THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 02, 2026

NIFTY – 24,055.80 (Daily Chart)

• In Tuesday's trading session, the Nifty opened on a flattish note and gradually moved northward during the first half of the session. However, the index failed to sustain at higher levels and moved back southward, giving up all its gains. Although it witnessed a recovery towards the end of the session, the index still managed to close in negative territory.

• On a daily scale, the index has formed a small bearish candle with wicks on both ends, indicating indecisiveness among market participants. The index continues to trade below all the major moving averages — 20, 100 and 200 DEMA — which indicates that the bears remain in control. The RSI is gradually trending southward, signaling continued weakness and keeping the bulls cautious.

• **For Wednesday's trading session, 23,950 will act as the initial support level, while on the higher end, 24,145 will act as the initial resistance level.**

BANK NIFTY – 57,409.60 (Daily Chart)

•In Tuesday's trading session, the banking index witnessed a tug of war between the bulls and bears. The index opened on a flattish note and gradually moved northward during the first half of the session. However, in the second half, it failed to sustain at higher levels and moved southward, giving up all its gains. Towards the end of the session, the index managed to bounce from its lower levels, helping it trim some of its losses, although it still closed in negative territory.

• On a daily scale, the index has formed a small bearish candle with wicks on both ends, indicating indecisiveness among market participants. The index continues to consolidate within the 57,000–58,260 range for the 22nd consecutive trading session, highlighting prolonged consolidation. The RSI continues to move sideways, indicating a lack of clear momentum. A decisive breakout on either side of the range will be crucial for the next directional move.

• For Wednesday's trading session, 57,150 will act as the initial support level, while on the higher end, 57,770 will act as the initial resistance level.

PERSISTENT CMP- 5,800.00 (Daily Chart) BUY ABOVE 5,805 SL 5,747 TGT 5,925.

TradingView

MFSL CMP- 1,534.70 (Daily Chart) SELL FUT BELOW 1,535 SL 1,550 TGT 1,500.

STOCK’S IN NEWS

RELIANCE : RIL's FMCG arm, Reliance Consumer Products (RCPL), has entered India’s ice cream market with the launch of Bombay Creamery. Made with real dairy cream, the portfolio includes cones, cups, tubs, bars and sticks, with prices starting at ₹10, and is positioned around “Global Quality at Affordable Price.”

CMP- 1,309.00
IMPACT- **POSITIVE**

HEROMOTOCO : Company's domestic dispatches rose 4.5% year on year to 5,42,305 units in August 2026, as stronger scooter sales helped offset a decline in motorcycle volumes. The country's largest two-wheeler maker by volumes had dispatched 5,19,139 units in the domestic market in August last year.

CMP- 5,555.00
IMPACT- **POSITIVE**

TMCV : The firm said it has secured all prior regulatory approvals required under the relevant sector rules for its proposed acquisition of Italian commercial vehicle maker Iveco Group, marking another step towards completing the transaction.

CMP- 464.35
IMPACT- **POSITIVE**

ABB : The IT major has renewed its Digital Workplace Services contract with ABB, extending its long-standing engagement with the global electrification and automation company. Under the renewed deal, Wipro will continue providing AI-enabled digital workplace services across ABB’s global operations, with a focus on automation, AI-powered capabilities and workplace modernisation.

CMP- 7,396.00
IMPACT- **POSITIVE**

ECONOMIC NEWS

- In August, India's GST collections rose by 14.8%, totaling ₹2 lakh crore. The surge in bulk car sales by 36% indicates robust consumer enthusiasm, while the UPI system hit a record with 24.51 billion processed transactions, pointing to a rise in digital transactions. Additionally, power consumption surged by 12.9%, portraying an ongoing economic recovery following a solid June quarter.

- India has opened up applications for its remaining raw sugar import quota, allowing eligible millers and refiners to apply for this lucrative duty-free allocation. This follows the initial notice for a million tons, of which over seven hundred thousand have been accounted for. Interested parties have until October thirty-first to seize this opportunity.

