

ITI Morning Boost

June 01, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,547.75 (Daily Chart)



• In Friday's trading session, the Nifty opened on a flattish note but gradually moved southward throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and failed to hold the support of the 20 DEMA level, which is a cautious sign for the bulls. The index continues to maintain its bearish structure, as it is forming a pattern of lower highs.

• **For Monday's trading session, 23,485 will act as the initial support level, while on the higher end, 23,810 will act as the initial resistance level.**



BANK NIFTY – 54,239.20 (Daily Chart)



- In Friday's trading session, the banking index opened on a flattish note and remained volatile during the first half of the session. However, in the second half, the bears took control, resulting in a negative close.
- On a daily scale, the index has formed a bearish candle with an upper wick, indicating selling pressure at higher levels. The move also helped the index fill the gap that was created on 25th May. The index faced rejection from the 50 DEMA resistance and failed to hold the support of the 20 DEMA level, which is a cautious sign for the bulls.
- **For Monday's trading session, 54,115 will act as the initial support level, while on the higher end, 54,735 will act as the initial resistance level.**

RAIN CMP- 188.07 (Daily Chart)

BUY ABOVE 188.50 SL 186.65 TGT 193.

Rain Industries Limited · 1D · NSE O177.90 H193.55 L174.58 C188.07 +11.58 (+6.56%)
Vol 18.66M
EMA (20, close, 0, SMA, 5) 157.13



SBI LIFE CMP- 1830.10 (Daily Chart)

SELL FUT BELOW 1845 SL 1863 TGT 1805.

SBI Life Insurance Co. Ltd. · 1D · NSE O1,862.40 H1,864.00 L1,820.50 C1,830.10 -34.40 (-1.84%)
Vol 2.09M
EMA (20, close, 0, SMA, 5) 1,864.03



INDIGO: IndiGo reported a net loss of ₹2,536.3 crore for the fourth quarter, compared with a profit of ₹3,067.5 crore a year earlier, impacted by weaker operating performance and exceptional items worth ₹250 crore. Revenue rose 1.3% year-on-year to ₹22,438.4 crore, while EBITDAR dropped 67.9% to ₹2,227.8 crore and margin narrowed sharply to 9.9% from 31.4% last year. Capacity grew 3.4% to 43.6 billion, while passenger traffic stood at 31.6 million during the quarter.

GLENMARK : The pharma major reported a sharp rise in fourth-quarter profit to ₹301.4 crore from ₹4.6 crore a year ago, aided by strong operational performance. Revenue grew 15.8% year-on-year to ₹3,770.5 crore, while EBITDA rose 35.9% to ₹762.5 crore, with margin expanding to 20.2% from 17.2% last year.

LUPIN : The pharma company has received approval from the US Food and Drug Administration (US FDA) for its Sodium Sulfate, Magnesium Sulfate, and Potassium Chloride tablets, the company said in an exchange filing. The tablets are indicated for colon cleansing as a preparation for colonoscopy in adults.

CMP- 4,405.00
IMPACT- **NEGATIVE**

CMP- 2,274.90
IMPACT- **POSITIVE**

CMP- 2,267.70
IMPACT- **POSITIVE**



- The rupee fell to a record low of 96.96 on May 20. The fall in reserves also comes amid revaluation in gold reserves. Gold reserves fell by \$4.5 billion to \$114.7 billion, while foreign currency assets decreased by \$2.8 billion to \$543 billion in the week.
- The Reserve Bank of India earned ₹1.69 lakh crore from foreign exchange transactions in FY26, up 52% from the previous year, as it sold a record \$53.13 billion from forex reserves to support the rupee amid a 9.5% depreciation. RBI's total foreign income rose 27% to ₹3.28 lakh crore, helped by higher returns from foreign securities, while domestic income increased 26% to ₹1 lakh crore due to higher interest on rupee securities.
- A trade agreement between India and the US is expected soon. US Ambassador Sergio Gor described the India-US relationship as the defining partnership of the 21st century. Technology, strategic trust, and economic cooperation are driving this bond. A US team will visit next month to finalize details. The TRUST initiative strengthens collaboration in advanced technologies.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Tech Mahindra	1,483.90	28.30	1.94
HCL Tech	1,183.80	18.60	1.60
Wipro	204.25	2.67	1.32
Larsen	4,076.50	29.00	0.72
Infosys	1,160.90	1.00	0.09

