

# ITI Morning Boost

May 02, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,334.20 (Daily Chart)



- In Wednesday's session, the Nifty gave a flattish move, hovering within a narrow range of 24,320–24,370 throughout the day, showing a clear lack of momentum.
- On the daily chart, the index has formed a Doji candle, which is neutral in nature and reflects indecision among market participants. The index continues to trade below the horizontal resistance level, signaling hesitation for a clear breakout. The RSI is also moving sideways, offering no strong directional clue at this point.
- For Friday's trading session, **24,300** will act as an initial support level and, on the higher end, **24,395** will act as an initial resistance level.

# BANK NIFTY – 55,087.15 (Daily Chart)



- In Wednesday's session, the Banking index opened on a negative note and was under pressure during the initial hours. However, for the rest of the day, the index moved in a sideways direction, unable to recover earlier losses.
- On the daily chart, the index has formed a red candle with a bottom wick, which resembles a Hanging Man pattern — typically a bearish reversal pattern when seen after an uptrend. The index continues to face resistance near the horizontal level, failing to break out convincingly. This formation, coupled with rejection at higher levels and a weakening momentum, suggests that bulls are losing grip, and caution is warranted going forward.
- For Friday's trading session, 55,050 will act as an initial support level and, on the higher end, 55,290 will act as an initial resistance level.





**ADANI PORTS :** Adani Ports on Thursday reported a 48 percent jump in consolidated net profit at Rs 3,014 crore for March quarter of FY25, driven by higher income and revenue growth. The country's largest integrated logistics player had clocked a profit of Rs 2,040 crore in the year-ago period.

**JINDAL STEEL :** Jindal Steel and Power Ltd (JSPL) on Wednesday reported a consolidated loss of Rs 304 crore for the March quarter of 2024-25. It had posted a net profit of Rs 933 crore in the January-March period of 2023-24, the company said in a statement. The company's gross revenue fell to Rs 15,525 crore from Rs 15,749 crore in the year-ago quarter.

**FEDERAL BANK :** Federal Bank's net profit rose nearly 14% YoY to Rs 1,030 crore. Interest earned meanwhile rose to Rs 6,648 crore. The lender announced a final dividend of Rs 1.2 per share for FY25. The record date to determine the eligibility of the shareholders set to receive the payment is yet to be announced.

CMP- 1216.50  
IMPACT- **POSITIVE**

CMP- 895.65  
IMPACT- **NEGATIVE**

CMP- 196.68  
IMPACT- **POSITIVE**



- GST collections hit record high! The Goods and Services Tax (GST) revenue reached a record-breaking Rs 2.37 lakh crore in April, showing a 12.6 per cent year-on-year increase, according to official government statistics released on Thursday. This surpassed the previous second-highest collection of Rs 2.10 lakh crore recorded in April 2024, since the implementation of the indirect tax system on July 1, 2017. The collection in March 2025 stood at Rs 1.96 lakh crore.
- India's exports of goods and services hit an all-time high of USD 825 billion in 2024-25, driven by a record surge in the shipments of services that reached USD 386.5 billion in the last fiscal despite global trade headwinds, according to the commerce ministry data. Following the release of March services exports data by the RBI, the country's overall exports for 2024-25 have been revised to USD 824.9 billion from the earlier estimate of USD 820.93 billion, announced on April 15. Total exports were worth USD 778.13 billion in 2023-24.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HDFC Life	743.70	28.65	4.01		Bajaj Finserv	1,951.60	-115.30	-5.58
Maruti Suzuki	12,257.00	416.00	3.51		Bajaj Finance	8,634.50	-458.50	-5.04
Bharti Airtel	1,864.50	40.70	2.23		Trent	5,172.50	-219.00	-4.06
SBI Life Insura	1,765.80	35.70	2.06		Tata Motors	644.25	-21.35	-3.21
Power Grid Corp	307.45	4.50	1.49		SBI	788.65	-23.90	-2.94

