1,140.50	17,136.57	13,977.33	3,159.24

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	37,194.68	36,260.02	934.66	28,740.50	29,021.33	-280.83
02-Jul-26	20,188.42	18,761.80	1,426.62	14,803.49	14,241.42	562.07
01-Jul-26	17,006.26	17,498.22	-491.96	13,937.01	14,779.91	-842.9



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.93	-0.27	15.54	40.3	30.59	534.56
Telecom-Handsets/Mobile	3.79	2.68	22.39	57.82	-1.47	-24.81
Refractories	3.78	-0.33	6.47	30.49	-5.55	4.47
Tyres	3.25	0.07	5.64	7.14	-12.18	-4.15
Diamond, Gems and Jewellery	1.94	0.29	3.33	18.53	0.77	-0.31



# UPCOMING ECONOMIC EVENTS

Friday, 3 July 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Jun)	57.3		57.3
17:00	IN	FX Reserves, USD			672.59B
Monday, 6 July 2026					
19:15	US	S&P Global Services PMI (Jun)	51.3		51.3
19:30	US	ISM Non-Manufacturing PMI (Jun)			54.5
Wednesday, 8 July 2026					
07:30	NZ	RBNZ Interest Rate Decision			2.25%
20:00	US	Crude Oil Inventories			-3.775M
23:30	US	FOMC Meeting Minutes			

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