Company	Price	Change	%Gain
Interglobe Avi	4,405.00	-165.00	-3.61
Eicher Motors	7,177.00	-242.00	-3.26
Bajaj Auto	10,460.00	-348.50	-3.22
Power Grid Corp	290.55	-9.60	-3.20
ONGC	265.40	-8.65	-3.16

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Bosch	36,625.00	590.00	1.64
HCL Tech	1,183.80	18.60	1.60
Wipro	204.25	2.67	1.32
Larsen	4,076.50	29.00	0.72
Pidilite Ind	1,482.80	2.10	0.14

Company	Price	Change	%Gain
Bajaj Auto	10,460.00	-348.50	-3.22
Torrent Pharma	4,410.80	-127.00	-2.80
Britannia	5,204.50	-131.00	-2.46
Sun Pharma	1,799.20	-45.10	-2.45
RELIANCE	1,321.20	-29.30	-2.17



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LICI	408.90	-424.00	-50.91%	21,220	111.19%
RADICO	3,554.90	97.40	2.82%	108.20	93.30%
BDL	1,139.90	-129.60	-10.21%	6,210.80	61.46%
GVT&D	5,183.50	48.30	0.94%	180.10	55.45%
FEDERALBNK	288.70	-1.75	-0.60%	1,12,213	38.29%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COALINDIA	462.15	3.80	0.83%	68,088.60	-19.82%
HYUNDAI	1,946.10	17.20	0.89%	9,202.30	-16.38%
RVNL	247.80	-2.85	-1.14%	41,797.20	-15.87%
POWERINDIA	38,650.00	815.00	2.15%	373.80	-10.49%
JUBLFOOD	432.60	2.85	0.66%	28,768.80	-10.39%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/06/26	NIFTY	25,000	24,000	1.17
-	30/06/26	BANKNIFTY	60,000	54,000	0.94



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,53,913.83	4,09,877.16	-55,963.33	3,61,325.17	2,78,656.24	82,668.93
29-May-26	89,733.64	1,10,839.50	-21,105.86	36,999.70	20,235.56	16,764.14
27-May-26	11,418.65	12,461.35	-1,042.70	16,893.10	13,072.10	3,821.00
26-May-26	13,127.02	15,534.89	-2,407.87	15,536.74	14,175.31	1,361.43
25-May-26	12,083.12	11,261.37	821.75	16,434.96	12,578.08	3,856.88

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			DII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,57,935.86	8,61,320.26	-3,383.40	6,01,993.39	6,08,477.84	-6,484.45
29-May-26	45,943.66	47,073.79	-1,130.13	20,421.79	21,683.15	-1,261.36
27-May-26	18,955.42	19,659.22	-703.80	16,071.20	16,577.34	-506.14
26-May-26	38,003.09	36,622.88	1,380.21	15,305.37	17,326.88	-2,021.51
25-May-26	1,18,081.48	1,15,597.36	2,484.12	39,364.13	39,174.20	189.93



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Electronics	2.46	8.76	11.35	35.22	26.1	47.65
Quick Service Restaurant	1.48	5.81	8.02	8.43	6.1	-11.93
IT - Hardware	1.07	2.88	-0.57	7.11	-6.78	6.11
Telecom Equipment & Infra Services	0.9	6.41	13.26	27.67	16.63	7.11
Infrastructure Investment Trusts	0.73	0.18	-0.75	1.94	1.82	9.3



UPCOMING ECONOMIC EVENTS

Monday, 1 June 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (May)	54.3		54.3
16:00	IN	Industrial Production (YoY) (Apr)	3.8%		4.1%
19:15	US	S&P Global Manufacturing PMI (May)	55.3		54.5
19:30	US	ISM Manufacturing PMI (May)	53.3		52.7
Tuesday, 2 June 2026					
14:30	EU	CPI (YoY) (May)	3.0%		3.0%
19:30	US	JOLTS Job Openings (Apr)	6.870M		6.866M
Wednesday, 3 June 2026					
10:30	IN	S&P Global Services PMI (May)	58.9		58.9
17:45	US	ADP Nonfarm Employment Change (May)	116K		109K
19:15	US	S&P Global Services PMI (May)	50.9		50.9
20:00	US	Crude Oil Inventories			-3.327M

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