

ITI Morning Boost

July 01, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,865.75 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a positive note but soon slipped into the red zone and remained range-bound for the rest of the session, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle for the third consecutive trading session. It continues to trade below the 100 DEMA and is gradually moving towards the support of the 20 DEMA. The index is currently consolidating within the range defined by the 100 DEMA (resistance) and the 20 DEMA (support). A decisive breakout on either side of this range is likely to determine the next directional move.

• For Wednesday's trading session, 23,825 will act as the initial support level, while on the higher end, 24,015 will act as the initial resistance level.



BANK NIFTY – 57,542.90 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

- On a daily scale, the index has formed a bearish candle and is gradually moving towards the support of the 100 DEMA level. Additionally, the RSI is trending southward, indicating weakening momentum and suggesting caution for the bulls. To resume its upward journey, the index needs to decisively breach and sustain above the crucial resistance level of 58,710.

- For Wednesday's trading session, 57,460 will act as the initial support level, while on the higher end, 58,010 will act as the initial resistance level.



TITAN CMP- 4,404.00 (Daily Chart)

BUY ABOVE 4,405 SL 4,361 TGT 4,495.





KPIT : The company said it expects a weaker-than-anticipated performance in the first quarter of FY27, with revenue likely to decline by about 1% year-on-year. The company also expects EBITDA margin and net margin to decline sequentially during the quarter. Despite the muted start to the fiscal year, KPIT said it remains confident of a recovery in the second half of FY27, with strong sequential growth expected in the fourth quarter.

CMP- 671.55
IMPACT- **NEGATIVE**

LTTS : The company on Tuesday, June 30, launched Ainfonix 4.0, an artificial intelligence-powered platform designed to help process industry companies convert engineering documents and technical records into structured digital data.

CMP- 3139.80
IMPACT- **POSITIVE**

HDFCLIFE : Private insurer on Tuesday (June 30) said it has received an order from the Commissioner (Appeals), Thane, confirming a GST demand along with interest and penalty amounting to ₹132.7 crore.

CMP- 575.85
IMPACT- **NEGATIVE**

PARAS : Private insurer on Tuesday (June 30) said it has received an order from the Commissioner (Appeals), Thane, confirming a GST demand along with interest and penalty amounting to ₹132.7 crore.

CMP- 1289.05
IMPACT- **POSITIVE**



- India's burgeoning pension savings hold immense potential to fund infrastructure and propel the 'Viksit Bharat' vision, while ensuring stable returns for subscribers, according to Chief Economic Adviser V. Anantha Nageswaran. He emphasized that pension funds' long-term nature aligns perfectly with development projects. Nageswaran cautioned against excessive gold investments and the growing trend of short-term investing, stressing that financial security for the elderly is a key measure of a developed nation.
- Household debt has climbed to 45.5% of India's GDP, driven by a surge in non-housing retail loans, now making up over half of total borrowings. Despite this rise, borrower quality is improving, with more prime borrowers taking out loans. While consumption loans dominate, experts express concern over debt servicing for depreciating assets. India ranks fourth among emerging economies in household debt as a percentage of GDP.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Maruti Suzuki	14,115.00	703.00	5.24		Eicher Motors	7,073.50	-352.50	-4.75
Titan Company	4,404.00	126.80	2.96		Infosys	1,000.40	-36.30	-3.50
Adani Enterpris	3,036.00	73.50	2.48		TATA Cons. Prod	1,075.60	-37.20	-3.34
Bajaj Finance	1,004.75	22.70	2.31		TCS	2,031.50	-66.40	-3.17
TMPV	352.20	7.15	2.07		Wipro	170.39	-5.09	-2.90

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Maruti Suzuki	14,115.00	703.00	5.24		Infosys	1,000.40	-36.30	-3.50
Titan Company	4,404.00	126.80	2.96		TCS	2,031.50	-66.40	-3.17
Nestle India	1,405.20	17.90	1.29		Wipro	170.39	-5.09	-2.90
Bajaj Finserv	1,780.20	20.90	1.19		HCL Tech	1,071.80	-30.60	-2.78
Bajaj Auto	9,716	86.00	0.89		HUL	2,118.20	-33.10	-1.54

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BAJAJHLDNG	10,649.00	185.00	1.77%	283	39.31%
RECLTD	366.45	1.85	0.51%	48,601.40	39.03%
IOC	140.38	0.95	0.68%	1,25,940.80	38.81%
JINDALSTEL	1,066.60	-2.80	-0.26%	13,335.60	35.67%
DLF	624.15	8.45	1.37%	38,046	34.96%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERINDIA	35,155.00	495.00	1.43%	400.70	-3.67%
LICI	430.65	-2.45	-0.57%	21,134.40	-1.74%
BAJAJ-AUTO	9,725.00	55.00	0.57%	3,132.60	-0.50%
HYUNDAI	1,914.80	13.60	0.72%	5,186.50	-0.46%
ABB	6,989.00	-1.50	-0.02%	2,420	-0.24%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/07/26	NIFTY	24,000	24,000	1.10
-	28/07/26	BANKNIFTY	60,000	60,000	0.84



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,32,737.83	3,77,725.81	-44,987.98	16,84,879.78	16,04,123.73	80,756.05
30-Jun-26	23,273.71	25,830.46	-2,556.75	23,432.58	16,590.24	6,842.34
29-Jun-26	24,754.26	26,104.36	-1,350.10	55,273.85	52,472.40	2,801.45
25-Jun-26	18,988.03	18,604.27	383.76	24,844.03	19,096.28	5,747.75
24-Jun-26	16,744.73	18,588.13	-1,843.40	17,274.01	13,636.75	3,637.26

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,41,430.18	8,39,148.42	2,281.76	11,54,341.21	11,56,448.57	-2,107.36
30-Jun-26	36,595.60	38,172.08	-1,576.48	16,363.85	17,707.34	-1,343.49
29-Jun-26	1,33,742.96	1,31,400.26	2,342.70	67,565.23	69,350.96	-1,785.73
25-Jun-26	1,80,431.60	1,80,243.74	187.86	31,948.28	31,169.66	778.62
24-Jun-26	1,64,377.92	1,63,284.57	1,093.35	29,078.32	28,323.39	754.93



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Cement - Products	2.64	2.77	7.38	38.77	-5.3	-14.78
Readymade Garments/ Apparells	2.29	2.41	10.82	30.63	0.45	-17.08
Computer Education	2.04	-4.28	11.57	36.69	-3.05	-24.46
Co-Working	1.96	0.49	1.7	27.51	-11.46	-21.81
Telecom Equipment & Infra Services	1.87	-1.21	8.58	59.88	42.18	10.33



UPCOMING ECONOMIC EVENTS

Wednesday, 1 July 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Jun)	54.5		54.5
14:30	EU	CPI (YoY) (Jun)	3.0%		3.2%
17:45	US	ADP Nonfarm Employment Change (Jun)	118K		122K
19:15	US	S&P Global Manufacturing PMI (Jun)	55.7		55.7
19:30	US	ISM Manufacturing PMI (Jun)	53.7		54.0
20:00	US	Crude Oil Inventories	-4.800M		-6.088M
Thursday, 2 July 2026					
18:00	US	Nonfarm Payrolls (Jun)	114K		172K
18:00	US	Unemployment Rate (Jun)	4.3%		4.3%
18:00	US	Average Hourly Earnings (MoM) (Jun)	0.3%		0.3%
18:00	US	Initial Jobless Claims	220K		215K

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