

ITI Morning Boost

February 03, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,088.40 (Daily Chart)



• In Monday's trading session, the Nifty opened on a flattish note and moved in a sideways direction during the first half. In the second half, the index gradually gained strength and moved northward, which helped it close near the day's high.

• On the daily scale, the index has formed a strong bullish candle with a lower wick, indicating recovery from lower levels. The RSI is gradually moving north, suggesting a possible trend reversal. However, the index needs to sustain above the 20 DEMA to confidently resume its upward journey.

• For Tuesday's trading session, 25,120 will act as the initial resistance level, while on the lower end, 24,860 will serve as the initial support level.

BANK NIFTY – 58,610.00 (Daily Chart)



• In Monday's trading session, the banking index opened on a flattish note and moved south in the first half. In the second half, it recovered from the day's low and rallied toward the day's high, which helped the index close on a positive note.

• On the daily scale, the index has formed a bullish candle with a long lower wick, indicating strong recovery from lower levels. To continue with its bullish momentum, the index needs to sustain and close above the 20 DEMA.

• For Tuesday's trading session, 58,120 will act as the initial support level, while on the higher end, 58,970 will serve as the initial resistance level.





AARTIIND: Country's leading chemical maker, Aarti Industries Ltd, on Monday (February 2) reported a sharp rise in net profit for the third quarter, with profit increasing nearly three-fold to ₹133 crore compared with ₹46 crore in the same period last year, marking a year-on-year growth of about 189%. The improvement was driven by higher capacity utilisation, benefits from cost-saving initiatives and improved economies of scale.

CMP- 373.00
IMPACT- **POSITIVE**

INDUSTOWER : Indus Towers reported a sharp year-on-year decline in third-quarter profitability, with net profit plunging 55.6% to Rs 1,776 crore, even as revenue rose 7.9% to Rs 8,146 crore. EBITDA fell 35.6% to Rs 4,509 crore, while margins narrowed significantly to 55.3% from 92.7% a year earlier. Return on Capital Employed declined to 20.3% as against 29.3% on Y-o-Y basis. Q3 FY25 had a write back of Rs. 3,024 Crores in provision for doubtful receivables, aided by collections against past overdue, Indus said in a statement.

CMP- 431.80
IMPACT- **NEGATIVE**



- India-US trade deal: After speaking with PM Narendra Modi, US President Donald Trump dials down the tariff temperature on India to 18%, while claiming New Delhi would nullify levy on American goods and stop buying Moscow oil
- India now enjoys a significant trade advantage with the United States. Washington has reduced tariffs on Indian products to 18 percent. This move places India ahead of regional export rivals like Indonesia, Bangladesh, and Vietnam. The deal also sees India's tariffs on US goods reduced. This development is a major boost for Indian exports and strengthens bilateral trade ties.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Power Grid Corp	270.40	19.05	7.58		Shriram Finance	962.10	-35.50	-3.56
TMPV	362.90	18.25	5.30		Axis Bank	1,311.50	-28.90	-2.16
Adani Ports	1,403.10	58.20	4.33		Max Healthcare	958.10	-18.60	-1.90
TATA Cons. Prod	1,125.40	38.10	3.50		Infosys	1,629.40	-25.10	-1.52
Bharat Elec	439.10	13.75	3.23		Cipla	1,311.60	-17.30	-1.30

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Power Grid	270.40	19.05	7.58		Bharat Dynamics	1,326.20	-57.90	-4.18
Hindustan Zinc	610.10	40.00	7.02		Godfrey Philips	1,916.80	-78.40	-3.93
Premier Energies	734.20	42.75	6.18		Oil India Ltd	483.30	-18.50	-3.69
Waaree Energies	2,795.10	147.70	5.58		Shriram Finance	962.10	-35.50	-3.56
Tata Motors PV	362.90	18.25	5.30		Policy Bazaar	1,563.30	-55.80	-3.45

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
FEDERALBNK	282.35	-3.80	-1.33%	55990	14.59%
VEDL	664.00	9.20	1.41%	81606.3	8.65%
LTF	278.85	-1.25	-0.45%	47063.3	7.05%
KEI	4,045.80	113.50	2.89%	1503.4	6.92%
NAUKRI	1,243.30	-12.50	-1.00%	9067.9	6.62%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NUVAMA	1,288.00	44.30	3.56%	1960.5	-18.38%
INDIANB	838.35	-5.85	-0.69%	8015	-12.02%
DELHIVERY	442.00	3.95	0.90%	24462.2	-11.43%
BEL	439.70	14.05	3.30%	106446.1	-7.01%
AMBER	5,996.00	12.00	0.20%	1162	-5.61%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	24/02/26	NIFTY	25,500	25,000	1.07
-	24/02/26	BANKNIFTY	60,000	60,000	0.83



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	15,770.84	18,191.64	-2,420.80	33,017.22	31,253.62	1,763.60
01-Feb-26	598.29	1,186.63	-588.34	14,390.79	15,073.52	-682.73
02-Feb-26	15,172.55	17,005.01	-1,832.46	18,626.43	16,180.10	2,446.33

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	43,402.44	43,970.93	-568.49	37,643.64	37,412.66	230.98
01-Feb-26	10,887.17	12,691.86	-1,804.69	9,896.67	9,236.96	659.71
02-Feb-26	32,515.27	31,279.07	1,236.20	27,746.97	28,175.70	-428.73



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refineries	3.34	-0.22	-5.73	-5.12	10.97	22.84
Ship Building	1.92	0.67	5.52	79.02	271.52	1866.74
Financial Services	1.88	-4.1	-5.38	-4.44	5.85	13.07
Air Transport Service	1.27	-1.69	-11.08	-25.3	-28.31	-20.55
Quick Service Restaurant	1.25	3.8	-11.45	-17.6	-22.18	-21.37



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Result calendar for F&O stocks

02-02-2026	03-02-2026	04-02-2026	05-02-2026	06-02-2026
INDUSTOWER	ABCAPITAL	APOLLOTYRE	BHARTIARTL	BOSCHLTD
POLICYBZR	ADANIENT	BAJAJFINSV	GODREJPROP	CROMPTON
UPL	ADANIPORTS	CUMMINSIND	HEROMOTOCO	SHREECEM
	BAJFINANCE	TATAPOWER	HINDCOPPER	TATASTEEL
	NMDC	TIINDIA	IOC	
	ZYDUSWELL	TRENT	NYKAA	
			PAGEIND	
			PFC	
			POWERINDIA	
			RVNL	

UPCOMING ECONOMIC EVENTS

Sunday, 1 February 2026	Country	Event's	Forecast		Previous
11:30	IN	Indian Union Budget			0.0%
Monday, 2 February 2026					
10:30	IN	S&P Global Manufacturing PMI (Jan)	56.8		55.0
20:15	US	S&P Global Manufacturing PMI (Jan)	51.9		51.8
20:30	US	ISM Manufacturing PMI (Jan)	48.5		47.9
Tuesday, 3 February 2026					
09:00	AU	RBA Interest Rate Decision (Feb)	3.85%		3.60%
20:30	US	JOLTS Job Openings (Dec)	7.210M		7.146M
Wednesday, 4 February 2026					
10:30	IN	S&P Global Services PMI (Jan)	59.3		58.0
15:30	EU	S&P Global Services PMI (Jan)	1.8%		1.9%
18:45	US	ADP Nonfarm Employment Change (Jan)	48K		41K

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