ITI Morning Boost

August 03, 2026

NIFTY – 24,383.60 (Daily Chart)

- In Friday's trading session, the Nifty opened on a positive note and gradually moved higher during the first half of the session. However, it failed to sustain at higher levels in the second half and drifted lower, resulting in a flattish close.

- On a daily scale, the index has formed a Spinning Top candlestick pattern, indicating indecisiveness among market participants. The index managed to close above the 200 DEMA, which is a positive sign for the bulls. However, to strengthen the ongoing bullish momentum, the index now needs to sustain above the 200 DEMA, as this level is likely to act as an important support going forward.

- **For Monday's trading session, 24,325 will act as the initial support level, while on the higher end, 24,430 will act as the initial resistance level.**

BANK NIFTY – 57,264.85 (Daily Chart)

• In Friday's trading session, the banking index opened on a positive note and remained range-bound throughout the day, hovering within the 57,140–57,410 range before ending with a flattish close.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. Over the last five trading sessions, the index has continued to form neutral candlestick patterns while consolidating within the 56,660–57,415 range. To resume its upward journey, the bulls need to deliver a decisive breakout above the range resistance of 57,415. Until then, the index is likely to remain in a consolidation phase.

• **For Monday's trading session, 57,130 will act as the initial support level, while on the higher end, 57,415 will act as the initial resistance level.**

TORNTPHARM CMP- 5123 (Daily Chart) BUY ABOVE 5125 SL 5074 TGT 5250.

LICHSGFIN CMP- 523.10 (Daily Chart) SELL FUT BELOW 515 SL 520 TGT 502.

TradingView

STOCK'S IN NEWS

ITC : Diversified conglomerate reported a standalone net profit of ₹3,578.8 crore for the first quarter, down 27.1% year-on-year from ₹4,912 crore in the corresponding quarter last year. The company's revenue declined 14.4% to ₹16,908 crore from ₹19,761 crore a year ago.

CMP- 281.00
IMPACT- **NEGATIVE**

GLENMARK : Pharma major reported a 930% year-on-year increase in consolidated net profit to ₹483 crore for the first quarter, compared with ₹47 crore in the corresponding quarter last year.

CMP- 2,233.90
IMPACT- **POSITIVE**

MUTHOOTFIN : The lender reported a 38.8% year-on-year jump in net profit to ₹2,799 crore in the first quarter, while net interest income (NII) increased 29.6% to ₹5,098.6 crore from ₹3,933.1 crore a year earlier.

CMP- 3,119.60
IMPACT- **POSITIVE**

CDSL : CDSL reported a 15% year-on-year rise in net profit to ₹117.5 crore for the first quarter, while revenue increased 13% to ₹292.8 crore. EBITDA grew 6% to ₹137.9 crore, though the EBITDA margin narrowed to 47.1% from 50.4% a year earlier.

CMP- 1,333.00
IMPACT- **POSITIVE**

PERSISTENT : IT firm reported an 8.7% sequential decline in net profit to ₹483 crore for the first quarter of FY27, according to an exchange filing. Revenue, however, rose 6% quarter-on-quarter to ₹4,303 crore, while dollar revenue increased 3.8% to $452.4 million. EBIT fell 12% sequentially to ₹581.5 crore, with the EBIT margin narrowing to 13.5% from 16.2% in the previous quarter.

CMP- 5,549.00
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- Many Democrats, some Republicans, and industry trade groups are unhappy about a provision in the long-stalled bill that would let Trump impose steep tariffs on countries that purchase large amounts of Russian oil and gas, or countries that his administration deems to be facilitating sanctions evasion.

- The consignment of fresh farmed Scottish salmon, produced by Bakkafrost and imported by Bengaluru-based Sashimi Foods Private Limited, reached India barely two weeks after the agreement became operational.

- India and Bhutan have signed two agreements during Foreign Secretary Vikram Misri's visit to Bhutan, including a Line of Credit agreement and a pact between the All India Institute of Medical Sciences (AIIMS) and Khesar Gyalpo University of Medical Sciences of Bhutan for cooperation in health education and health research, the Ministry of External Affairs (MEA) said on Friday.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Bajaj Finance	1,141.20	87.7	8.32
Hyundai Motor	2,180.70	162.5	8.05
Bajaj Finserv	2,029.10	119.7	6.27
Tata Motors Com	436.8	21.85	5.27
Torrent Pharma	5,122.80	250.7	5.15

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Mankind Pharma	2,469.60	-106.3	-4.13
APL Apollo	1,819.50	-73.6	-3.89
Swiggy	284.86	-11.05	-3.73
Kalyan Jeweller	612.6	-22	-3.47
Lodha Developer	1,243.95	-43.2	-3.36