- Indian manufacturing faced its lowest growth rate in five years during August, characterized by a slowdown in output and new orders amid diminished demand. This period also marked the first job contraction in over two years, although input procurement remained robust for the sixty-second month. Finished goods stocks swelled as actual sales fell short of forecasts.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
ITC	266.60	11.10	4.34
Bharti Airtel	1,877.20	65.30	3.60
Adani Ports	1,647.50	54.40	3.41
HCL Tech	1,351.40	39.20	2.99
Reliance	1,309.00	32.00	2.51

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Shriram Finance	1,059.10	-50.80	-4.58
Maruti Suzuki	12,950.00	-597.00	-4.41
Nestle	1,438.20	-58.30	-3.90
Max Healthcare	1,003.00	-39.10	-3.75
Interglobe Avi	5,052.00	-182.00	-3.48

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
ITC	266.6	11.1	4.34
Adani Green Ene	1,265.00	50.1	4.12
Persistent	5,800.00	205.5	3.67
Bharti Airtel	1,877.20	65.3	3.6
Adani Ports	1,647.50	54.4	3.41

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
KEI Industries	5,348.00	-392.3	-6.83
Polycab	8,895.50	-549.5	-5.82
One 97 Paytm	1,633.50	-83.6	-4.87
Kalyan Jeweller	573	-28	-4.66
Shriram Finance	1,059.10	-50.8	-4.58

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ATHERENERG	1,731.70	78.50	4.75%	2,438.30	21.31%
MAHABANK	83.02	-0.11	-0.13%	17,647.50	9.96%
LTF	307.95	-3.05	-0.98%	48,156.80	7.97%
RADICO	4,480.50	-46.70	-1.03%	1,087.80	7.66%
KEI	5,288.50	-245.40	-4.43%	1,914	4.98%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAIL	192.59	-6.50	-3.26%	1,48,266.20	-16.88%
HYUNDAI	2,179.30	-67.70	-3.01%	3,500.50	-4.95%
NYKAA	338.55	-2.30	-0.67%	36,596.90	-4.81%
ONGC	235.34	2.18	0.93%	66,678.80	-4.81%
PREMIERENE	1,016.50	0.80	0.08%	8,462	-4.65%

INDEX HIGHEST OI

F&O Ban list
LICHSGFIN
SAIL

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.16
29/09/26	BANKNIFTY	57,500	57,500	1.05

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	17,807.53	16,664.15	1,143.38	15,635.49	13,788.55	1,846.94
01-Sep-26	17,807.53	16,664.15	1,143.38	15,635.49	13,788.55	1,846.94

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	14,462.32	15,787.66	-1,325.34	30,345.47	30,387.10	-41.63
01-Sep-26	14,462.32	15,787.66	-1,325.34	30,345.47	30,387.10	-41.63

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Petrochemicals	1.82	0.85	4.27	21.97	27.47	-0.22
Telecom-Handsets/Mobile	1.48	-1.97	-10.15	44.72	44.17	-1.31
Diversified	1.2	0.02	-1.61	7.17	25.45	-7.93
Leather	1.14	3.33	9.81	9.8	12.49	-7.9
Shipping	1	-2.44	-3.76	1.01	15.48	32.38

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Wednesday, 2 September 2026	Country	Event’s	Forecast		Previous
07:30	NZ	RBNZ Interest Rate Decision	2.75%		2.50%
17:45	US	ADP Nonfarm Employment Change (Aug)	47K		44K
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			0.095M
Thursday, 3 September 2026					
10:30	IN	S&P Global Services PMI (Aug)	54.50		54.50
18:00	US	Initial Jobless Claims	205K		203K
19:15	US	S&P Global Services PMI (Aug)	56.80		56.80
19:30	US	ISM Non-Manufacturing PMI (Aug)	54.10		54.10

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com