

ITI Morning Boost

July 02, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,005.85 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note and gradually moved northward during the first half of the session. In the second half, the index traded in a sideways range, helping it close on a positive note.
- On a daily scale, the index has formed a bullish candle at the support of the 50 DEMA level. The index continues to trade within the range defined by the 50 DEMA (support) and the 100 DEMA (resistance). Until a decisive breakout occurs on either side of this range, the index is likely to continue consolidating between these two key moving averages.
- For Thursday's trading session, 23,945 will act as the initial support level, while on the higher end, 24,050 will act as the initial resistance level.

BANK NIFTY – 58,033.05 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a flattish note but soon regained bullish momentum, helping the index close on a positive note.

• On a daily scale, the index has formed a bullish candle and continues to hold the crucial horizontal support level of 57,050, which is a positive sign for the bulls. However, to extend its bullish momentum and attract further buying interest, the index needs to decisively breach and sustain above the key resistance level of 58,710.

• For Thursday's trading session, 57,845 will act as the initial support level, while on the higher end, 58,150 will act as the initial resistance level.



BRITANNIA CMP- 5,262.00 (Daily Chart)

BUY ABOVE 5,265 SL 5,213 TGT 5,375.

Britannia Industries Ltd · 1D · NSE O5,146.50 H5,276.00 L5,115.00 C5,262.00 +115.50 (+2.24%)
Vol 475.94K
EMA (20, close, 0, SMA, 5) 5,217.14





BHARTIARTL : The communications solutions provider said its wholly-owned subsidiary, Airtel Money Ltd., has commenced commercial operations as a Type II Non-Deposit Accepting NBFC [Type II-NBFC-ND (ICC)], marking a significant step in the telecom operator's expansion into digital financial services.

COALINDIA : CIL allocated 108.76 lakh tonnes of coal through Single Window Mode Agnostic (SWMA) e-auction platform in June 2026, against 266.23 lakh tonnes offered, translating into an allocation rate of 41%, according to provisional data released by the company.

INDIANB : The bank on Wednesday reported a 13.6% year-on-year increase in total business to ₹15.28 lakh crore for the quarter ended June 30, 2026. Advances grew 13.9% YoY and 2.7% sequentially to ₹6.85 lakh crore, while total deposits rose 13.3% YoY and 1.8% quarter-on-quarter to ₹8.43 lakh crore.

LUPIN : The pharmaceutical company on Wednesday, July 1, said the European Medicines Agency (EMA) has approved an expansion of the marketing authorisation for NaMuscla, allowing its use in pediatric patients with non-dystrophic myotonic disorders (NDM).

CMP- 1,871.00
IMPACT- **POSITIVE**

CMP- 434.75
IMPACT- **POSITIVE**

CMP- 820.95
IMPACT- **POSITIVE**

CMP- 2,397.50
IMPACT- **POSITIVE**



- India's manufacturing activity eased to a three-month low in June as growth in new business orders and export demand weakened, softening output expansion, a private survey released Wednesday found. The HSBC Purchasing Managers Index (PMI) compiled by S&P Global fell to 54.2 in June from 55 in May. It stood at 58.4 in June 2025. A reading above 50 indicates expansion while a figure below that signals contraction.
- Digitizing international trade documents is crucial for easier global commerce and wider business access, according to ICC chairperson Harsh Pati Singhania. He highlighted that 80-90% of trade paperwork remains paper-based, hindering interoperability and increasing costs. The ICC's Digital Standards Initiative has already digitized 21 key documents, with more underway, aiming to boost trade relevance for emerging economies and smaller businesses.
- The two countries have identified semiconductors, critical minerals, pharmaceuticals, clean energy, and information and communication technology as priority areas for strategic collaboration. The summit is expected to advance cooperation as New Delhi and Tokyo seek to diversify supply chains, according to people familiar with the matter.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eternal	279.70	15.10	5.71		HCL Tech	1,034.20	-37.60	-3.51
Adani Enterpris	3,143.60	107.60	3.54		Tech Mahindra	1,362.20	-42.50	-3.03
Nestle	1,453.80	48.60	3.46		TCS	1,982.60	-48.90	-2.41
Asian Paints	2,716.40	80.70	3.06		Hindalco	939.70	-16.90	-1.77
HUL	2,182.00	63.80	3.01		Tata Steel	185.17	-2.89	-1.54

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Nestle	1,453.80	48.60	3.46		HCL Tech	1,034.20	-37.60	-3.51
Asian Paints	2,716.40	80.70	3.06		TCS	1,982.60	-48.90	-2.41
HUL	2,182.00	63.80	3.01		Infosys	985.30	-15.10	-1.51
Shree Cements	25,920	670.00	2.65		Dr. Reddys	1,339.90	-17.20	-1.27
Britannia	5,262	115.50	2.24		L&T	4,092.60	-50.80	-1.23

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KPITTECH	550.45	-113.20	-17.06%	12,519	64.87%
TATAELXSI	3,536.70	-285.30	-7.46%	2,950.10	25.76%
360ONE	1,076.00	-6.80	-0.63%	7,353.50	17.06%
DABUR	442.20	22.25	5.30%	30,600.00	13.95%
CAMS	793.10	-6.20	-0.78%	6,460	7.69%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MARUTI	14,433.00	257.00	1.81%	2,819.00	-13.43%
MCX	2,954.60	112.00	3.94%	8,171.60	-8.58%
DELHIVERY	509.40	33.80	7.11%	26,576.60	-5.65%
DRREDDY	1,328.90	-17.20	-1.28%	13,701.90	-4.50%
ETERNAL	280.55	14.60	5.49%	2,10,165	-4.00%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/07/26	NIFTY	24,000	24,000	1.10
-	28/07/26	BANKNIFTY	60,000	60,000	0.91



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	11,623.31	12,763.81	-1,140.50	17,136.57	13,977.33	3,159.24
01-Jul-26	11,623.31	12,763.81	-1,140.50	17,136.57	13,977.33	3,159.24

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	17,006.26	17,498.22	-491.96	13,937.01	14,779.91	-842.9
01-Jul-26	17,006.26	17,498.22	-491.96	13,937.01	14,779.91	-842.9



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	4.26	2.42	17.01	58.29	-6.32	-26.59
Oil Drill/Allied	2.22	-4.28	-8.18	5.81	-10.64	-16.05
Power Infrastructure	2.11	1.08	-2.18	28.69	-13.07	-20.95
Air Transport Service	1.98	-0.5	4.35	39	9.18	-17.97
Crude Oil & Natural Gas	1.68	0.4	-6.18	10.26	12.37	-3.67



UPCOMING ECONOMIC EVENTS

Thursday, 2 July 2026	Country	Event's	Forecast		Previous
18:00	US	Nonfarm Payrolls (Jun)	114K		172K
18:00	US	Unemployment Rate (Jun)	4.3%		4.3%
18:00	US	Average Hourly Earnings (MoM) (Jun)	0.3%		0.3%
18:00	US	Initial Jobless Claims	219K		215K
Friday, 3 July 2026					
10:30	IN	S&P Global Services PMI (Jun)	57.3		57.3
17:00	IN	FX Reserves, USD			672.59B

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