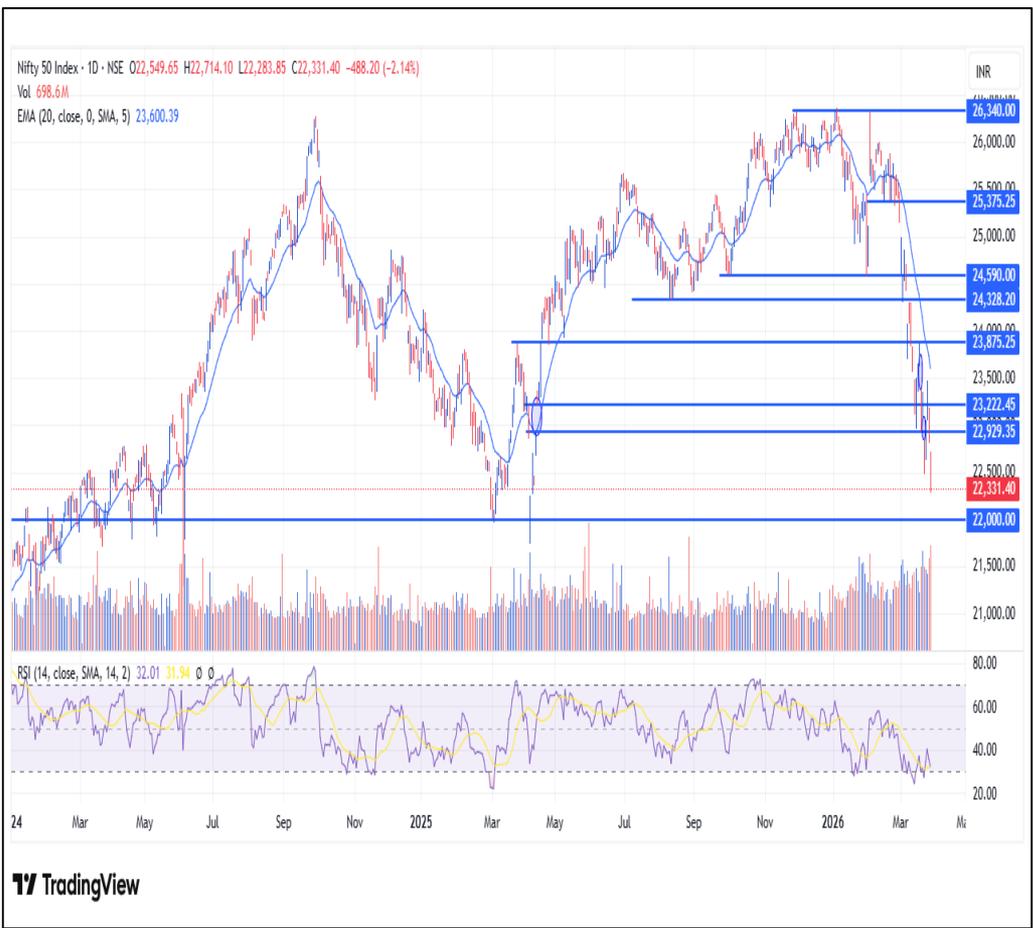


# ITI Morning Boost

April 01, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 22,331.40 (Daily Chart)



- In Monday's trading session, the Nifty opened with a gap down and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a lower high–lower low pattern. The index remains below the 20 DEMA level, indicating the continuation of bearish momentum.
- For Wednesday's trading session, **22,290 will act as the initial support level, while on the higher end, 22,715 will act as the initial resistance level.**



# BANK NIFTY – 50,275.35 (Daily Chart)



- In Monday's trading session, the banking index opened with a gap down and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a lower high–lower low pattern. The index remains below the 20 DEMA level, indicating the continuation of bearish momentum.
- For Wednesday's trading session, 50,095 will act as the initial support level, while on the higher end, 51,540 will act as the initial resistance level.



# UPL CMP- 567.95 (Daily Chart)

SELL FUT BELOW 569 SL 574.65 TGT 555.

UPL Limited · 1D · NSE O591.75 H592.40 L565.15 C567.95 -27.90 (-4.68%)  
Vol 5.32M  
EMA (20, close, 0, SMA, 5) 624.88



**BHARTIARTL** : The firm announced a fresh capital infusion of about \$1 billion into its data centre subsidiary Nextra, as the telecom major looks to scale up its digital infrastructure footprint in India amid rising demand for AI-led and cloud services.

CMP- 1,782.40  
IMPACT- **POSITIVE**

**HINDCOPPER** : State-run miner is set to place a work order worth about ₹470 cr for a new 3 million tonnes per annum (MTPA) copper concentrate plant in Madhya Pradesh, as it looks to ramp up domestic production capacity.

CMP- 453.50  
IMPACT- **POSITIVE**

**IREDA** : IREDA said it has signed a facility agreement with Sumitomo Mitsui Banking Corporation (SMBC) to raise external commercial borrowings (ECBs) worth ¥28 billion (JPY).

CMP- 375.65  
IMPACT- **POSITIVE**

**COFORGE**: The company has received approval from the Reserve Bank of India for overseas direct investment of over \$1 billion in a key regulatory clearance linked to its proposed acquisition of Encora.

