

# ITI Morning Boost



February 02, 2026

# NIFTY – 25,825.45 (Daily Chart)



- In Sunday's trading session, the Nifty opened on a flattish note and moved in a sideways range during the first half of the session. However, in the second half, strong bearish momentum emerged, which dragged the index lower and resulted in a negative close.
- On the daily scale, the index has formed a strong bearish candle and failed to hold the psychological level of 25,000. It continues to face rejection from the 20 DEMA resistance and is maintaining a bearish structure with a lower-high and lower-low formation.
- For Monday's trading session, bears may continue to dominate the index. On the downside, 24,720 will act as an initial support level, while on the higher end, 25,060 will act as the initial resistance level.



# BANK NIFTY – 58,417.20 (Daily Chart)

Nifty Bank Index • 1D • NSE 059,607.65 H59,865.70 L57,783.20 C58,417.20 -1,193.25 (-2.00%)

Vol 204.31M

EMA (20, close, 0, SMA, 5) 59,353.83



TradingView

- In Sunday's trading session, the banking index opened on a flattish note and moved in a sideways direction during the initial hours. However, from mid-session onward, bears took control and kept the index under pressure for the rest of the day, resulting in a negative close.
- On the daily scale, the index has formed a strong bearish candle and continues to face rejection from the horizontal resistance level. It failed to hold the support of the 20 DEMA and closed below it. The RSI is gradually moving southward, indicating growing weakness in the index.
- **For Monday's trading session, 58,960 will act as the initial resistance level, while on the lower end, 58,245 will serve as the initial support level.**







## STOCK'S IN NEWS

**HEROMOTOCO:** The company reported a strong performance in January auto sales, with total sales rising 26% year-on-year to 5.57 lakh units compared with 4.42 lakh units in the same month last year. Total domestic sales also grew 26% YoY to 5.20 lakh units versus 4.12 lakh units, while exports increased 23% YoY to 37,663 units from 30,495 units a year ago.

CMP- 5,502.50  
IMPACT- **POSITIVE**

**BLUESTARCO :** The company said it has detected unauthorised access to its product installation data and has taken immediate steps to restrict access upon becoming aware of the incident. The company said it is working with cybersecurity experts to assess any potential impact and to carry out a detailed root-cause analysis, adding that the disclosure is being made as a matter of good governance. The incident was brought to the attention of the company's Compliance Officer on January 31, 2026, at 10:30 pm.

CMP- 1,793.40  
IMPACT- **NEGATIVE**

**SHRIRAMFIN :** The company said it has received an order dated January 31, 2026, from the Office of the Commercial Tax Officer, Chennai South, Tamil Nadu, levying a penalty of ₹46.91 lakh for FY23. The order pertains to the erstwhile Shriram City Union Finance, which merged with Shriram Finance effective April 1, 2022.

CMP- 997.60  
IMPACT- **NEGATIVE**



- The government has proposed an 8.9% increase in capital spending for the next fiscal, reaching Rs 12.2 lakh crore, with a focus on asset creation in tier 2 and 3 cities. This move aims to stimulate private investment and maintain economic growth, particularly in infrastructure development, with significant allocations to roads and railways.
- India is launching a significant support plan for micro, small, and medium enterprises. This initiative will provide equity, liquidity, and professional help to boost businesses. Tax filing timelines are extended, easing compliance burdens. Professional bodies will create training and support tools. Simplified tax rules for manpower supply are also introduced.
- Budget 2026: The government has proposed an 8.9% increase in capital spending for the next fiscal, reaching Rs 12.2 lakh crore, with a focus on asset creation in tier 2 and 3 cities. This move aims to stimulate private investment and maintain economic growth, particularly in infrastructure development, with significant allocations to roads and railways.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	976.70	19.90	2.08		Hindalco	908.20	-54.40	-5.65
Wipro	241.80	4.90	2.07		SBI	1,018.20	-58.95	-5.47
TCS	3,186.90	63.00	2.02		ONGC	254.30	-14.66	-5.45
Sun Pharma	1,610.10	14.80	0.93		Adani Ports	1,344.90	-74.90	-5.28
Infosys	1,654.50	13.50	0.82		Bharat Elec	425.35	-23.65	-5.27

