

ITI Morning Boost

January 02, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 26,146.55 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a positive note but failed to sustain its bullish momentum, moving in a sideways manner and eventually ending the session with a flattish close.
- On the daily chart, the index formed a small bearish candle with equal wicks on both ends, indicating indecisiveness among market participants. The index managed to hold the support of the 20 DEMA, which is a positive sign for the bulls. However, to continue its bullish momentum, it needs to breach and sustain above the 26,330 level.
- For Friday's trading session, 26,110 will act as the initial support level, while on the higher end, 26,200 will serve as the initial resistance level.

BANK NIFTY – 59,711.55 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note but failed to sustain its bullish momentum, moving in a sideways manner and ending the session with a flattish close.

• On the daily chart, the index formed a doji candle, a neutral candlestick pattern indicating indecision among market participants. The index continues to hold the support of the 20 DEMA, which is a positive sign for the bulls. However, to continue its bullish momentum, the index needs to breach and sustain above the horizontal resistance level of 60,120.

• For Friday's trading session, 59,765 will act as the initial resistance level, while on the lower end, 59,540 will serve as the initial support level.





INDIANB: Indian Bank reported 13.4% business growth in Q3 FY26, with advances at ₹6.40 lakh crore and deposits at ₹7.90 lakh crore. Shares of Indian Bank ended marginally lower on Thursday, January 1, by 0.45% at ₹833.50 on the NSE.

CMP- 832.60
IMPACT- **POSITIVE**

HEROMOTOCO: Total sales spike 40% to 4.56 lakh units Vs 3.24 lakh units. Domestic sales grow 42.5% to 4.19 lakh units Vs 2.94 lakh units. Exports zoom 21% to 37,236 units Vs 30,754 units.

CMP- 5,841.50
IMPACT- **POSITIVE**

TVSMOTOR: TVS Motor Company on Thursday reported a 50 per cent growth in sales at 4,81,389 units in December 2025 against 3,21,687 units in the same month of 2024. The total two-wheeler sales grew by 48 per cent at 4,61,071 units last month compared to 3,12,002 units in December 2024, the company said in a statement. Domestic two-wheeler sales increased 54 per cent to 3,30,362 units against 2,15,075 units in the year-ago month, it added.

CMP- 3,794.40
IMPACT- **POSITIVE**

AUROPHARMA: The company's subsidiary, Auro Pharma, has approved the acquisition of the non-oncology prescription formulations business of Khandelwal Laboratories on a going-concern basis through a Business Transfer Agreement for Rs 325 crore.

CMP- 1,193.00
IMPACT- **POSITIVE**



- India collected ₹1.74 lakh crore as gross goods and services tax (GST) in December, 6% higher than in the same month last year, maintaining a steady pace of growth and indicating sustained demand anchored in progressive reductions both in GST and financing rates. Gross revenue from domestic transactions rose 1.2% to over ₹1.22 lakh crore, official data published Thursday showed, while revenues from imported goods climbed about a fifth to ₹51,977 crore during December.
- About 18.44 million people sought the typically unskilled work under the MGNREGS in December, down 28.4% from 25.77 million a year earlier. In November, however, only 14.66 million people had demanded work.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	1,019.70	23.50	2.36		ITC	363.85	-39.15	-9.71
Bajaj Auto	9,558.00	215.00	2.30		Dr Reddys Labs	1,253.40	-18.00	-1.42
Eternal	283.80	5.75	2.07		Bajaj Finance	973.10	-13.70	-1.39
NTPC	336.30	6.75	2.05		TATA Cons. Prod	1,176.90	-15.10	-1.27
Wipro	267.35	4.07	1.55		ONGC	237.94	-2.44	-1.02

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Vodafone Idea	12	0.81	7.44		Godfrey Philips	2,291	-472	-17.08
Adani Gas	594	27.4	4.84		ITC	363.85	-39.15	-9.72
Indus Towers	436	17.1	4.08		United Spirits	1,404	-39.5	-2.74
JSW Energy	502	19.6	4.06		Avenue Supermart	3,716	-66.1	-1.75
Adani Power	149	5.77	4.04		Motilal Oswal	842	-14.11	-1.65



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SWIGGY	393.25	4.85	1.25%	5014.1	97.29%
ITC	366.10	-39.30	-9.69%	198017.6	17.12%
BAJAJHLDNG	11,420.00	23.00	0.20%	60.8	16.48%
WAAREEENER	2,973.50	-11.00	-0.37%	266.2	13.85%
APLAPOLLO	1,983.00	57.30	2.98%	9918.6	10.76%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LTF	318.75	2.50	0.79%	40889.3	-2.78%
PHOENIXLTD	1,880.60	15.30	0.82%	3015.6	-2.70%
NATIONALUM	316.15	0.00	0.00%	48168.8	-2.56%
HINDUNILVR	2,331.20	6.80	0.29%	11907.9	-2.52%
RECLTD	369	9.75	2.72%	81002.6	-1.96%

INDEX HIGHEST OI

F&O Ban list
SAIL

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/01/26	NIFTY	27,000	26,000	1.04
27/01/26	BANKNIFTY	59,500	59,500	1.10



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,067.64	4,336.24	-3,268.60	13,045.31	11,519.42	1,525.89
01-Jan-26	1,067.64	4,336.24	-3,268.60	13,045.31	11,519.42	1,525.89

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	9,393.49	9,959.38	-565.89	4,796.76	5,151.67	-354.91
01-Jan-26	9,393.49	9,959.38	-565.89	4,796.76	5,151.67	-354.91



*Data in above table is based on previous day closing bases. data N/A for 31ST DEC.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.83	4.1	23.87	92.84	354.6	1912.95
Refractories	1.6	3.92	0.44	10.17	7.56	3.29
Automobile	1.56	2.4	2.43	4.94	25.91	38.17
Gas Distribution	1.3	1.59	-0.22	-7.08	-11.64	-15.25
Paints/Varnish	1.2	0.49	-4.21	-0.64	-2.1	-1.27



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UPCOMING ECONOMIC EVENTS

Friday, January 2, 2026	Country	Event's	Forecast		Previous
19:15	US	S&P Global Manufacturing PMI (Dec)	51.8		51.8
Monday, January 5, 2026					
20:30	US	ISM Manufacturing PMI (Dec)			48.2
20:30	US	ISM Manufacturing Prices (Dec)			58.5
Tuesday, January 6, 2026					
18:30	US	German CPI (MoM) (Dec)			-0.2%
20:15	US	S&P Global Services PMI (Dec)	52.9		54.1
Wednesday, January 7, 2026					
15:30	EU	CPI (YoY) (Dec)			2.1%
18:45	US	ADP Nonfarm Employment Change (Dec)			-32K
20:30	US	ISM Non-Manufacturing PMI (Dec)			52.6
20:30	US	ISM Non-Manufacturing Prices (Dec)			65.4

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