CMP- 1,114.70  
IMPACT- **POSITIVE**



- America may soon end its military actions against Iran. President Trump indicated a withdrawal within weeks. This comes as Iran threatens US companies. Talks are ongoing, but the US is prepared to continue if Iran does not comply. Pakistan is seeking to mediate the conflict. Heavy strikes continue across the region.
- Indian apparel exports saw modest growth, impacted by US tariffs. A weaker rupee helped boost earnings in local currency. Shipments to the UK and UAE provided some relief. ICRA forecasts stronger revenue growth and improved financial health for exporters in the coming year. Geopolitical risks remain a concern for the sector.
- The Finance Act 2026 has been notified, bringing changes to tax rules for the upcoming fiscal year. Parliament approved the Finance Bill 2026, completing the budgetary process. The Union Budget 2026-27 outlines significant expenditure and revenue targets. A new 12 percent surcharge on capital gains from company share buybacks will apply to individuals and corporations starting April 1.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Hindalco	884.45	17.75	2.05
Coal India	450.45	5.40	1.21
ONGC	284.65	2.70	0.96
Power Grid Corp	296.10	0.60	0.20

Company	Price	Change	%Gain
Bajaj Finance	801.55	-42.25	-5.01
SBI	979.40	-40.10	-3.93
Interglobe Avi	3,943.50	-156.00	-3.81
Bajaj Finserv	1,631.80	-62.90	-3.71
Axis Bank	1,161.30	-43.90	-3.64

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
IRB Infra Dev.	22.14	1.68	8.18
NATIONALUM	386.10	15.10	4.07
SAIL	151.42	4.95	3.38
Hindalco	884.45	17.75	2.05
DMART	3,956.80	53.60	1.37

Company	Price	Change	%Gain
UNIONBANK	164.20	-11.28	-6.43
SBI Card	635.45	-38.50	-5.71
IRFC	87.23	-5.22	-5.65
TATATECH	509.20	-30.15	-5.59
Bank of India	136.99	-8.00	-5.52



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAIL	153.73	6.18	4.19%	1,67,809	72.67%
RBLBANK	291.30	-4.90	-1.65%	72,012.20	47.66%
SOLARINDS	12,123.00	-313.00	-2.52%	684.30	36.17%
ADANIENT	1,767.60	-55.20	-3.03%	16,916.50	32.85%
INOXWIND	75.73	-3.59	-4.53%	1,00,375	30.18%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ADANIENSOL	936.80	-18.90	-1.98%	15,990.10	-10.81%
DALBHARAT	1,788.40	-61.00	-3.30%	2,077.40	-2.83%
AXISBANK	1,167.50	-36.70	-3.05%	57,355.60	-2.74%
DMART	3,953.70	46.10	1.18%	5,000.30	-0.90%
LTM	4,028.20	-186.90	-4.43%	3,579.00	-0.74%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/04/26	NIFTY	23,000	23,000	0.98
-	28/04/26	BANKNIFTY	50,300	50,200	0.81



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,78,800.39	4,01,340.80	-1,22,540.41	4,14,657.07	2,71,696.70	1,42,960.37
30-Mar-26	21,952.95	33,116.01	-11,163.06	26,358.50	11,463.78	14,894.72
27-Mar-26	20,486.39	24,853.69	-4,367.30	37,579.14	34,012.99	3,566.15
25-Mar-26	14,547.70	16,353.07	-1,805.37	22,921.89	17,492.11	5,429.78
24-Mar-26	12,406.90	20,416.46	-8,009.56	21,126.99	15,259.84	5,867.15

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,64,109.35	8,75,899.92	-11,790.57	4,29,799.61	4,36,114.62	-6,315.01
30-Mar-26	43,278.52	39,055.05	4,223.47	9,714.43	11,169.36	-1,454.93
27-Mar-26	1,27,605.47	1,31,023.89	-3,418.42	27,899.14	31,065.64	-3,166.50
25-Mar-26	1,78,398.61	1,78,422.57	-23.96	29,138.45	27,996.92	1,141.53
24-Mar-26	1,52,746.91	1,53,005.41	-258.5	31,643.69	32,187.45	-543.76



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	1.41	7.21	4.25	-4.6	-10.15	-8.32
Infrastructure Investment Trusts	1.22	1.19	-0.81	0.4	0.75	10.94
Crude Oil & Natural Gas	-0.61	1.58	-0.75	4.59	-13.28	-10.51
Gas Distribution	-1.09	-1.06	-16.95	-20.05	-26.9	-25.37
Refineries	-1.1	-1.63	-12.46	-7.7	-1.06	10.73



# UPCOMING ECONOMIC EVENTS

Wednesday, 1 April 2026	Country	Event's	Forecast		Previous
17:45	US	ADP Nonfarm Employment Change (Mar)	41K		63K
18:00	US	Retail Sales (MoM) (Feb)	0.5%		-0.2%
18:00	US	Core Retail Sales (MoM) (Feb)	0.3%		0.0%
19:15	US	S&P Global Manufacturing PMI (Mar)	52.4		51.6
19:30	US	ISM Manufacturing PMI (Mar)	52.3		52.4
20:00	US	Crude Oil Inventories	-1.300M		6.926M
Thursday, 2 April 2026					
10:30	IN	S&P Global Manufacturing PMI (Mar)	53.8		53.8
18:00	US	Initial Jobless Claims	212K		210K

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