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharti Hexacom	1,597.80	53.00	3.43		Bharat Dynamics	1,384.10	-154.10	-10.02
Prestige Estate	1,500.30	38.80	2.65		Hindustan Zinc	570.10	-58.40	-9.29
CG Power & Ind.	596.90	12.85	2.20		Muthoot Finance	3,493.10	-336.50	-8.79
Tata Comm	1,604.90	34.40	2.19		Bank of India	150.44	-13.66	-8.32
Max Healthcare	976.70	19.90	2.08		NATIONALUM	354.20	-31.25	-8.11

## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANGELONE	2,301.90	-236.30	-9.31%	3244.8	12.09%
3600NE	1,101.30	-38.10	-3.34%	2853	10.13%
IRFC	112.80	-7.69	-6.38%	62615.3	6.76%
FEDERALBNK	286.15	-2.30	-0.80%	48860	6.59%
MCX	2,237.50	--292.50	-11.56%	13406.3	6.14%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NUVAMA	1,243.70	-104.70	-7.76%	2402	-8.23%
PAYTM	1,157.10	17.60	1.54%	15683.2	-6.78%
HINDZINC	573.40	-57.45	-9.11%	38374.3	-5.80%
PRESTIGE	1,502.40	38.20	2.61%	3739.9	-4.35%
CGPOWER	597.65	11.55	1.97%	17164.9	-3.84%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	24/02/26	NIFTY	25,500	25,000	1.05
-	24/02/26	BANKNIFTY	60,000	60,000	0.85



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	598.29	1,186.63	<b>-588.34</b>	14,390.79	15,073.52	<b>-682.73</b>
01-Feb-26	598.29	1,186.63	<b>-588.34</b>	14,390.79	15,073.52	<b>-682.73</b>

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	10,887.17	12,691.86	<b>-1,804.69</b>	9,896.67	9,236.96	659.71
01-Feb-26	10,887.17	12,691.86	<b>-1,804.69</b>	9,896.67	9,236.96	659.71



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Quick Service Restaurant	1.56	0.35	-12.7	-21.96	-26.19	-19.65
IT - Hardware	1.45	5.76	-2.86	-19.69	-1.63	2.91
Air Transport Service	1.08	-1.79	-10.16	-26.25	-29.94	-19.04
Power Infrastructure	1.04	-2	-11.47	-29.66	-22.68	-8.41
Healthcare	0.77	-0.63	-7.46	-13.28	-5.17	7.1



\*Data in above table is based on previous day closing bases

## Result calendar for F&O stocks

02-02-2026	03-02-2026	04-02-2026	05-02-2026	06-02-2026
INDUSTOWER	ABCAPITAL	APOLLOTYRE	BHARTIARTL	BOSCHLTD
POLICYBZR	ADANIENT	BAJAJFINSV	GODREJPROP	CROMPTON
UPL	ADANIPORTS	CUMMINSIND	HEROMOTOCO	SHREECEM
	BAJFINANCE	TATAPOWER	HINDCOPPER	TATASTEEL
	NMDC	TIINDIA	IOC	
	ZYDUSWELL	TRENT	NYKAA	
			PAGEIND	
			PFC	
			POWERINDIA	
			RVNL	

# UPCOMING ECONOMIC EVENTS

Sunday, 1 February 2026	Country	Event's	Forecast		Previous
11:30	IN	Indian Union Budget			0.0%
Monday, 2 February 2026					
10:30	IN	S&P Global Manufacturing PMI (Jan)	56.8		55.0
20:15	US	S&P Global Manufacturing PMI (Jan)	51.9		51.8
20:30	US	ISM Manufacturing PMI (Jan)	48.5		47.9
Tuesday, 3 February 2026					
09:00	AU	RBA Interest Rate Decision (Feb)	3.85%		3.60%
20:30	US	JOLTS Job Openings (Dec)	7.210M		7.146M
Wednesday, 4 February 2026					
10:30	IN	S&P Global Services PMI (Jan)	59.3		58.0
15:30	EU	S&P Global Services PMI (Jan)	1.8%		1.9%
18:45	US	ADP Nonfarm Employment Change (Jan)	48K		41K



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