

# ITI Morning Boost

October 01, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,611.10 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a positive note but failed to sustain its bullish momentum, gradually moving southwards, which resulted in a negative close for the eighth consecutive session.
- On the daily scale, the index has formed a bearish candle and is gradually moving towards the horizontal support zone of 24,400. It continues to trade below the 20 DEMA, indicating a continuation of bearish momentum.
- For Wednesday's trading session, 24,585 will act as an initial support level, while on the higher end, 24,685 will act as an initial resistance level.

# BANK NIFTY – 54,635.85 (Daily Chart)



- In Tuesday's trading session, the Banking index opened on a positive note and moved sideways, which helped the index to close on a positive note.

- On the daily scale, the index has formed a small bearish candle with a wick at the bottom, indicating recovery from lower levels. However, it continues to trade below the 20 DEMA, and a sustained move above this level is required to resume its journey northward.

- For Wednesday's trading session, 54,460 will act as an initial support level, while on the higher end, 54,775 will act as an initial resistance level.





**LUPIN** : The company has received US FDA approval for its generic Rivaroxaban oral suspension (1 mg/mL), bioequivalent to Janssen's Xarelto, for treating and reducing the risk of recurrent VTE in pediatric patients.

**OIL** : Oil India Limited (OIL) and GAIL India Limited (GAIL) have signed an MoU to boost collaboration across the natural gas value chain, aiming to expand cleaner energy access in India.

**ICICIGI** : The company has received a GST order from the Additional Commissioner, CGST & Central Excise Palghar, confirming a demand and penalty totaling ₹1,901 crore, including interest, for July 2017–March 2022. The demand covers GST on co-insurance premiums and re-insurance commissions in industry-wide cases.

**BITES** : The State-owned company has signed an MoU with Etihad Rail and its subsidiary NICC LLC to boost collaboration in the mobility sector across the UAE and beyond. The pact was inked during the Global Rail Transport Infrastructure Exhibition & Conference in Abu Dhabi.

CMP- 1,911.30  
IMPACT- **POSITIVE**

CMP- 413.80  
IMPACT- **POSITIVE**

CMP- 1,889.80  
IMPACT- **NEGATIVE**

CMP- 246.04  
IMPACT- **POSITIVE**



- The Centre's fiscal deficit widened to 38.1% of the annual target by August, driven by higher spending, particularly on capital projects, and lower net tax collections. While front-loading expenditure, the government aims to meet its FY26 deficit target, potentially moderating spending and hoping for improved tax mop-up in coming months.
- Commerce Minister Piyush Goyal announced India's focus on self-reliance and resilient supply chains to counter trade weaponisation, amidst global disruptions including US tariffs. Andhra Pradesh Chief Minister N Chandrababu Naidu highlighted the state's efforts to attract investments in technology, steel, and petrochemicals, with plans for a quantum valley and major industrial projects.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
JSW Steel	1,142.70	20.50	1.83		Interglobe Avi	5,594.50	-112.50	-1.97
UltraTechCement	12,222.00	181.00	1.50		ITC	401.55	-5.70	-1.40
Adani Ports	1,403.50	20.30	1.47		Bharti Airtel	1,878.40	-23.80	-1.25
Tata Motors	680.20	7.70	1.14		Trent	4,677.50	-53.00	-1.12
Hindalco	761.95	8.15	1.08		Titan Company	3,367.00	-34.20	-1.01

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Ola Electric Mobilit	57	2.72	5.00		KPIT Tech	1,098	-112.00	-9.27
NALCO	214	9.97	4.89		Patanjali Foods	576	-21.31	-3.57
Bank of India	123	4.65	3.91		BSE	2,040	-57.21	-2.73
Indian Bank	751	26.10	3.61		Motilal Oswal	894	-22.61	-2.47
Hindustan Zinc	482	16.30	3.50		Siemens Energy India	3,433	-77.8	-2.22





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
UPL	660.40	6.15	0.53%	33312.7	35.11%
LICHSGFIN	569.10	0.50	0.09%	28768	32.24%
YESBANK	21.37	0.29	1.38%	772275.2	31.08%
NUVAMA	6,340.50	57.50	0.92%	323	29.81%
IRFC	124.22	-0.02	-0.02%	35768	28.16%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAMMAANCAP	161.29	6.98	4.52%	97549.8	-9.31%
OIL	416.50	-0.95	-0.23%	8822.8	-3.08%
BLUESTARCO	1,886.40	-0.30	-0.02%	1869.1	-2.26%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
RBLBANK	28/10/25	NIFTY	26,000	25,000	1.04
SAMMAANCAP	28/10/25	BANKNIFTY	57,000	57,000	0.95
-					
-					



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,78,843.46	3,14,144.82	-35,300.36	3,26,751.09	2,61,407.50	65,343.59
30-Sep-25	18,729.97	21,057.06	-2,327.09	16,948.64	11,187.01	5,761.63
29-Sep-25	17,421.42	20,253.01	-2,831.59	40,256.98	36,411.11	3,845.87
26-Sep-25	10,751.34	16,438.92	-5,687.58	17,766.67	11,923.46	5,843.21
25-Sep-25	15,079.55	20,074.97	-4,995.42	15,515.70	10,412.69	5,103.01

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,53,044.18	7,53,996.94	-952.76	5,96,291.01	5,98,101.39	-1,810.38
30-Sep-25	36,946.55	36,292.07	654.48	14,870.16	15,257.74	-387.58
29-Sep-25	1,13,466.70	1,09,584.39	3,882.31	26,190.31	29,245.16	-3,054.85
26-Sep-25	1,34,426.87	1,35,567.92	-1,141.05	43,253.56	42,830.39	423.17
25-Sep-25	6,998.47	7,508.00	-509.53	10,26,139.71	10,20,583.40	5,556.31



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	1.7	-6.35	27.67	53.38	64.22	38.69
Plywood Boards/Laminates	1.46	-4.01	-0.52	-1.61	10.71	-18.36
Banks	1.29	-0.19	3.9	-5.06	12.7	-5.82
Power Infrastructure	1.14	-0.31	0.43	3.39	6	-15.81
Bearings	1.05	-1.26	4.14	-2.96	27.19	-9.91



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# UPCOMING ECONOMIC EVENTS

Wednesday, October 1, 2025	Country	Event's	Forecast		Previous
10:00	IN	Interest Rate Decision	5.50%		5.50%
10:30	IN	S&P Global Manufacturing PMI (Sep)	58.5		58.5
14:30	EU	CPI (YoY) (Sep)	2.2%		2.0%
17:45	US	ADP Nonfarm Employment Change (Sep)	53K		54K
19:15	US	ADP Nonfarm Employment Change (Sep)	52K		54K
19:30	US	ISM Manufacturing PMI (Sep)	49.0		48.7
20:00	US	Crude Oil Inventories			-0.607M
Thursday, October 2, 2025					
18:00	US	Initial Jobless Claims	229K		218K

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