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Exide Ind	452.7	17.05	3.91
Hero Motocorp	5,325.00	175.9	3.42
TVS Motor	4,208.40	132.8	3.26
Swiggy	295.91	8.57	2.98
Godfrey Phillip	2,131.80	55.8	2.69

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
KPIT Tech	589.75	-49	-7.67
Premier Energie	982.7	-53.5	-5.16
Prestige Estate	1,594.80	-78.2	-4.67
Waaree Energies	2,624.90	-111.3	-4.07
Colgate	2,084.80	-81.6	-3.77

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MANKIND	2,465.70	-122.10	-4.72%	3,360.30	17.28%
DELHIVERY	482.30	12.95	2.76%	26,759.20	16.99%
LICHSGFIN	515.45	-16.90	-3.17%	28,468.00	14.92%
SHREECEM	25,560.00	-735.00	-2.80%	357.70	9.61%
DIXON	13,816.00	-333.00	-2.35%	2,474	8.67%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LODHA	1,236.50	9.20	0.75%	12,062.50	-11.24%
BAJFINANCE	1,144.80	86.60	8.18%	60,096.80	-10.74%
LTM	4,380.60	-79.30	-1.72%	2,498.90	-9.39%
GVT&D	4,323.00	107.10	2.54%	2,846.80	-8.57%
M&M	3,402.40	105.00	3.18%	12,623	-6.73%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	24,000	24,000	1.14
25/08/26	BANKNIFTY	58,000	58,000	0.86

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,28,765.81	3,34,544.80	-5,778.99	4,07,189.34	3,72,090.09	35,099.25
31-Jul-26	19,045.51	18,768.03	277.48	19,885.80	17,625.43	2,260.37
30-Jul-26	17,431.96	13,808.45	3,623.51	17,979.63	19,843.66	-1,864.03
29-Jul-26	17,358.31	14,376.44	2,981.87	18,176.22	17,178.20	998.02
28-Jul-26	17,530.97	16,775.64	755.33	18,256.88	16,592.72	1,664.16

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,89,128.30	8,72,812.38	16,315.92	5,67,993.05	5,71,053.17	-3,060.12
31-Jul-26	23,200.00	21,253.00	1,947.00	18,719.88	18,776.83	-56.95
30-Jul-26	18,391.73	18,628.34	-236.61	17,400.01	17,577.06	-177.05
29-Jul-26	22,998.27	19,735.15	3,263.12	19,172.11	18,861.45	310.66
28-Jul-26	40,449.68	37,675.65	2,774.03	18,106.43	18,520.67	-414.24

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	2.94	0.58	33.37	49.15	54.11	6.17
Crude Oil & Natural Gas	2.63	2.05	3.67	-0.95	9.31	0
IT - Hardware	2.55	-2.47	-3.76	1.54	8.05	7.16
Oil Drill/Allied	2.47	-3.57	5.74	0.67	3.94	-9.97
Ferro Alloys	2.14	-0.05	-4.6	-6.15	1.4	11.86

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

03-08-2026	04-08-2026	05-08-2026	06-08-2026	07-08-2026
CAMS	PIDILITIND	CUMMINSIND	BLUESTARCO	HINDALCO
KEI	MARICO	GVT&D	TRENT	GODREJCP
UPL	GODREJPROP	AUROPHARMA	CROMPTON	TITAN
DLF	BSE	POWERGRID	LUPIN	POWERINDIA
	KALYANKJIL		HEROMOTOCO	SBIN
	MCX		MOTHERSON	OIL
	BHARTIARTL		BRITANNIA	PFC
	PNBHOUSING		LICI	KAYNES
	NHPC		FORTIS	
	NYKAA			
	ONGC			

UPCOMING ECONOMIC EVENTS

Monday, 3 August 2026					
10:30	IN	S&P Global Manufacturing PMI (Jul)	53.9		54.2
19:15	US	S&P Global Manufacturing PMI (Jul)	53.8		53.9
19:30	US	ISM Manufacturing PMI (Jul)	54.0		53.3
Tuesday, 4 August 2026					
19:30	US	JOLTS Job Openings (Jun)	7.420M		7.594M
Wednesday, 5 August 2026					
10:00	IN	Interest Rate Decision	5.25%		5.25%
10:30	IN	S&P Global Services PMI (Jul)	53.10		53.10
17:45	US	ADP Nonfarm Employment Change (Jul)	71K		98K
19:15	US	S&P Global Services PMI (Jul)	53.60		53.60
19:30	US	ISM Non-Manufacturing PMI (Jul)	54.20		54.00
20:00	US	Crude Oil Inventories			-7.167M

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