

ITI Morning Boost

Oct 01, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,620.45 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a flattish note and remained largely sideways for most of the session. Towards the end, selling pressure emerged, erasing the day's gains and resulting in a negative close.

• On a daily scale, the index has formed a small bearish candle with a long upper wick, indicating selling pressure at higher levels. It continues to maintain its bearish structure, forming lower lows and lower highs, and trades below the 20 DEMA, indicating that bearish momentum remains intact. However, the RSI has moved into the oversold zone, suggesting that a short-term rebound or mean reversion may be possible.

• For Thursday's trading session, 22,565 will act as the initial support level, while on the higher end, 22,690 will act as the initial resistance level.

BANK NIFTY – 54,633.05 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a flattish note and gradually moved northward for most of the session. Towards the end, it moved southward, giving up some gains but managing to close on a positive note.
- On a daily scale, the index has formed a bullish candle with a long upper wick, indicating selling pressure at higher levels. The broader structure remains bearish, with lower lows and lower highs. It also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. RSI is near the oversold zone, which remains a cautious sign for the bulls.
- For Thursday's trading session, **54,585** will act as the initial support level, while on the higher end, **55,140** will act as the initial resistance level.





NCC : Infrastructure and construction company NCC Ltd said it has received two orders worth ₹500.22 crore, excluding Goods and Services Tax (GST), during September 2026.

IRFC : IRFC has received a ₹396.91 crore show-cause notice from the Bihar tax authorities over Goods and Services Tax (GST) matters for FY23.

INFY : The firm and Dutch bank ABN AMRO have extended their strategic partnership to help the lender expand the use of artificial intelligence (AI) across its business.

FORCEMOT : The firm reported a 57.13% year-on-year increase in total sales at 4,101 units in September 2026, compared with 2,610 units in the same month last year. Domestic sales rose 61.99% to 4,027 units from 2,486 units, while exports declined 40.32% to 74 units from 124 units in September 2025.

CMP- 128.88

IMPACT- **NEGATIVE**

CMP- 79.28

IMPACT- **POSITIVE**

CMP- 994.10

IMPACT- **POSITIVE**

CMP- 17,054

IMPACT- **POSITIVE**



- Commerce and industry minister Piyush Goyal invited American manufacturers to expand in India and partner with Indian SMEs, highlighting opportunities in advanced manufacturing, technology, innovation and resilient supply chains.
- The central government's fiscal deficit stood at ₹7.1 lakh crore, or 41.9% of the target for the entire financial year, at the end of August due to higher capital expenditure and increased spending on subsidies, showed official data released on Wednesday. The fiscal gap in the year-ago period was ₹6 lakh crore. The higher deficit came as the government's expenditure on major subsidies increased 24.6% year-on-year to ₹1.87 lakh crore from ₹1.5 lakh crore.
- The government extended the Remission of Duties and Taxes on Exported Products scheme until December 31, 2026. This extension ensures that exporters receive continued refunds for eligible duties and taxes incurred during production. The existing rates and caps for the scheme remain unchanged during this period. RoDTEP was introduced to help prevent embedded taxes from affecting the pricing of Indian goods abroad.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Kotak Mahindra	417.00	11.00	2.71		Apollo Hospital	8,165.50	-493.50	-5.70
Interglobe Avi	4,984.00	112.00	2.30		Max Healthcare	929.80	-52.30	-5.33
ICICI Bank	1,321.70	29.50	2.28		Nestle	1,310.00	-35.70	-2.65
UltraTechCement	10,956.00	127.00	1.17		Sun Pharma	1,816.60	-48.40	-2.60
Shriram Finance	982.70	11.20	1.15		Cipla	1,346.00	-33.30	-2.41

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Solar Ind	19,700.00	1,050.00	5.63		Fortis Health	770	-52	-6.33
ICICI Lombard	1,590.00	75	4.95		Apollo Hospital	8,165.50	-493.5	-5.7
Prestige Estate	1,481.90	64.4	4.54		Max Healthcare	929.8	-52.3	-5.33
Adani Power	204	7.7	3.92		Vodafone Idea	12.95	-0.61	-4.5
DLF	674	21	3.22		Glenmark	2,334.70	-106.8	-4.37



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MANAPPURAM	318.40	4.65	0.84%	66,531.00	312.21%
ICICIGI	1,573.60	22.40	1.82%	5,540.90	44.50%
POLYCAB	8,094.50	-7.90	-1.50%	2,070.30	42.08%
CDSL	1,274.20	-20.00	-1.32%	11,231.40	41.66%
BSE	3,108.60	89.80	0.10%	11,228	38.57%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LODHA	1,130.40	3.20	1.80%	6,755.00	-11.70%
MAZDOCK	2,114.10	-28.10	-0.09%	5,059.60	-1.15%
SBILIFE	1,696.30	-142.10	-2.51%	7,096.50	-0.70%
LTM	3,986.50		1.79%	4,800.60	-0.42%

INDEX HIGHEST OI

F&O Ban list
SAIL
BANDHANBNK
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,500	23,000	1.01
27/10/26	BANKNIFTY	58,000	58,000	0.87



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,13,522.98	3,57,535.80	-44,012.82	3,67,838.29	2,91,808.00	76,030.29
30-Sep-26	14,967.82	25,116.23	-10,148.41	24,413.76	13,142.03	11,271.73
29-Sep-26	22,472.70	32,452.92	-9,980.22	46,261.11	39,308.40	6,952.71
28-Sep-26	9,047.56	14,400.78	-5,353.22	15,918.32	10,729.30	5,189.02
25-Sep-26	12,327.36	16,021.29	-3,693.93	14,035.77	11,197.60	2,838.17

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,69,185.45	6,70,803.61	-1,618.16	46,80,691.43	46,58,895.91	21,795.52
30-Sep-26	15,641.06	15,955.71	-314.65	17,886.54	18,033.53	-146.99
29-Sep-26	41,426.24	36,082.41	5,343.83	18,463.16	18,056.35	406.81
28-Sep-26	1,04,669.94	1,03,624.87	1,045.07	40,525.37	39,397.11	1,128.26
25-Sep-26	1,52,964.36	1,52,278.68	685.68	51,626.75	52,327.66	-700.91



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	3.65	2.49	5.08	3.52	37.09	44.96
Power Infrastructure	2.79	-3.27	-8.69	-23.69	-2.38	-41.25
IT - Hardware	2.78	-0.41	-5.56	-2.36	40.05	12.32
Computer Education	2.09	-3.75	-11.24	-13.67	16.78	-27.34
Dry cells	2.08	-2.26	-2.3	-11.01	22.36	-23.84



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UPCOMING ECONOMIC EVENTS

Thursday, 1 October 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Sep)	55.7		55.7
18:00	US	Initial Jobless Claims	199K		197K
19:15	US	S&P Global Manufacturing PMI (Sep)	57.0		57.0
19:30	US	ISM Manufacturing PMI (Sep)	54.80		54.60
Friday, 2 October 2026					
14:30	EU	CPI (YoY) (Sep)	3.7%		3.2%
17:00	IN	FX Reserves, USD			765.90B
18:00	US	Nonfarm Payrolls (Sep)	98K		162K
18:00	US	Unemployment Rate (Sep)	4.1%		4.1%
18:00	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%

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