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharti Hexacom	1,689.10	91.6	5.73		Bajaj Finserv	1,951.60	-115.3	-5.58
IGL	192.59	7.55	4.08		Bajaj Finance	8,634.50	-458.5	-5.04
HDFC Life	743.7	28.65	4.01		Exide Ind	351.75	-18.2	-4.92
Tube Investment	2,898.60	101.1	3.61		BSE Limited	6,359.00	-282.5	-4.25
Maruti Suzuki	12,257.00	416	3.51		Trent	5,172.50	-219	-4.06





## OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
VBL	524.4	-6.35	-1.20%	3,98,47,500	12.61%
EXIDEIND	351.85	-20.25	-5.44%	2,35,62,000	11.66%
IOC	138.45	1.89	1.38%	10,39,69,125	9.03%
PNBHOUSING	1,014.70	-21.55	-2.08%	44,51,850	7.50%
APOLLOHOSP	7,012.50	-17.50	-0.25%	22,79,375	6.69%

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
APOLLOTYRE	471.15	12.65	2.76%	75,39,500	-13.12%
INFY	1,504.60	2.90	0.19%	5,56,44,800	-5.56%
SYNGENE	635.25	3.85	0.61%	99,54,000	-4.37%
BALKRISIND	2,680.50	73.20	2.81%	22,75,200	-4.07%
LTF	162.3	2.09	1.3%	7,11,73,362	-4.03%

## INDEX HIGHEST OI

F&O Ban list
RBLBANK
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/05/25	NIFTY	24,500	24,000	1.39
29/05/25	BANKNIFTY	63,000	53,000	0.90



## FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,99,966.45	2,97,231.43	2,735.02	2,73,363.93	2,45,135.48	28,228.45
30-Apr-25	25,189.92	25,139.35	50.57	14,429.69	12,637.54	1,792.15
29-Apr-25	15,674.49	13,288.88	2,385.61	13,356.43	11,987.24	1,369.19
28-Apr-25	11,680.49	9,206.39	2,474.10	14,436.32	11,618.68	2,817.64
25-Apr-25	15,524.03	12,571.70	2,952.33	16,170.72	12,630.87	3,539.85

## FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,73,112.70	6,43,337.52	29,775.18	12,13,332.52	12,26,264.34	-12,931.82
30-Apr-25	22,952.32	19,969.92	2,982.40	48,780.38	48,545.22	235.16
29-Apr-25	17,058.17	17,274.33	-216.16	47,476.42	47,721.30	-244.88
28-Apr-25	24,029.12	18,784.35	5,244.77	46,348.81	47,348.39	-999.58
25-Apr-25	29,133.57	27,231.86	1,901.71	59,055.18	60,800.59	-1,745.41



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Air Transport Service	4.4	-7.1	-3.3	0.39	4.02	15.85
Tyres	1.6	2.21	11.66	1.59	-7.2	-9.94
Infrastructure Investment Trusts	0.8	0.83	3.27	-3.39	-7.05	-7.27
Quick Service Restaurant	0.2	2.94	12.56	8.56	-5.54	-7.82
Insurance	0.04	-0.38	6.23	2.5	-5.8	0



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## Result calendar for F&O stocks

28-04-2025	29-04-2025	30-04-2025	02-05-2025	03-05-2025
ADANIGREEN	AMBUJACEM	BANDHANBNK	MARICO	INDIANB
ATGL	BAJAJFINSV	EXIDEIND	GODREJPROP	KOTAKBANK
IRFC	BAJFINANCE	FEDERALBNK		DMART
KPITTECH	BPCL	INDUSTOWER		SBIN
OBEROIRLTY	TRENT	IOC		CDSL
PNBHOUSING		JINDALSTEL		
TVSMOTOR				
ULTRACEMCO				

# UPCOMING ECONOMIC EVENTS

Friday, May 2, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Apr)	58.1		58.1
14:30	EU	CPI (YoY) (Apr)	2.1%		2.2%
17:00	IN	FX Reserves, USD			686.15B
18:00	US	Average Hourly Earnings (MoM) (Apr)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Apr)	133K		228K
18:00	US	Unemployment Rate (Apr)	4.2		4.2
Monday, May 5, 2025					
19:15	US	S&P Global Services PMI (Apr)	51.4		54.4
19:30	US	ISM Non-Manufacturing PMI (Apr)			50.8

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